

Notice to the Warrantholders dated 23 September 2024

KBC IFIMA S.A.
Issue of 8 up to 280
Index Warrants due 14 September 2029
Public offer

Unconditionally and irrevocably guaranteed by KBC Bank NV
under the EUR 1,000,000,000 Warrant Programme

Series number: WO0080
ISIN Code: LU2906240960

This Notice to the Warrantholders supplements and should be read in conjunction with the Final Terms dated 23 September 2024. Terms used herein shall have the meaning attributed to them in the Final Terms.

The following amendments shall be made:

Issue of 63 Index Warrants

The Number of Warrants is

- i. Series: 63
- ii. Tranche: 63

Estimated net proceeds are USD 7,874,700

Total amount of the Offer: USD 7,875,000

All other conditions as stated in the Final Terms remain unchanged.

A copy of these Final Terms can be obtained via <https://www.kbc.com/en/investor-relations/debt-issuance/kbc-ifima/overview-of-issues-kbc-ifima-warrants.html>

The Issuer and the Guarantor accept responsibility for the information included in this Notice to the Warrantholders.