

**KBC IFIMA S.A.**  
**R.C.S. Luxembourg B 193 577**  
**5 Place de la Gare**  
**L – 1616 Luxembourg**  
**Annual accounts as at 31 December 2015**  
**and independent auditor's report**

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## Management report of the Board of Directors ***dated 31/12/2015***

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1. We are pleased to report to you on the activities of the Company during the period from 1 January 2015 to 31 December 2015. In accordance with the law and our articles of association, we hereby submit the accounts for your information. The annual accounts are presented in Euros.

2. The Company recorded a result of EUR 2 296 717.

Total assets amounted to EUR 6 630 556 146 as at 31 December 2015, compared with EUR 10 289 467 638 as at 31 December 2014.

The financial assets are composed by:

- loans to affiliated undertakings: EUR 6 514 977 745
- a structured deposit to affiliated undertakings: EUR 4 803 264
- accrued interests: EUR 94 269 575

The cash at bank amounts to EUR 6 471 842

3. Risks and uncertainties facing the Company:

The Company is actively managing risk on its existing portfolio by ensuring that the entity maintains a market risk neutral position. These risks are overseen by an independent risk management function and a risk committee which are in turn overseen by the risk management function, committees and audit functions at KBC Bank NV level, in accordance with outsourcing agreements taken out by the Company.

4. Annual accounts have been established under LuxGaap for the first time in 2015.

5. Activities in research and development, as provided for by law, are not applicable to the Company.

6. The Company did not purchase any of its own shares.

7. The Company has no branch offices.
8. No subsequent event has occurred since 31 December 2015.
9. The Company is included in the consolidated accounts drawn up by the KBC Group.
10. A dividend of EUR 1.700.000 has been paid on 2 January 2015.

The Board of Directors proposes:

- To approve annual accounts as disclosed hereafter,
- To net profit of EUR 2 296 717 will be allocated as per below:
  - Legal Reserve to be constituted (5% of the net result): EUR 114 835,85
  - Dividend to be distributed: EUR 2 181 88,15
- To discharge Directors from their current mandate within the period from 1 January 2015 to 31 December 2015,
- To nominate an external auditor: as per all steps initiated by KBC Group in order to designate a new principal auditor within most of its components, we propose you to nominate PricewaterhouseCoopers as auditor of our Company for a period of one year.

Luxembourg, 27 April 2016



**Rik Jahssen**  
Chairman



**Frank Caestecker**  
Director



**Ivo Bauwens**  
Director



**Fatima Boudabza**  
Director



**Sabrina Gockel**  
Director

KBC IFIMA SA  
5, Place de la Gare  
L-1616 Luxembourg

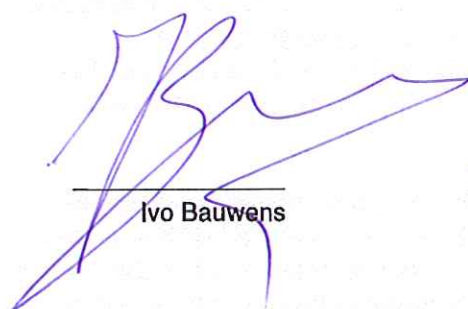
(the "Company")

R.C.S. Luxembourg N° B 193 577

Directors' statement of responsibility

The Directors hereby confirm that the statements made by the persons responsible within the Company, to the best of their knowledge, the annual accounts prepared in accordance with the applicable set of accounting standards give a true and fair view of the assets, liabilities, financial position and profit or loss of the Company and that the management report includes a fair review of the development and performance of the business and the position of the Company, together with a description of the principal risks and uncertainties that we face.

Luxembourg, 27 April 2016



Ivo Bauwens



Fatima Boudabza



Frank Caestecker



Rik Janssen



Sabrina Gockel

## Independent auditor's report

To the Board of Directors of  
KBC Ifima S.A.  
5 Place de la Gare  
L-1616 Luxembourg

### Report on the annual accounts

We have audited the accompanying annual accounts of KBC Ifima S.A., which comprise the balance sheet as at 31 December 2015 and the profit and loss account for year then ended 31 December 2015, and a summary of significant accounting policies and other explanatory information.

#### *Board of Directors' responsibility for the annual accounts*

The Board of Directors is responsible for the preparation and fair presentation of these annual accounts in accordance with Luxembourg legal and regulatory requirements relating to the preparation and presentation of the annual accounts and for such internal control as the Board of Directors determines is necessary to enable the preparation and presentation of annual accounts that are free from material misstatement, whether due to fraud or error.

#### *Responsibility of the "réviseur d'entreprises agréé"*

Our responsibility is to express an opinion on these annual accounts based on our audit. We conducted our audit in accordance with International Standards on Auditing as adopted for Luxembourg by the "Commission de Surveillance du Secteur Financier". Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the annual accounts are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the annual accounts. The procedures selected depend on the judgment of the "réviseur d'entreprises agréé", including the assessment of the risks of material misstatement of the annual accounts, whether due to fraud or error. In making those risk assessments, the "réviseur d'entreprises agréé" considers internal control relevant to the entity's preparation and fair presentation of the annual accounts in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Managers, as well as evaluating the overall presentation of the annual accounts.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

*Opinion*

In our opinion, the annual accounts give a true and fair view of the financial position of KBC Ifima S.A. as of 31 December 2015, and of the results of its operations for the year then ended 31 December 2015 in accordance with Luxembourg legal and regulatory requirements relating to the preparation and presentation of the annual accounts.


*Other matter*

The annual accounts of KBC Ifima S.A. for the year ended 31 December 2014 are unaudited.

**Report on other legal and regulatory requirements**

The management report, which is the responsibility of the Board of Directors, is consistent with the annual accounts.

ERNST & YOUNG  
Société Anonyme  
Cabinet de révision agréé



Olivier Jordant

Luxembourg, 27 April 2016



KBC IFIMA S.A.  
Société Anonyme

Balance sheet as at 31 December 2015

<u>ASSETS</u>		31/12/2015	31/12/2014
		EUR	Unaudited EUR
<b>A. Subscribed capital unpaid</b>			
I. Subscribed capital not called			
II. Subscribed capital called but unpaid			
<b>B. Formation expenses</b>			
<b>C. Fixed assets</b>		<b>4 076 526 715</b>	<b>6 653 283 843</b>
I. Intangible fixed assets			
1. Research and development costs			
2. Concessions, patents, licences, trade marks and similar rights and assets, if they were			
a) acquired for valuable consideration			
b) created by the undertaking itself			
3. Goodwill, to the extent that it was acquired for valuable consideration			
4. Payments on account and intangible fixed assets under development			
II. Tangible fixed assets			
1. Land and buildings			
2. Plant and machinery			
3. Other fixtures and fittings, tools and equipment			
4. Payments on account and tangible fixed assets under development			
III. Financial fixed assets		4 076 526 715	6 653 283 843
1. Shares in affiliated undertakings			
2. Amounts owed by affiliated undertakings	Note 3	4 076 526 715	6 653 283 843
3. Shares in undertakings with which the undertaking is linked by virtue of participating interests			
4. Amounts owed by undertakings with which the undertaking is linked by virtue of participating interests			
5. Securities and other financial instruments held as fixed assets			
6. Loans and claims held as fixed assets			
7. Own shares or own corporate units			
<b>D. Current assets</b>		<b>2 544 319 904</b>	<b>3 622 752 015</b>
I. Inventories			
1. Raw materials and consumables			
2. Work and contracts in progress			
3. Finished goods and merchandise			
4. Payments on account			
II. Debtors		2 537 848 062	3 618 145 380
1. Trade receivables			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
2. Amounts owed by affiliated undertakings	Note 3	2 537 848 062	3 618 145 380
a) becoming due and payable within one year		2 537 848 062	3 618 145 380
b) becoming due and payable after more than one year			
3. Amounts owed by undertakings with which the undertaking is linked by virtue of participating interests			
a) becoming due and payable within one year			
b) after more than one year becoming due and payable			
4. Other receivables			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
III. Transferable securities and other financial instruments			
1. Shares in affiliated undertakings and in undertakings with which the undertaking is linked by of participating interests			
2. Own shares or own corporate units			
3. Other transferable securities and other financial instruments			
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand		6 471 842	4 606 635
<b>E. Prepayments</b>		<b>9 709 527</b>	<b>13 431 780</b>
<b>TOTAL</b>		<b>6 630 556 146</b>	<b>10 289 467 638</b>

The accompanying notes form an integral part of these annual accounts



KBC IFIMA S.A.  
Société Anonyme

Balance sheet as at 31 December 2015

<u>LIABILITIES</u>		31/12/2015	31/12/2014 Unaudited
		EUR	EUR
<b>A. Capital and reserves</b>		<b>11 302 721</b>	<b>10 937 523</b>
I. Subscribed capital	Note 4	4 803 264	4 803 264
II. Share premium and similar premiums			
III. Revaluation reserves			
IV. Reserves			
1. Legal reserve			
2. Reserve for own shares or own corporate units			
3. Reserves provided for by the articles of association			
4. Other reserves			
V. Profit or loss brought forward	Note 4	4 202 740	4 185 282
VI. Profit or loss for the financial year		2 296 717	1 948 977
VII. Interim dividends			
VIII. Capital investment subsidies			
IX. Temporarily not taxable capital gains			
<b>B. Subordinated debts</b>			
1. Convertible loans			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
2. Non convertible loans			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
<b>C. Provisions</b>		<b>1 768 490</b>	<b>1 014 588</b>
1. Provisions for pensions and similar obligations			
2. Provisions for taxation	Note 6	1 623 699	654 588
3. Other provisions		144 791	360 000
<b>D. Non subordinated debts</b>		<b>6 607 938 835</b>	<b>10 263 986 692</b>
1. Debenture loans		6 607 854 248	10 263 942 889
a) Convertible loans			
i. becoming due and payable within one year			
ii. becoming due and payable after more than one year			
b) Non convertible loans		6 607 854 248	10 263 942 889
i. becoming due and payable within one year	Note 5	2 536 174 843	3 615 655 539
ii. becoming due and payable after more than one year	Note 5	4 071 679 405	6 648 287 350
2. Amounts owed to credit institutions			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
3. Payments received on account of orders as far as they are not deducted distinctly from inventories			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
4. Trade creditors			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
5. Bills of exchange payable			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
6. Amounts owed to affiliated undertakings			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
8. Tax and social security debts	Note 6	7 375	6 436
a) Tax debts			
b) Social security debts		7 375	6 436
9. Other creditors		77 212	37 367
a) becoming due and payable within one year		77 212	37 367
b) becoming due and payable after more than one year			
<b>E. Deferred income</b>		<b>9 546 100</b>	<b>13 528 835</b>
<b>TOTAL</b>		<b>6 630 556 146</b>	<b>10 289 467 638</b>

