

LOAN INVEST NV/SA

Institutionele VBS naar Belgisch recht / SIC institutionnelle de droit belge
acting through its Compartment Home Loan Invest 2016
Registered office: Marnixlaan 23, fifth floor, 1000 Brussels
Enterprise number: 0889.054 884 (RPR Brussels)

To: **KBC Bank NV**
Havenlaan 2
1080 Brussels
Belgium

Attention: structured_products@kbc.be

as Domiciliary Agent, Listing Agent and Reference Agent

15 January 2024

Dear Sir, Madam,

Notice of redemption pursuant to Clause 9 of the Agency Agreement

We refer to the securitisation transaction originated by KBC Bank NV pursuant to which Loan Invest NV/SA, *institutionele VBS naar Belgisch recht / SIC institutionnelle de droit belge*, acting through its Compartment Home Loan Invest 2016 (the "**Issuer**") has issued notes and has used the proceeds thereof i.a. to purchase from KBC Bank NV (the "**Seller**") certain mortgage receivables (the "**Transaction**"). We also refer to the other transactions contemplated in the Transaction Documents as defined in a master definitions agreement initially dated 28 April 2016, as amended and restated from time to time between, among others, the Security Agent and the Issuer (the "**Master Definitions Agreement**").

Capitalised terms used in this letter have the same meaning as in the Master Definitions Agreement, unless expressly defined herein.

Pursuant to Clause 9 (*Optional redemption, redemption for tax reasons, optional redemption in case of change of law, redemption for regulatory reasons and optional redemption in case of a ratings downgrade event*) of the Agency Agreement, we inform you that, provided that the Issuer has received the required funds on such date, the Issuer will exercise its right to redeem the Notes issued by it in 2016 at their Principal Amount Outstanding together with accrued interest but unpaid on the next Optional Redemption Date, falling in February 2024, *i.e.* on 15 February 2024, in accordance with Condition 4.5 (e).

(signature page to follow immediately hereafter)

Yours faithfully,

For **Loan Invest NV/SA**, *institutionele VBS naar Belgisch recht / SIC Institutionelle de droit belge*, acting through its Compartment Home Loan Invest 2016

DocuSigned by:

Irene Florescu

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Name: Irène Florescu

Title: Director

DocuSigned by:

Christophe TANS

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Name: Christophe Tans

Title: Director