

Notice to the Warrantholders dated 25 September 2023

KBC IFIMA S.A.
Issue of 10 up to 350
Index Warrants due 04 October 2028
Public offer

Unconditionally and irrevocably guaranteed by KBC Bank NV
under the EUR 1,000,000,000 Warrant Programme

Series number: WO0068
ISIN Code: LU2695005145

This Notice to the Warrantholders supplements and should be read in conjunction with the Final Terms dated 25 September 2023. Terms used herein shall have the meaning attributed to them in the Final Terms.

The following amendments shall be made:

Issue of 54 Index Warrants

The Number of Warrants is

- i. Series: 54
- ii. Tranche: 54

Estimated net proceeds are EUR 5,399,700

Total amount of the Offer: EUR 5,400,000

All other conditions as stated in the Final Terms remain unchanged.

A copy of these Final Terms can be obtained via <https://www.kbc.com/en/investor-relations/debt-issuance/kbc-ifima/overview-of-issues-kbc-ifima-warrants.html>

The Issuer and the Guarantor accept responsibility for the information included in this Notice to the Warrantholders.