The accompanying notes form an integral part of these annual accounts

KBC IFIMA S.A.  
Société Anonyme

Profit and Loss account for the year ended 31 December 2015

<u>Charges</u>		31/12/2015	31/12/2014 Unaudited
		EUR	EUR
<b>1. Use of merchandise, raw materials and consumable materials</b>			
<b>2. Other external charges</b>	<i>Note 11</i>	<b>578 351</b>	<b>1 064 225</b>
<b>3. Staff costs</b>	<i>Note 10</i>	<b>151 636</b>	<b>225 236</b>
a) Salaries and wages		137 302	201 549
b) Social security on salaries and wages		13 342	21 471
c) Supplementary pension costs		-	-
d) Other social costs		992	2 216
<b>4. Value adjustments</b>		-	<b>1 751</b>
a) on formation expenses and on tangible and intangible fixed assets		-	1 751
b) on current assets			
<b>5. Other operating charges</b>		-	-
<b>6. Value adjustments and fair value adjustments on financial fixed assets</b>		-	-
<b>7. Value adjustments and fair value adjustments on financial current assets. Loss on disposal of transferable securities</b>			
<b>8. Interest and other financial charges</b>		<b>238 425 097</b>	<b>405 156 579</b>
a) concerning affiliated undertakings			
b) other interest and similar financial charges	<i>Note 7</i>	238 425 097	405 156 579
<b>9. Share of losses of undertakings accounted for under the equity method</b>		-	-
<b>10. Extraordinary charges</b>		-	-
<b>11. Income tax</b>	<i>Note 6</i>	<b>990 577</b>	<b>627 230</b>
<b>12. Other taxes not included in the previous caption</b>		-	-
<b>13. Profit for the financial year</b>		<b>2 296 717</b>	<b>1 948 977</b>
<b>TOTAL</b>		<b>242 442 378</b>	<b>409 023 998</b>

The accompanying notes form an integral part of these annual accounts

KBC IFIMA S.A.  
Société Anonyme

Profit and Loss account for the year ended 31 December 2015

<u>Income</u>		31/12/2015	31/12/2014 Unaudited
		EUR	EUR
<b>1. Net turnover</b>		-	-
<b>2. Change in inventories of finished goods and of work and contracts in progress</b>		-	-
<b>3. Fixed assets under development</b>		-	
<b>4. Reversal of value adjustments</b>		-	-
a) on formation expenses and on tangible and intangible fixed assets		-	-
b) on current assets		-	-
<b>5. Other operating income</b>		-	-
<b>6. Income from financial fixed assets</b>	<i>Note 7</i>	<b>242 191 043</b>	<b>408 701 831</b>
a) derived from affiliated undertakings		242 191 043	408 701 831
b) other income from participating interests			
<b>7. Income from financial current assets</b>			
a) derived from affiliated undertaking		-	-
b) other income from financial current assets		-	-
<b>8. Other interest and other financial income</b>	<i>Note 8</i>	<b>251 335</b>	<b>322 167</b>
a) derived from affiliated undertakings			
b) other interest and similar financial income		251 335	322 167
<b>9. Share of profits of undertakings accounted for under the equity method</b>		-	-
<b>10. Extraordinary income</b>		-	-
<b>11. Loss for the financial year</b>		-	-
<b>TOTAL</b>		<b>242 442 378</b>	<b>409 023 998</b>

The accompanying notes form an integral part of these annual accounts

KBC IFIMA S.A.  
Société Anonyme

Notes to the annual accounts  
As of 31 December 2015

**Note 1 – General**

KBC IFIMA S.A. (“The Company”) is a wholly-owned subsidiary of KBC Bank NV, Brussels. The Company carried out a cross-border transfer of its legal seat from The Netherlands to Luxembourg, effective at midnight on 31 December 2014. At the same time, the name of the Company was changed to KBC IFIMA SA (previous name: KBC International Financieringsmaatschappij n.v.).

The activities of the Company remain unchanged after the transfer of legal seat.

KBC IFIMA S.A. was incorporated on 15 April 1982 as a “société anonyme”.

The Company is established for an unlimited period.

The accounting year of the Company begins on the 1 January of each year and terminates on the 31 December of the same year.

The purpose of KBC IFIMA SA was the issue of bonds and on-lending the proceeds to KBC Bank NV. The principal activity of the company consists of the administration of the bonds issued and the loans made. The bonds issued by the company are fully guaranteed by KBC Bank NV.

The annual accounts of the Company are fully consolidated in the consolidated accounts of KBC Bank NV Brussels Group accounts and consolidated management report are available at its head office Haavenlan 2, B – 1080 Brussels.

**Note 2 – Summary of significant accounting policies**

The annual accounts are prepared in accordance with Luxembourg legal and regulatory requirements (“Luxembourg GAAP”).

The balance sheet and the profit and loss account have been drawn up in accordance with the layout prescribed by the law of 19 December 2002, as amended, related to the register of commerce and companies and the accounting and annual accounts of undertakings.

The Company is presumed to be carrying on its business as a going concern.

The significant accounting policies are as follows:

a) Foreign currency translation

Annual accounts are expressed in EUR

Transactions, income and charges denominated in currencies other than Euro are translated at the exchange rates prevailing at the date of the transaction.

**Note 2 – Summary of significant accounting policies (continued)**

Monetary assets and liabilities items denominated in currencies other than Euro are translated in Euro at the exchange rate prevailing as at the date of the balance sheet. Realized exchange gains and losses and unrealized exchange gains and losses are recorded in the profit and loss account.

Non-monetary assets and liabilities items denominated in currencies other than Euro are translated in Euro at the exchange rate prevailing at the date of the balance sheet. Realized gains or losses and realized losses are recorded in the profit and loss account while the unrealized exchange gains are not recorded.

b) *Financial assets: Notional amount*

Loans are recorded on the assets side of the balance sheet at the lowest amount between their repayment value and their estimated fair value. Value adjustments are only taken into consideration when, according to the Board of Directors, the depreciation is deemed permanent.

c) *Non-convertible bonds*

Non-convertible bonds are recorded on the liabilities side of the balance sheet at the repayment value. The bonds are issued on the EURO-MTF market in the Luxembourg stock exchange.

d) *Premiums on loans*

The premiums related to these loans (i.e. the difference between the issue price and the repayment value) are booked in the caption “deferred income” in liabilities. These premiums are taken to financial income on the duration of the loans.

Some of these contracts can be subject to an early redemption.

e) *Discounts on non-convertible bonds*

The discounts related to these non-convertible bonds (i.e. the difference between the issue price and the repayment value) are booked in the caption “prepayments”. These discounts are taken to financial expenses on the duration of the non-convertible loans.

f) *Income and expense recognition*

Interest income and expense are recorded on an accrual basis.

KBC IFIMA S.A.  
Société Anonyme

Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 2 – Summary of significant accounting policies (continued)**

g) *Taxes*

Taxes are charged to the profit and loss account on an accrual basis and not in the year in which the payment occurs. Accordingly, provisions for taxation have been recorded for the financial years for which no final assessment has been issued by the tax authorities.

h) *Derivatives*

The Company may enter into derivative financial instruments such as options, swaps, futures or foreign exchange contracts.

In the case of hedging of an asset or a liability which is not recorded at fair value, unrealized gains or losses are deferred until recognition of the realized gains or losses on the hedged item.

Commitments relating to options/swaps/futures/foreign exchange contracts transactions are recorded in the off-balance sheet accounts.

