Results capital increase for the employees of KBC Group NV,
Transparency legislation

Regulated information* - 29 November 2011 (before trading hours)

Results of the capital increase for the employees of KBC Group NV and effects on the transparency obligations

The capital increase which was reserved for the employees of KBC Group NV and some of its Belgian subsidiaries has, as of 25 November 2011, the following effects on the share capital and the amount of shares/voting rights of KBC Group NV.

- The share capital increased by 146,577.60 EUR to 1,245,126,541.75 EUR.

- The total number of shares increased by 42,120 to **357,980,313** shares. The total number of voting rights also increased to 357,980,313.

The most recent information on the share capital and the number of shares of KBC Group NV can be consulted on www.kbc.com.

* This news release contains information that is subject to transparency regulations for listed companies.