



Press release

Outside trading hours – Regulated information*

Brussels, 16 December 2014 (5.45 p.m. CET)

Composition of KBC shareholder syndicate following extension of the anchoring agreement

On 23 September 2014, Cera and KBC Ancora – along with MRBB and the Other Stable Shareholders – confirmed that they would extend their agreement to act in concert in relation to KBC Group NV for a further 10 years. This extension of the syndicate agreement officially entered into effect on 1 December. From now on, the aggregate number of shares held by Cera, KBC Ancora, MRBB and the Other Stable Shareholders will represent 40.39% of all KBC Group shares. By making this move, these shareholders will ensure continued shareholder stability and support the further development of the KBC group.

Since its establishment, KBC Group NV has been able to rely on a group of core shareholders that ensures shareholder stability and supports the continued development of the KBC group. To this end, Cera and KBC Ancora, MRBB and the Other Stable Shareholders entered into a syndicate agreement on 23 December 2004 with an initial term of 10 years. These arrangements were updated in September 2014 and extended for another 10-year period with effect from 1 December 2014.

In that context, Cera, KBC Ancora, MRBB and the Other Stable Shareholders – as indicated on 23 September 2014 – adhered to the shareholder agreement by putting in all their shares. As a result, that agreement now groups 40.39% (instead of 30.79%) of all KBC Group NV shares.

Composition of shareholder syndicate (as of 1 December 2014):

	Number of shares	Percentage
KBC Ancora Comm.VA	77 516 380	18.57%
Cera CVBA	11 127 166	2.67%
MRBB CVBA	47 889 864	11.47%
Other Stable Shareholders	32 020 498	7.67%
Total	168 553 908	40.39%

The relevant notification can be viewed at www.kbc.com > investor relations > shareholder structure.

For more information, please contact:

Wim Allegaert, General Manager, Investor Relations, KBC Group
Tel. + 32 2 429 50 51 – E-mail wim.allegaert@kbc.be

Viviane Huybrecht, General Manager, Corporate Communication/KBC Group Spokesperson
Tel. + 32 2 429 85 45 – E-mail pressofficekbc@kbc.be

* This press release contains information provided in compliance with European transparency legislation for listed companies.

KBC Group NV

Havenlaan 2 – 1080 Brussels
Viviane Huybrecht
General Manager, Corporate
Communication /
Spokesperson
Tel. + 32 2 429 85 45

Press Office
Tel. +32 2 429 65 01 Stef Leunens, Press Officer
Tel. + 32 2 429 29 15 Ilse De Muyer, Press Officer
Fax + 32 2 429 81 60
E-mail pressofficekbc@kbc.be

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