KBC IFIMA S.A.  
Société Anonyme

Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 3 – Financial assets**

The caption relates to the loans granted by the Company to its parents and is composed of:

- Long term loans: EUR 4 071 723 451 (2014: EUR 6 648 480 579)
- Short term loans: EUR 2 443 254 294 (2014: EUR 3 463 290 920)
- Long term (maturity: 28 February 2018) bank deposit of EUR 4 803 264 with an annual rate of 4,45% and a maturity date of 28 February 2018.
- Accrued interest on loans: EUR 94 089 209 (2014: EUR 154 674 680)
- Accrued interest on deposit: EUR 180 365 (2014: EUR 179 780)
- Other amounts due by the Parent: EUR 324 194 (2014 : nil)

The loans granted can be disclosed as follows:

CCY	Issue date	Maturity date	Initial amount (CCY)	Initial Amount (EUR)	Current value CCY (31/12/2014)	Current value EUR (31/12/2014)	Additions (CCY)	Reimbursements (CCY)	Current value CCY (31/12/2015)	Current value EUR (31/12/2015)	Interest accrual EUR (31/12/2015)	TOTAL EUR
EUR	19/12/2007	02/01/2015	4 100 000	4 100 000	4 100 000	4 100 000	0	4 100 000	0	0	0	0
EUR	03/01/2012	05/01/2015	4 881 000	4 881 000	4 881 000	4 881 000	0	4 881 000	0	0	0	0
EUR	03/01/2012	09/01/2015	5 000 000	5 000 000	5 000 000	5 000 000	0	5 000 000	0	0	0	0
EUR	08/01/2007	09/01/2015	20 000 000	20 000 000	20 000 000	20 000 000	0	20 000 000	0	0	0	0
EUR	15/01/2008	15/01/2015	543 000	543 000	543 000	543 000	0	543 000	0	0	0	0
USD	15/01/2008	15/01/2015	227 000	186 970	227 000	186 970	0	227 000	0	0	0	0
USD	15/01/2010	15/01/2015	1 201 000	989 210	1 201 000	989 210	0	1 201 000	0	0	0	0
EUR	15/01/2010	15/01/2015	37 325 000	37 325 000	37 325 000	37 325 000	0	37 325 000	0	0	0	0
EUR	16/11/2009	15/01/2015	1 250 000	1 250 000	1 250 000	1 250 000	0	1 250 000	0	0	0	0
EUR	15/12/2009	22/01/2015	1 500 000	1 500 000	1 500 000	1 500 000	0	1 500 000	0	0	0	0
TRY	06/02/2013	06/02/2015	21 020 000	7 422 316	21 020 000	7 422 316	0	21 020 000	0	0	0	0
EUR	06/02/2012	09/02/2015	9 869 000	9 869 000	9 869 000	9 869 000	0	9 869 000	0	0	0	0
RON	22/01/2010	12/02/2015	80 000 000	17 845 989	80 000 000	17 845 989	0	80 000 000	0	0	0	0
EUR	14/02/2003	14/02/2015	404 808	404 808	404 808	404 808	0	404 808	0	0	0	0
EUR	14/03/2003	14/02/2015	142 284	142 284	142 284	142 284	0	142 284	0	0	0	0
EUR	14/04/2003	14/02/2015	1 036 068	1 036 068	1 036 068	1 036 068	0	1 036 068	0	0	0	0
USD	14/02/2003	14/02/2015	100 200	82 530	100 200	82 530	0	100 200	0	0	0	0
USD	14/03/2003	14/02/2015	61 122	50 343	61 122	50 343	0	61 122	0	0	0	0
USD	15/02/2008	15/02/2015	315 000	259 451	315 000	259 451	0	315 000	0	0	0	0
EUR	15/02/2008	15/02/2015	864 000	864 000	864 000	864 000	0	864 000	0	0	0	0
EUR	15/03/2005	15/02/2015	775 548	775 548	775 548	775 548	0	775 548	0	0	0	0
EUR	15/04/2005	15/02/2015	2 008 008	2 008 008	2 008 008	2 008 008	0	2 008 008	0	0	0	0
EUR	15/02/2005	15/02/2015	180 360	180 360	180 360	180 360	0	180 360	0	0	0	0
USD	15/03/2005	15/02/2015	778 554	641 260	778 554	641 260	0	778 554	0	0	0	0
USD	15/04/2005	15/02/2015	2 496 984	2 056 654	2 496 984	2 056 654	0	2 496 984	0	0	0	0
USD	15/02/2005	15/02/2015	1 813 620	1 493 798	1 813 620	1 493 798	0	1 813 620	0	0	0	0
EUR	16/02/2010	16/02/2015	58 116 000	58 116 000	58 116 000	58 116 000	0	58 116 000	0	0	0	0
USD	16/02/2010	16/02/2015	8 500 000	7 001 071	8 500 000	7 001 071	0	8 500 000	0	0	0	0
USD	14/04/2003	17/02/2015	157 314	129 573	157 314	129 573	0	157 314	0	0	0	0
EUR	04/02/2010	17/02/2015	1 000 000	1 000 000	1 000 000	1 000 000	0	1 000 000	0	0	0	0
EUR	13/02/2013	20/02/2015	25 000 000	25 000 000	25 000 000	25 000 000	0	25 000 000	0	0	0	0
EUR	25/02/2008	25/02/2015	57 000 000	57 000 000	57 000 000	57 000 000	0	57 000 000	0	0	0	0
TRY	06/03/2013	06/03/2015	13 780 000	4 865 819	13 780 000	4 865 819	0	13 780 000	0	0	0	0
EUR	06/03/2012	09/03/2015	7 740 000	7 740 000	7 740 000	7 740 000	0	7 740 000	0	0	0	0
EUR	14/03/2008	14/03/2015	3 063 000	3 063 000	3 063 000	3 063 000	0	3 063 000	0	0	0	0
USD	14/03/2008	14/03/2015	793 000	653 159	793 000	653 159	0	793 000	0	0	0	0
EUR	15/03/2010	15/03/2015	59 282 000	59 282 000	59 282 000	59 282 000	0	59 282 000	0	0	0	0
USD	15/03/2010	15/03/2015	6 321 000	5 206 326	6 321 000	5 206 326	0	6 321 000	0	0	0	0
CZK	10/06/2011	16/03/2015	2 300 000 000	82 927 709	2 300 000 000	82 927 709	0	2 300 000 000	0	0	0	0
USD	01/03/2010	26/03/2015	4 700 000	3 871 180	4 700 000	3 871 180	0	4 700 000	0	0	0	0
EUR	31/03/2010	31/03/2015	750 000 000	750 000 000	750 000 000	750 000 000	0	750 000 000	0	0	0	0
EUR	14/04/2011	31/03/2015	250 000 000	250 000 000	250 000 000	250 000 000	0	250 000 000	0	0	0	0
EUR	29/03/2012	02/04/2015	5 875 000	5 875 000	5 875 000	5 875 000	0	5 875 000	0	0	0	0
TRY	05/04/2013	05/04/2015	11 537 500	4 073 976	11 537 500	4 073 976	0	11 537 500	0	0	0	0
MXN	05/04/2013	05/04/2015	110 400 000	6 178 678	110 400 000	6 178 678	0	110 400 000	0	0	0	0
EUR	12/07/2011	07/04/2015	1 500 000	1 500 000	1 500 000	1 500 000	0	1 500 000	0	0	0	0
EUR	12/07/2011	07/04/2015	1 500 000	1 500 000	1 500 000	1 500 000	0	1 500 000	0	0	0	0
EUR	05/03/2010	13/04/2015	185 216 000	185 216 000	185 216 000	185 216 000	0	185 216 000	0	0	0	0
EUR	15/04/2010	15/04/2015	43 029 000	43 029 000	43 029 000	43 029 000	0	43 029 000	0	0	0	0



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Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 3 – Financial assets (continued)**

