

Notice to the Warrantholders dated 19 February 2024

**KBC IFIMA S.A.
Issue of 10 up to 350
Index Warrants due 28 February 2029
Public offer**

**Unconditionally and irrevocably guaranteed by KBC Bank NV
under the EUR 1,000,000,000 Warrant Programme**

**Series number: W00073
ISIN Code: LU2768810785**

This Notice to the Warrantholders supplements and should be read in conjunction with the Final Terms dated 19 February 2024. Terms used herein shall have the meaning attributed to them in the Final Terms.

The following amendments shall be made:

Issue of 115 Index Warrants

The Number of Warrants is

i. Series: 115

ii. Tranche: 115

Estimated net proceeds are EUR 11,499,700

Total amount of the Offer: EUR 11,500,000

All other conditions as stated in the Final Terms remain unchanged.

A copy of these Final Terms can be obtained via <https://www.kbc.com/en/investor-relations/debt-issuance/kbc-ifima/overview-of-issues-kbc-ifima-warrants.html>

The Issuer and the Guarantor accept responsibility for the information included in this Notice to the Warrantholders.