CCY	Issue date	Maturity date	Initial amount (CCY)	Initial Amount (EUR)	Current value CCY (31/12/2014)	Current value EUR (31/12/2014)	Additions (CCY)	Reimbursements (CCY)	Current value CCY (31/12/2015)	Current value EUR (31/12/2015)	Interest accrual EUR (31/12/2015)	TOTAL EUR
EUR	15/04/2008	15/04/2015	637 000	637 000	637 000	637 000	0	637 000	0	0	0	0
USD	15/04/2008	15/04/2015	465 000	383 000	465 000	383 000	0	465 000	0	0	0	0
USD	15/04/2010	15/04/2015	3 778 000	3 111 770	3 778 000	3 111 770	0	3 778 000	0	0	0	0
USD	02/03/2010	16/04/2015	2 000 000	1 647 311	2 000 000	1 647 311	0	2 000 000	0	0	0	0
EUR	18/04/2012	20/04/2015	10 000 000	10 000 000	10 000 000	10 000 000	0	10 000 000	0	0	0	0
USD	01/04/2010	21/04/2015	1 000 000	823 655	1 000 000	823 655	0	1 000 000	0	0	0	0
EUR	30/04/2012	30/04/2015	20 000 000	20 000 000	20 000 000	20 000 000	0	20 000 000	0	0	0	0
EUR	22/04/2010	30/04/2015	2 000 000	2 000 000	2 000 000	2 000 000	0	2 000 000	0	0	0	0
EUR	08/02/2007	30/04/2015	28 316 000	28 316 000	28 316 000	28 316 000	0	28 316 000	0	0	0	0
EUR	30/04/2012	05/05/2015	1 696 000	1 696 000	1 696 000	1 696 000	0	1 696 000	0	0	0	0
TRY	08/05/2013	08/05/2015	13 387 500	4 727 225	13 387 500	4 727 225	0	13 387 500	0	0	0	0
EUR	06/04/2010	11/05/2015	62 500 000	62 500 000	62 500 000	62 500 000	0	62 500 000	0	0	0	0
EUR	09/05/2005	11/05/2015	30 000 000	30 000 000	30 000 000	30 000 000	0	30 000 000	0	0	0	0
EUR	13/05/2005	13/05/2015	635 268	635 268	635 268	635 268	0	635 268	0	0	0	0
EUR	13/06/2005	13/05/2015	403 806	403 806	403 806	403 806	0	403 806	0	0	0	0
EUR	13/07/2005	13/05/2015	278 556	278 556	278 556	278 556	0	278 556	0	0	0	0
USD	13/05/2005	13/05/2015	2 243 478	1 847 853	2 243 478	1 847 853	0	2 243 478	0	0	0	0
USD	13/06/2005	13/05/2015	934 866	770 007	934 866	770 007	0	934 866	0	0	0	0
USD	13/07/2005	13/05/2015	797 592	656 941	797 592	656 941	0	797 592	0	0	0	0
EUR	14/05/2010	14/05/2015	26 794 000	26 794 000	26 794 000	26 794 000	0	26 794 000	0	0	0	0
USD	14/05/2010	14/05/2015	9 082 000	7 480 438	9 082 000	7 480 438	0	9 082 000	0	0	0	0
EUR	15/05/2008	15/05/2015	253 000	253 000	253 000	253 000	0	253 000	0	0	0	0
USD	15/05/2008	15/05/2015	457 000	376 411	457 000	376 411	0	457 000	0	0	0	0
EUR	16/05/2003	16/05/2015	1 224 444	1 224 444	1 224 444	1 224 444	0	1 224 444	0	0	0	0
EUR	16/06/2003	16/05/2015	4 988 958	4 988 958	4 988 958	4 988 958	0	4 988 958	0	0	0	0
EUR	16/07/2003	16/05/2015	796 590	796 590	796 590	796 590	0	796 590	0	0	0	0
USD	16/05/2003	16/05/2015	163 326	134 524	163 326	134 524	0	163 326	0	0	0	0
USD	16/06/2003	16/05/2015	53 106	43 741	53 106	43 741	0	53 106	0	0	0	0
USD	16/07/2003	16/05/2015	259 518	213 753	259 518	213 753	0	259 518	0	0	0	0
TRY	05/06/2013	05/06/2015	6 592 500	2 327 860	6 592 500	2 327 860	0	6 592 500	0	0	0	0
AUD	24/05/2012	05/06/2015	18 000 000	12 138 378	18 000 000	12 138 378	0	18 000 000	0	0	0	0
EUR	08/06/2005	10/06/2015	10 410 000	10 410 000	10 410 000	10 410 000	0	10 410 000	0	0	0	0
EUR	15/06/2010	15/06/2015	3 389 000	3 389 000	3 389 000	3 389 000	0	3 389 000	0	0	0	0
USD	15/06/2010	15/06/2015	4 672 000	3 848 118	4 672 000	3 848 118	0	4 672 000	0	0	0	0
EUR	15/06/2010	15/06/2015	14 531 000	14 531 000	14 531 000	14 531 000	0	14 531 000	0	0	0	0
EUR	30/03/2007	15/06/2015	2 000 000	2 000 000	2 000 000	2 000 000	0	2 000 000	0	0	0	0
EUR	16/06/2008	16/06/2015	891 000	891 000	891 000	891 000	0	891 000	0	0	0	0
USD	16/06/2008	16/06/2015	122 000	100 486	122 000	100 486	0	122 000	0	0	0	0
TRY	25/06/2013	25/06/2015	1 422 500	502 295	1 422 500	502 295	0	1 422 500	0	0	0	0
EUR	03/07/2009	03/07/2015	174 070 000	174 070 000	174 070 000	174 070 000	0	174 070 000	0	0	0	0
EUR	07/04/2008	07/07/2015	5 000 000	5 000 000	5 000 000	5 000 000	0	5 000 000	0	0	0	0
EUR	07/04/2008	07/07/2015	22 105 000	22 105 000	22 105 000	22 105 000	0	22 105 000	0	0	0	0
EUR	10/07/2012	13/07/2015	3 000 000	3 000 000	3 000 000	3 000 000	0	3 000 000	0	0	0	0
EUR	13/07/2005	15/07/2015	5 815 000	5 815 000	5 815 000	5 815 000	0	5 815 000	0	0	0	0
EUR	15/07/2008	15/07/2015	55 000	55 000	55 000	55 000	0	55 000	0	0	0	0
EUR	15/07/2010	15/07/2015	16 868 000	16 868 000	16 868 000	16 868 000	0	16 868 000	0	0	0	0
USD	15/07/2008	15/07/2015	153 000	126 019	153 000	126 019	0	153 000	0	0	0	0
USD	15/07/2010	15/07/2015	2 030 000	1 672 020	2 030 000	1 672 020	0	2 030 000	0	0	0	0
BGN	30/07/2008	30/07/2015	33 000 000	16 872 891	33 000 000	16 872 891	0	33 000 000	0	0	0	0
EUR	28/07/2010	30/07/2015	6 450 000	6 450 000	6 450 000	6 450 000	0	6 450 000	0	0	0	0
EUR	28/07/2005	03/08/2015	8 850 000	8 850 000	8 850 000	8 850 000	0	8 850 000	0	0	0	0
EUR	15/06/2007	03/08/2015	5 000 000	5 000 000	5 000 000	5 000 000	0	5 000 000	0	0	0	0
EUR	12/09/2005	12/08/2015	670 338	670 338	670 338	670 338	0	670 338	0	0	0	0
EUR	12/10/2005	12/08/2015	395 790	395 790	395 790	395 790	0	395 790	0	0	0	0
EUR	12/08/2005	12/08/2015	1 239 474	1 239 474	1 239 474	1 239 474	0	1 239 474	0	0	0	0
USD	12/08/2005	12/08/2015	601 200	495 182	601 200	495 182	0	601 200	0	0	0	0
USD	12/09/2005	12/08/2015	1 439 874	1 185 960	1 439 874	1 185 960	0	1 439 874	0	0	0	0
USD	12/10/2005	12/08/2015	492 984	406 049	492 984	406 049	0	492 984	0	0	0	0
EUR	14/10/2003	14/08/2015	921 840	921 840	921 840	921 840	0	921 840	0	0	0	0
EUR	14/08/2008	14/08/2015	704 000	704 000	704 000	704 000	0	704 000	0	0	0	0
EUR	14/08/2003	14/08/2015	401 802	401 802	401 802	401 802	0	401 802	0	0	0	0
USD	14/08/2008	14/08/2015	2 605 000	2 145 622	2 605 000	2 145 622	0	2 605 000	0	0	0	0
USD	14/08/2003	14/08/2015	209 418	172 488	209 418	172 488	0	209 418	0	0	0	0
USD	15/09/2003	14/08/2015	467 934	385 416	467 934	385 416	0	467 934	0	0	0	0
USD	14/10/2003	14/08/2015	474 948	391 193	474 948	391 193	0	474 948	0	0	0	0
EUR	15/09/2003	14/08/2015	938 874	938 874	938 874	938 874	0	938 874	0	0	0	0
USD	16/08/2010	16/08/2015	5 981 000	4 926 283	5 981 000	4 926 283	0	5 981 000	0	0	0	0
EUR	16/08/2010	16/08/2015	15 006 000	15 006 000	15 006 000	15 006 000	0	15 006 000	0	0	0	0
CZK	19/08/2005	24/08/2015	325 000 000	11 718 046	325 000 000	11 718 046	0	325 000 000	0	0	0	0

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**Note 3 – Financial assets (continued)**

CCY	Issue date	Maturity date	Initial amount (CCY)	Initial Amount (EUR)	Current value CCY (31/12/2014)	Current value EUR (31/12/2014)	Additions (CCY)	Reimbursements (CCY)	Current value CCY (31/12/2015)	Current value EUR (31/12/2015)	Interest accrual EUR (31/12/2015)	TOTAL EUR
EUR	24/08/2005	26/08/2015	2 000 000	2 000 000	2 000 000	2 000 000	0	2 000 000	0	0	0	0
EUR	28/07/2010	28/08/2015	168 000 000	168 000 000	168 000 000	168 000 000	0	168 000 000	0	0	0	0
EUR	15/09/2008	15/09/2015	50 000	50 000	50 000	50 000	0	50 000	0	0	0	0
USD	31/08/2007	17/09/2015	2 000 000	1 647 311	2 000 000	1 647 311	0	2 000 000	0	0	0	0
EUR	11/09/2012	28/09/2015	72 500 000	72 500 000	72 500 000	72 500 000	0	72 500 000	0	0	0	0
USD	14/09/2012	28/09/2015	5 000 000	4 118 277	5 000 000	4 118 277	0	5 000 000	0	0	0	0
JPY	28/09/2012	28/09/2015	100 000 000	688 563	100 000 000	688 563	0	100 000 000	0	0	0	0
EUR	23/09/2010	05/10/2015	10 000 000	10 000 000	10 000 000	10 000 000	0	10 000 000	0	0	0	0
EUR	15/10/2008	15/10/2015	1 026 000	1 026 000	1 026 000	1 026 000	0	1 026 000	0	0	0	0
JPY	22/10/2012	22/10/2015	2 000 000 000	13 771 259	2 000 000 000	13 771 259	0	2 000 000 000	0	0	0	0
EUR	26/05/2011	26/10/2015	500 000 000	500 000 000	500 000 000	500 000 000	0	500 000 000	0	0	0	0
EUR	28/10/2010	29/10/2015	198 251 000	198 251 000	198 251 000	198 251 000	0	198 251 000	0	0	0	0
EUR	06/08/2007	29/10/2015	36 033 000	36 033 000	36 033 000	36 033 000	0	36 033 000	0	0	0	0
EUR	28/10/2010	09/11/2015	20 000 000	20 000 000	20 000 000	20 000 000	0	20 000 000	0	0	0	0
EUR	14/11/2003	14/11/2015	1 324 644	1 324 644	1 324 644	1 324 644	0	1 324 644	0	0	0	0
EUR	14/11/2005	14/11/2015	429 858	429 858	429 858	429 858	0	429 858	0	0	0	0
EUR	14/12/2005	14/11/2015	801 600	801 600	801 600	801 600	0	801 600	0	0	0	0
EUR	14/11/2008	14/11/2015	356 000	356 000	356 000	356 000	0	356 000	0	0	0	0
EUR	14/01/2004	14/11/2015	1 610 214	1 610 214	1 610 214	1 610 214	0	1 610 214	0	0	0	0
USD	15/12/2003	14/11/2015	416 832	343 326	416 832	343 326	0	416 832	0	0	0	0
USD	14/11/2005	14/11/2015	1 294 584	1 066 291	1 294 584	1 066 291	0	1 294 584	0	0	0	0
USD	14/01/2004	14/11/2015	459 918	378 814	459 918	378 814	0	459 918	0	0	0	0
USD	14/11/2003	14/11/2015	212 424	174 964	212 424	174 964	0	212 424	0	0	0	0
EUR	15/12/2003	14/11/2015	1 237 470	1 237 470	1 237 470	1 237 470	0	1 237 470	0	0	0	0
EUR	13/01/2006	14/11/2015	423 846	423 846	423 846	423 846	0	423 846	0	0	0	0
USD	14/12/2005	16/11/2015	729 456	600 820	729 456	600 820	0	729 456	0	0	0	0
USD	13/01/2006	16/11/2015	393 786	324 344	393 786	324 344	0	393 786	0	0	0	0
EUR	22/11/2005	24/11/2015	2 000 000	2 000 000	2 000 000	2 000 000	0	2 000 000	0	0	0	0
EUR	29/11/2010	30/11/2015	51 927 000	51 927 000	51 927 000	51 927 000	0	51 927 000	0	0	0	0
EUR	28/11/2005	30/11/2015	31 000 000	31 000 000	31 000 000	31 000 000	0	31 000 000	0	0	0	0
EUR	02/11/2007	30/11/2015	5 000 000	5 000 000	5 000 000	5 000 000	0	5 000 000	0	0	0	0
USD	24/11/2010	30/11/2015	10 000 000	8 236 554	10 000 000	8 236 554	0	10 000 000	0	0	0	0
EUR	15/12/2008	15/12/2015	419 000	419 000	419 000	419 000	0	419 000	0	0	0	0
EUR	08/11/2007	24/12/2015	6 921 000	6 921 000	6 921 000	6 921 000	0	6 921 000	0	0	0	0
EUR	28/12/2010	29/12/2015	48 950 000	48 950 000	48 950 000	48 950 000	0	48 950 000	0	0	0	0
EUR	24/02/2011	30/12/2015	6 491 000	6 491 000	6 491 000	6 491 000	0	6 491 000	0	0	0	0
EUR	28/10/2010	30/12/2015	10 186 000	10 186 000	10 186 000	10 186 000	0	10 186 000	0	0	0	0
EUR	18/10/2010	04/01/2016	20 000 000	20 000 000	20 000 000	20 000 000	0	20 000 000	20 000 000	20 000 000	-2 126	19 997 874
EUR	15/01/2009	15/01/2016	132 000	132 000	132 000	132 000	0	132 000	132 000	132 000	5 300	137 300
EUR	13/01/2011	18/01/2016	3 000 000	3 000 000	3 000 000	3 000 000	0	3 000 000	3 000 000	3 000 000	8 929	3 008 929
EUR	31/01/2011	29/01/2016	150 000 000	150 000 000	150 000 000	150 000 000	0	150 000 000	150 000 000	150 000 000	533 663	150 533 663
EUR	04/02/2014	12/02/2016	25 000 000	25 000 000	25 000 000	25 000 000	0	25 000 000	0	0	0	0
EUR	15/02/2006	15/02/2016	588 174	588 174	588 174	588 174	0	588 174	588 174	588 174	19 484	607 658
USD	15/02/2006	16/02/2016	501 000	412 651	501 000	412 651	0	501 000	460 182	460 182	21 042	481 224
EUR	17/02/2004	17/02/2016	1 943 880	1 943 880	1 943 880	1 943 880	0	1 943 880	1 943 880	1 943 880	467	1 944 347
EUR	17/03/2004	17/02/2016	1 303 602	1 303 602	1 303 602	1 303 602	0	1 303 602	1 303 602	1 303 602	80 519	1 384 121
EUR	16/04/2004	17/02/2016	645 288	645 288	645 288	645 288	0	645 288	645 288	645 288	53 997	699 285
USD	17/02/2004	17/02/2016	974 946	803 020	974 946	803 020	0	974 946	895 514	895 514	12 833	908 347
USD	17/03/2004	17/02/2016	312 624	257 494	312 624	257 494	0	312 624	287 153	287 153	5 882	293 036
USD	16/04/2004	17/02/2016	143 286	118 018	143 286	118 018	0	143 286	131 612	131 612	40 022	171 634
EUR	17/02/2009	17/02/2016	14 000	14 000	14 000	14 000	0	14 000	14 000	14 000	26 729	40 729
EUR	28/02/2011	29/02/2016	114 344 000	114 344 000	114 344 000	114 344 000	0	114 344 000	114 344 000	114 344 000	196 875	114 540 875
EUR	10/03/2006	14/03/2016	4 015 000	4 015 000	4 015 000	4 015 000	0	4 015 000	0	0	0	0
USD	15/03/2006	15/03/2016	214 428	176 615	214 428	176 615	0	214 428	196 958	196 958	12 722	209 680
EUR	15/03/2006	15/03/2016	400 800	400 800	400 800	400 800	0	400 800	400 800	400 800	8 454	409 254
USD	16/03/2009	16/03/2016	249 000	205 090	249 000	205 090	0	249 000	228 713	228 713	59 605	288 318
EUR	16/03/2009	16/03/2016	1 570 000	1 570 000	1 570 000	1 570 000	0	1 570 000	1 570 000	1 570 000	7 865	1 577 865
EUR	16/03/2011	16/03/2016	750 000 000	750 000 000	750 000 000	750 000 000	0	750 000 000	660 000 000	660 000 000	26 657 508	686 657 508
JPY	14/03/2013	29/03/2016	2 000 000 000	13 771 259	2 000 000 000	13 771 259	0	2 000 000 000	15 259 022	15 259 022	585	15 259 607
EUR	30/03/2011	31/03/2016	71 988 000	71 988 000	71 988 000	71 988 000	0	71 988 000	71 988 000	71 988 000	2 972	71 990 972
EUR	31/03/2006	04/04/2016	13 000 000	13 000 000	13 000 000	13 000 000	0	13 000 000	13 000 000	13 000 000	222	13 000 222
USD	13/04/2006	13/04/2016	193 386	159 283	193 386	159 283	0	193 386	177 630	177 630	38 422	216 053
EUR	13/04/2006	13/04/2016	1 279 554	1 279 554	1 279 554	1 279 554	0	1 279 554	1 279 554	1 279 554	7 187	1 286 741
USD	15/04/2009	15/04/2016	150 000	123 548	150 000	123 548	0	150 000	137 779	137 779	152 088	289 867
EUR	15/04/2009	15/04/2016	4 562 000	4 562 000	4 562 000	4 562 000	0	4 562 000	4 562 000	4 562 000	4 446	4 566 446
TRY	12/04/2011	26/04/2016	75 000 000	26 483 051	75 000 000	26 483 051	0	75 000 000	23 610 892	23 610 892	516 667	24 127 560
EUR	28/04/2011	29/04/2016	42 062 000	42 062 000	42 062 000	42 062 000	0	42 062 000	42 062 000	42 062 000	107 013	42 169 013
EUR	14/05/2004	14/05/2016	1 020 036	1 020 036	1 020 036	1 020 036	0	1 020 036	1 020 036	1 020 036	50 127	1 070 163
EUR	14/06/2004	14/05/2016	1 352 700	1 352 700	1 352 700	1 352 700	0	1 352 700	1 352 700	1 352 700	40 766	1 393 466
EUR	14/07/2004	14/05/2016	1 663 320	1 663 320	1 663 320	1 663 320	0	1 663 320	1 663 320	1 663 320	30 741	1 694 061
USD	14/05/2004	14/05/2016	660 318	543 874	660 318	543 874	0	660 318	606 520	606 520	19 722	626 242
USD	14/06/2004	14/05/2016	472 944	389 543	472 944	389 543	0	472 944	434 412	434 412	14 125	448 537
USD	14/07/2004	14/05/2016	411 822	339 199	411 822	339 199	0	411 822	378 270	378 270	12 300	390 569
USD	15/05/2006	15/05/2016	353 706	291 332	353 706	291 332	0	353 706	324 888	324 888	47 869	372 757
EUR	15/05/2006	15/05/2016	1 712 418	1 712 418	1 712 418	1 712 418	0	1 712 418	1 712 418	1 712 418	68 283	1 780 701
USD	15/05/2009	15/05/2016	409 000	336 875	409 000	336 875	0	409 000	375 677	375 677	10 350	386 027
EUR	15/05/2009	15/05/2016	2 261 000	2 261 000	2 261 000	2 261 000	0	2 261 000	2 261 000	2 261 000	11 955	2 272 955
EUR	18/05/2005	18/05/2016	99 581 757	99 581 757	99 581 757	99 581 757	0	99 581 757	99 581 757	99 581 757	2 537 213	102 118 969
CZK	18/05/2005	18/05/2016	2 500 000 000	90 138 814								

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CCY	Issue date	Maturity date	Initial amount (CCY)	Initial Amount (EUR)	Current value CCY (31/12/2014)	Current value EUR (31/12/2014)	Additions (CCY)	Reimbursements (CCY)	Current value CCY (31/12/2015)	Current value EUR (31/12/2015)	Interest accrual EUR (31/12/2015)	TOTAL EUR
EUR	03/01/2012	04/01/2017	7 310 000	7 310 000	7 310 000	7 310 000	0	0	7 310 000	7 310 000	11 774	7 321 774
EUR	03/01/2012	04/01/2017	3 197 000	3 197 000	3 197 000	3 197 000	0	0	3 197 000	3 197 000	27 706	3 224 706
USD	28/11/2012	09/01/2017	3 896 000	3 208 961	3 896 000	3 208 961	0	0	3 896 000	3 578 580	-3 297	3 575 283
EUR	04/07/2008	09/01/2017	30 000 000	30 000 000	30 000 000	30 000 000	0	0	30 000 000	30 000 000	25 271	30 025 271
USD	15/01/2010	15/01/2017	278 000	228 976	278 000	228 976	0	0	278 000	255 350	11 603	266 953
EUR	15/01/2010	15/01/2017	2 171 000	2 171 000	2 171 000	2 171 000	0	0	2 171 000	2 171 000	97 601	2 268 601
USD	16/01/2007	16/01/2017	150 000	123 548	150 000	123 548	0	0	150 000	137 779	38 279	176 058
EUR	16/01/2008	16/01/2017	923 000	923 000	923 000	923 000	0	0	923 000	923 000	7 035	930 035
EUR	06/02/2012	08/02/2017	11 652 000	11 652 000	11 652 000	11 652 000	0	0	11 652 000	11 652 000	27 011	11 679 011
EUR	06/02/2012	08/02/2017	5 645 000	5 645 000	5 645 000	5 645 000	0	0	5 645 000	5 645 000	12 288	5 657 288
EUR	04/02/2014	13/02/2017	25 000 000	25 000 000	25 000 000	25 000 000	0	0	25 000 000	25 000 000	15 687	25 015 687
EUR	15/02/2005	15/02/2017	690 378	690 378	690 378	690 378	0	0	690 378	690 378	29 451	719 829
EUR	15/03/2005	15/02/2017	813 624	813 624	813 624	813 624	0	0	813 624	813 624	53 374	864 998
EUR	15/04/2005	15/02/2017	2 000 994	2 000 994	2 000 994	2 000 994	0	0	2 000 994	2 000 994	24 990	2 025 984
USD	15/02/2005	15/02/2017	1 132 260	932 592	1 132 260	932 592	0	0	1 132 260	1 040 011	72 430	1 112 441
USD	15/03/2005	15/02/2017	874 746	720 489	874 746	720 489	0	0	874 746	803 478	15 343	818 821
USD	15/04/2005	15/02/2017	1 139 274	938 369	1 139 274	938 369	0	0	1 139 274	1 046 454	46 772	1 093 226
USD	15/02/2007	15/02/2017	348 000	286 632	348 000	286 632	0	0	348 000	319 647	36 135	355 782
EUR	15/02/2008	15/02/2017	1 267 000	1 267 000	1 267 000	1 267 000	0	0	1 267 000	1 267 000	47 062	1 314 062
USD	16/02/2010	16/02/2017	1 207 000	994 152	1 207 000	994 152	0	0	1 207 000	1 108 662	112 282	1 220 943
EUR	16/02/2010	16/02/2017	2 719 000	2 719 000	2 719 000	2 719 000	0	0	2 719 000	2 719 000	49 658	2 768 658
TRY	28/02/2014	28/02/2017	5 196 000	1 834 746	5 196 000	1 834 746	0	0	5 196 000	1 635 763	127 815	1 763 578
EUR	28/02/2014	28/02/2017	10 000 000	10 000 000	10 000 000	10 000 000	0	0	10 000 000	10 000 000	77 210	10 077 210
EUR	06/03/2012	07/03/2017	10 456 000	10 456 000	10 456 000	10 456 000	0	0	10 456 000	10 456 000	10 572	10 466 572
USD	15/03/2007	15/03/2017	157 000	129 314	157 000	129 314	0	0	157 000	144 209	47 219	191 428
EUR	15/03/2008	15/03/2017	1 266 000	1 266 000	1 266 000	1 266 000	0	0	1 266 000	1 266 000	191 487	1 457 487
USD	15/03/2010	15/03/2017	1 081 000	890 371	1 081 000	890 371	0	0	1 081 000	992 927	39 411	1 032 338
EUR	15/03/2010	15/03/2017	5 134 000	5 134 000	5 134 000	5 134 000	0	0	5 134 000	5 134 000	6 472	5 140 472
EUR	27/03/2012	27/03/2017	1 000 000 000	1 000 000 000	1 000 000 000	1 000 000 000	0	100 000 000	900 000 000	900 000 000	30 983 607	930 983 607
EUR	29/03/2012	03/04/2017	9 199 000	9 199 000	9 199 000	9 199 000	0	0	9 199 000	9 199 000	37 409	9 236 409
EUR	10/04/2014	10/04/2017	10 000 000	10 000 000	10 000 000	10 000 000	0	0	10 000 000	10 000 000	71 755	10 071 755
EUR	28/03/2007	13/04/2017	80 010 000	80 010 000	80 010 000	80 010 000	0	0	80 010 000	80 010 000	3 200	80 013 200
USD	15/04/2010	15/04/2017	1 749 000	1 440 573	1 749 000	1 440 573	0	0	1 749 000	1 606 503	147 367	1 753 870
EUR	15/04/2010	15/04/2017	4 517 000	4 517 000	4 517 000	4 517 000	0	0	4 517 000	4 517 000	56 995	4 573 995
USD	16/04/2007	16/04/2017	35 000	28 828	35 000	28 828	0	0	35 000	32 148	24 277	56 426
EUR	16/04/2008	16/04/2017	747 000	747 000	747 000	747 000	0	0	747 000	747 000	1 250	748 250
USD	28/03/2012	17/04/2017	5 000 000	4 118 277	5 000 000	4 118 277	0	5 000 000	0	0	0	0
EUR	30/04/2012	03/05/2017	4 082 000	4 082 000	4 082 000	4 082 000	0	0	4 082 000	4 082 000	10 575	4 092 575
EUR	13/05/2005	13/05/2017	1 649 292	1 649 292	1 649 292	1 649 292	0	0	1 649 292	1 649 292	25 468	1 674 760
EUR	13/06/2005	13/05/2017	968 934	968 934	968 934	968 934	0	0	968 934	968 934	43 350	1 012 284
EUR	13/07/2005	13/05/2017	108 216	108 216	108 216	108 216	0	0	108 216	108 216	2 844	111 060
USD	13/05/2005	13/05/2017	832 662	685 827	832 662	685 827	0	0	832 662	764 822	26 195	791 017
USD	13/06/2005	13/05/2017	381 762	314 440	381 762	314 440	0	0	381 762	350 659	12 010	362 669
USD	13/07/2005	13/05/2017	384 768	316 916	384 768	316 916	0	0	384 768	353 420	12 105	365 524
USD	14/05/2010	14/05/2017	1 135 000	934 849	1 135 000	934 849	0	0	1 135 000	1 042 528	78 042	1 120 569
EUR	14/05/2010	14/05/2017	2 662 000	2 662 000	2 662 000	2 662 000	0	0	2 662 000	2 662 000	34 198	2 696 198
USD	15/05/2007	15/05/2017	308 000	253 686	308 000	253 686	0	0	308 000	282 906	21 747	304 653
EUR	15/05/2008	15/05/2017	745 000	745 000	745 000	745 000	0	0	745 000	745 000	9 776	754 776
EUR	06/05/2014	19/05/2017	53 000 000	53 000 000	53 000 000	53 000 000	0	0	53 000 000	53 000 000	27 158	53 027 158
USD	14/05/2007	25/05/2017	2 000 000	1 647 311	2 000 000	1 647 311	0	0	2 000 000	1 837 053	1 177	1 838 230
EUR	12/12/2008	31/05/2017	330 998	330 998	330 998	330 998	0	0	330 998	330 998	108 307	439 305
EUR	19/05/2010	31/05/2017	1 050 000	1 050 000	1 050 000	1 050 000	0	0	1 050 000	1 050 000	178	1 050 178
USD	15/06/2007	15/06/2017	141 000	116 135	141 000	116 135	0	0	141 000	129 512	35 218	164 730
EUR	15/06/2008	15/06/2017	1 364 000	1 364 000	1 364 000	1 364 000	0	0	1 364 000	1 364 000	18 933	1 382 933
USD	15/06/2010	15/06/2017	1 754 000	1 444 692	1 754 000	1 444 692	0	0	1 754 000	1 611 096	43 359	1 654 455
EUR	15/06/2010	15/06/2017	783 000	783 000	783 000	783 000	0	0	783 000	783 000	87 356	870 356
EUR	15/06/2010	15/06/2017	3 829 000	3 829 000	3 829 000	3 829 000	0	0	3 829 000	3 829 000	3 839	3 832 839
NOK	29/06/2012	29/06/2017	479 750 000	53 057 952	479 750 000	53 057 952	0	0	479 750 000	49 958 346	1 269 433	51 227 780
EUR	28/06/2005	30/06/2017	71 615 000	71 615 000	71 615 000	71 615 000	0	0	71 615 000	71 615 000	1 671	71 616 671
USD	15/07/2010	15/07/2017	996 000	820 361	996 000	820 361	0	0	996 000	914 853	50 570	965 423
EUR	15/07/2010	15/07/2017	2 739 000	2 739 000	2 739 000	2 739 000	0	0	2 739 000	2 739 000	18 378	2 757 378
USD	16/07/2007	16/07/2017	136 000	112 017	136 000	112 017	0	0	136 000	124 920	46 446	171 365
EUR	16/07/2008	16/07/2017	1 982 000	1 982 000	1 982 000	1 982 000	0	0	1 982 000	1 982 000	3 475	1 985 475
USD	04/07/2007	24/07/2017	5 000 000	4 118 277	5 000 000	4 118 277	0	0	5 000 000	4 592 633	7 547	4 600 181
EUR	26/07/2005	28/07/2017	57 000 000	57 000 000	57 000 000	57 000 000	0	0	57 000 000	57 000 000	16 904	57 016 904
NOK	01/08/2012	01/08/2017	206 450 000	22 832 338	206 450 000	22 832 338	0	0	206 450 000	21 498 490	423 621	21 922 111
EUR	12/08/2005	12/08/2017	937 872	937 872	937 872	937 872	0	0	937 872	937 872	1 764	939 636
EUR	12/09/2005	12/08/2017	1 003 002	1 003 002	1 003 002	1 003 002	0	0	1 003 002	1 003 002	15 093	1 018 095
EUR	12/10/2005	12/08/2017	117 234	117 234	117 234	117 234	0	0	117 234	117 234	14 113	131 347
USD	12/08/2005	12/08/2017	463 926	382 115	463 926	382 115	0	0	463 926	426 128	8 067	434 196
USD	12/09/2005	14/08/2017	543 084	447 314	543 084	447 314	0	0	543 084	498 837	30 484	529 321
USD	12/10/2005	14/08/2017	310 620	255 844	310 620	255 844	0	0	310 620	285 313	9 619	294 932

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**Note 3 – Financial assets (continued)**

CCY	Issue date	Maturity date	Initial amount (CCY)	Initial Amount (EUR)	Current value CCY (31/12/2014)	Current value EUR (31/12/2014)	Additions (CCY)	Reimbursements (CCY)	Current value CCY (31/12/2015)	Current value EUR (31/12/2015)	Interest accrual EUR (31/12/2015)	TOTAL EUR
USD	14/08/2007	14/08/2017	466 000	383 823	466 000	383 823	0	0	466 000	428 033	9 444	437 477
EUR	14/08/2008	14/08/2017	1 555 000	1 555 000	1 555 000	1 555 000	0	0	1 555 000	1 555 000	5 401	1 560 401
USD	16/08/2010	16/08/2017	1 091 000	898 608	1 091 000	898 608	0	0	1 091 000	1 002 113	15 397	1 017 510
EUR	16/08/2010	16/08/2017	1 844 000	1 844 000	1 844 000	1 844 000	0	0	1 844 000	1 844 000	27 290	1 871 290
NOK	03/09/2012	03/09/2017	305 070 000	33 739 217	305 070 000	33 739 217	0	0	305 070 000	31 768 197	468 711	32 236 909
JPY	07/09/2012	07/09/2017	100 000 000	688 563	100 000 000	688 563	0	0	100 000 000	762 951	3 647	766 598
PLN	09/09/2014	09/09/2017	74 770 000	17 497 426	74 770 000	17 497 426	0	0	74 770 000	17 535 589	152 387	17 687 977
EUR	23/08/2007	12/09/2017	80 000 000	80 000 000	80 000 000	80 000 000	0	0	80 000 000	80 000 000	4 360	80 004 360
USD	14/09/2008	14/09/2017	167 000	137 550	167 000	137 550	0	0	167 000	153 394	15 654	169 048
EUR	14/09/2008	14/09/2017	1 046 000	1 046 000	1 046 000	1 046 000	0	0	1 046 000	1 046 000	2 615	1 048 615
NOK	03/10/2012	03/10/2017	113 280 000	12 528 202	113 280 000	12 528 202	0	0	113 280 000	11 796 314	123 281	11 919 595
EUR	07/04/2008	09/10/2017	1 844 000	1 844 000	1 844 000	1 844 000	0	0	1 844 000	1 844 000	-203	1 843 797
EUR	07/04/2008	10/10/2017	20 000 000	20 000 000	20 000 000	20 000 000	0	19 900 000	100 000	100 000	-11	99 989
EUR	07/04/2008	10/10/2017	2 479 586	2 479 586	2 479 586	2 479 586	0	0	2 479 586	2 479 586	-272	2 479 313
USD	15/10/2008	15/10/2017	311 000	256 157	311 000	256 157	0	0	311 000	285 662	10 034	295 696
EUR	15/10/2008	15/10/2017	986 000	986 000	986 000	986 000	0	0	986 000	986 000	3 181	989 181
EUR	28/10/2013	30/10/2017	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	5 014	5 005 014
EUR	12/10/2007	02/11/2017	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	-650	4 999 350
NOK	06/11/2012	06/11/2017	96 870 000	10 713 338	96 870 000	10 713 338	0	0	96 870 000	10 087 473	65 596	10 153 069
CHF	05/11/2012	06/11/2017	100 000 000	83 166 999	100 000 000	83 166 999	0	0	100 000 000	92 293 493	74 081	92 367 574
EUR	14/11/2005	14/11/2017	509 016	509 016	509 016	509 016	0	0	509 016	509 016	2 589	511 605
EUR	14/12/2005	14/11/2017	549 096	549 096	549 096	549 096	0	0	549 096	549 096	2 793	551 889
EUR	13/01/2006	14/11/2017	275 550	275 550	275 550	275 550	0	0	275 550	275 550	1 687	277 237
USD	14/11/2005	14/11/2017	237 474	195 597	237 474	195 597	0	0	237 474	218 126	3 203	221 329
USD	14/12/2005	14/11/2017	266 532	219 531	266 532	219 531	0	0	266 532	244 817	1 503	246 320
USD	13/01/2006	14/11/2017	525 048	432 459	525 048	432 459	0	0	525 048	482 271	1 402	483 672
USD	15/11/2008	15/11/2017	91 000	74 953	91 000	74 953	0	0	91 000	83 586	3 814	87 400
EUR	15/11/2008	15/11/2017	603 000	603 000	603 000	603 000	0	0	603 000	603 000	588	603 588
EUR	17/11/2005	21/11/2017	50 000 000	50 000 000	50 000 000	50 000 000	0	0	50 000 000	50 000 000	-1 300	49 998 700
EUR	23/11/2012	23/11/2017	25 000 000	25 000 000	25 000 000	25 000 000	0	0	25 000 000	25 000 000	31 363	25 031 363
EUR	04/12/2012	06/12/2017	7 658 000	7 658 000	7 658 000	7 658 000	0	0	7 658 000	7 658 000	23 847	7 681 847
NOK	06/12/2012	06/12/2017	78 150 000	8 642 999	78 150 000	8 642 999	0	0	78 150 000	8 138 082	7 313	8 145 395
USD	14/12/2008	14/12/2017	233 000	191 912	233 000	191 912	0	0	233 000	214 017	3 389	217 405
EUR	14/12/2008	14/12/2017	1 443 000	1 443 000	1 443 000	1 443 000	0	0	1 443 000	1 443 000	550	1 443 550
EUR	06/08/2013	15/12/2017	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	1 256	5 001 256
EUR	07/01/2013	09/01/2018	6 748 000	6 748 000	6 748 000	6 748 000	0	0	6 748 000	6 748 000	388 124	7 136 124
NOK	09/01/2013	09/01/2018	92 380 000	10 216 766	92 380 000	10 216 766	0	0	92 380 000	9 619 910	52 134	9 672 045
EUR	05/10/2009	10/01/2018	9 500 000	9 500 000	9 500 000	9 500 000	0	0	9 500 000	9 500 000	26 120	9 526 120
USD	15/01/2008	15/01/2018	127 000	104 604	127 000	104 604	0	0	127 000	116 653	31 874	148 527
EUR	15/01/2008	15/01/2018	673 000	673 000	673 000	673 000	0	0	673 000	673 000	5 693	678 693
EUR	31/01/2006	02/02/2018	3 200 000	3 200 000	3 200 000	3 200 000	0	3 200 000	0	0	0	0
NOK	06/02/2013	06/02/2018	112 490 000	12 440 832	112 490 000	12 440 832	0	0	112 490 000	11 714 048	435 546	12 149 594
EUR	14/02/2011	14/02/2018	15 000 000	15 000 000	15 000 000	15 000 000	0	0	15 000 000	15 000 000	666 185	15 666 185
USD	15/02/2006	15/02/2018	109 218	89 958	109 218	89 958	0	0	109 218	100 320	4 776	105 095
EUR	15/02/2006	15/02/2018	142 284	142 284	142 284	142 284	0	0	142 284	142 284	7 868	150 152
USD	15/02/2008	15/02/2018	209 000	172 144	209 000	172 144	0	0	209 000	191 972	23 904	215 876
EUR	15/02/2008	15/02/2018	571 000	571 000	571 000	571 000	0	0	571 000	571 000	4 644	575 644
AUD	28/02/2014	28/02/2018	8 346 000	5 628 161	8 346 000	5 628 161	0	0	8 346 000	5 602 470	190 373	5 792 844
EUR	22/02/2011	01/03/2018	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	7 780	5 007 780
NOK	04/03/2015	04/03/2018	35 500 000	3 696 761	0	0	35 500 000	0	35 500 000	3 696 761	47 131	3 743 892
ZAR	04/03/2015	04/03/2018	43 500 000	2 565 918	0	0	43 500 000	0	43 500 000	2 565 918	163 354	2 729 272
NOK	06/03/2013	06/03/2018	107 910 000	11 934 307	107 910 000	11 934 307	0	0	107 910 000	11 237 113	381 210	11 618 323
USD	14/03/2008	14/03/2018	211 000	173 791	211 000	173 791	0	0	211 000	193 809	56 366	250 175
EUR	14/03/2008	14/03/2018	1 539 000	1 539 000	1 539 000	1 539 000	0	0	1 539 000	1 539 000	7 021	1 546 021
USD	15/03/2006	15/03/2018	204 408	168 362	204 408	168 362	0	0	204 408	187 754	12 520	200 275
EUR	15/03/2006	15/03/2018	384 768	384 768	384 768	384 768	0	0	384 768	384 768	8 059	392 827
AUD	28/03/2014	28/03/2018	7 710 000	5 199 272	7 710 000	5 199 272	0	0	7 710 000	5 175 539	159 390	5 334 928
NOK	05/04/2013	05/04/2018	67 690 000	7 486 176	67 690 000	7 486 176	0	0	67 690 000	7 048 839	208 769	7 257 608
EUR	31/03/2011	06/04/2018	10 000 000	10 000 000	10 000 000	10 000 000	0	0	10 000 000	10 000 000	44 128	10 044 128
MXN	13/04/2015	13/04/2018	60 800 000	3 214 465	0	0	60 800 000	0	60 800 000	3 214 465	15 312	3 229 777
USD	13/04/2006	13/04/2018	84 168	69 325	84 168	69 325	0	0	84 168	77 311	3 128	80 438
EUR	13/04/2006	13/04/2018	497 994	497 994	497 994	497 994	0	0	497 994	497 994	104 867	602 861
USD	15/04/2008	15/04/2018	357 000	294 045	357 000	294 045	0	0	357 000	327 914	25 274	353 188
EUR	15/04/2008	15/04/2018	727 000	727 000	727 000	727 000	0	0	727 000	727 000	11 400	738 400
AUD	16/04/2014	16/04/2018	5 250 000	3 540 360	5 250 000	3 540 360	0	0	5 250 000	3 524 200	101 143	3 625 342
NOK	08/05/2013	08/05/2018	52 540 000	5 810 661	52 540 000	5 810 661	0	0	52 540 000	5 471 207	137 864	5 609 071
USD	15/05/2006	15/05/2018	82 164	67 675	82 164	67 675	0	0	82 164	75 470	26 094	101 563
EUR	15/05/2006	15/05/2018	912 822	912 822	912 822	912 822	0	0	912 822	912 822	7 453	920 275
USD	15/05/2008	15/05/2018	656 000	540 318	656 000	540 318	0	0	656 000	602 554	17 589	620 142
EUR	15/05/2008	15/05/2018	235 000	235 000	235 000	235 000	0	0	235 000	235 000	2 801	237 801
EUR	30/05/2012	01/06/2018	3 517 000	3 517 000	3 517 000	3 517 000	0	0	3 517 000	3 517 000	3 887	3 520 887
AUD	04/06/2014	04/06/2018	4 952 000	3 339 403	4 952 000	3 339 403	0	0	4 952 000	3 324 159	77 422	3 401 581
NOK	05/06/2013	05/06/2018	46 900 000	5 186 906	46 900 000	5 186 906	0	0	46 900 000	4 883 890	219 480	5 103 370
AUD	05/06/2013	05/06/2018	11 896 500	8 022 456	11 896 500	8 022 456	0	0	11 896 500	7 985 836	99 199	8 085 035
USD	15/06/2006	15/06/2018	84 168	69 325	84 168	69 325	0	0	84 168	77 311	10 120	87 431
EUR	15/06/2006	15/06/2018	395 790	395 790	395 790	395 790	0	0	395 790	395 790	2 527	398 317
USD	16/06/2008	16/06/2018	73 000	60 127	73 000	60 127	0	0	73 000	6		

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**Note 3 – Financial assets (continued)**

CCY	Issue date	Maturity date	Initial amount (CCY)	Initial Amount (EUR)	Current value CCY (31/12/2014)	Current value EUR (31/12/2014)	Additions (CCY)	Reimbursements (CCY)	Current value CCY (31/12/2015)	Current value EUR (31/12/2015)	Interest accrual EUR (31/12/2015)	TOTAL EUR
NOK	25/06/2013	25/06/2018	21 430 000	2 370 051	21 430 000	2 370 051	0	0	21 430 000	2 231 594	41 010	2 272 604
AUD	25/06/2013	25/06/2018	5 578 500	3 761 885	5 578 500	3 761 885	0	0	5 578 500	3 744 714	93 117	3 837 830
EUR	27/06/2012	29/06/2018	5 359 000	5 359 000	5 359 000	5 359 000	0	0	5 359 000	5 359 000	615	5 359 615
USD	14/07/2006	14/07/2018	78 156	64 374	78 156	64 374	0	0	78 156	71 788	1 972	73 761
USD	15/07/2008	15/07/2018	32 000	26 357	32 000	26 357	0	0	32 000	29 393	8 391	37 784
EUR	15/07/2008	15/07/2018	333 000	333 000	333 000	333 000	0	0	333 000	333 000	734	333 734
EUR	14/07/2006	16/07/2018	343 686	343 686	343 686	343 686	0	0	343 686	343 686	7 353	351 039
NOK	31/07/2013	31/07/2018	19 830 000	2 193 099	19 830 000	2 193 099	0	0	19 830 000	2 064 980	30 758	2 095 738
AUD	31/07/2013	31/07/2018	6 720 000	4 531 661	6 720 000	4 531 661	0	0	6 720 000	4 510 975	90 917	4 601 892
AUD	06/08/2014	06/08/2018	7 552 000	5 092 724	7 552 000	5 092 724	0	0	7 552 000	5 069 477	82 818	5 152 295
USD	14/08/2006	14/08/2018	45 090	37 139	45 090	37 139	0	0	45 090	41 416	6 291	47 708
EUR	14/08/2006	14/08/2018	754 506	754 506	754 506	754 506	0	0	754 506	754 506	13 649	768 155
USD	14/08/2008	14/08/2018	103 000	84 837	103 000	84 837	0	0	103 000	94 608	1 819	96 427
EUR	14/08/2008	14/08/2018	306 000	306 000	306 000	306 000	0	0	306 000	306 000	963	306 963
USD	13/08/2013	28/08/2018	5 000 000	4 118 277	5 000 000	4 118 277	0	0	5 000 000	4 592 633	6 708	4 599 341
NOK	29/08/2013	29/08/2018	13 440 000	1 486 397	13 440 000	1 486 397	0	0	13 440 000	1 399 563	57 412	1 456 974
AUD	29/08/2013	29/08/2018	5 228 000	3 525 524	5 228 000	3 525 524	0	0	5 228 000	3 509 431	16 921	3 526 352
EUR	10/09/2013	10/09/2018	750 000 000	750 000 000	750 000 000	750 000 000	0	0	750 000 000	750 000 000	5 013 217	755 013 217
EUR	14/09/2006	14/09/2018	289 578	289 578	289 578	289 578	0	0	289 578	289 578	3 946	293 524
USD	14/09/2006	14/09/2018	219 438	180 741	219 438	180 741	0	0	219 438	201 560	3 494	205 054
EUR	24/06/2009	26/09/2018	3 000 000	3 000 000	3 000 000	3 000 000	0	3 000 000	0	0	0	0
NOK	02/10/2013	02/10/2018	24 760 000	2 738 332	24 760 000	2 738 332	0	0	24 760 000	2 578 361	22 694	2 601 055
AUD	02/10/2013	02/10/2018	3 846 000	2 593 567	3 846 000	2 593 567	0	0	3 846 000	2 581 728	10 342	2 592 070
USD	02/10/2013	02/10/2018	1 856 000	1 528 704	1 856 000	1 528 704	0	0	1 856 000	1 704 786	29 142	1 733 928
USD	16/10/2006	16/10/2018	332 664	274 000	332 664	274 000	0	0	332 664	305 561	1 802	307 363
EUR	16/10/2006	16/10/2018	193 386	193 386	193 386	193 386	0	0	193 386	193 386	3 652	197 038
EUR	06/10/2008	29/10/2018	50 000 000	50 000 000	50 000 000	50 000 000	0	0	50 000 000	50 000 000	102 578	50 102 578
EUR	30/10/2013	30/10/2018	86 833 000	86 833 000	86 833 000	86 833 000	0	0	86 833 000	86 833 000	17 475	86 850 475
AUD	30/10/2013	30/10/2018	2 642 000	1 781 644	2 642 000	1 781 644	0	0	2 642 000	1 773 511	13 554	1 787 066
NOK	30/10/2013	30/10/2018	27 540 000	3 045 786	27 540 000	3 045 786	0	0	27 540 000	2 867 854	334 805	3 202 659
USD	15/11/2006	15/11/2018	220 440	181 567	220 440	181 567	0	0	220 440	202 480	900	203 380
EUR	15/11/2006	15/11/2018	158 316	158 316	158 316	158 316	0	0	158 316	158 316	1 464	159 780
EUR	04/12/2013	04/12/2018	20 000 000	20 000 000	20 000 000	20 000 000	0	0	20 000 000	20 000 000	12 239	20 012 239
NOK	04/12/2013	04/12/2018	43 400 000	4 799 823	43 400 000	4 799 823	0	0	43 400 000	4 519 421	31 213	4 550 634
USD	15/12/2006	15/12/2018	315 630	259 970	315 630	259 970	0	0	315 630	289 915	738	290 653
EUR	15/12/2006	17/12/2018	225 450	225 450	225 450	225 450	0	0	225 450	225 450	453	225 903
EUR	27/12/2013	27/12/2018	12 903 000	12 903 000	12 903 000	12 903 000	0	0	12 903 000	12 903 000	3 596	12 906 596
USD	16/01/2007	16/01/2019	14 000	11 531	14 000	11 531	0	0	14 000	12 859	10 236	23 096
EUR	16/01/2008	16/01/2019	244 000	244 000	244 000	244 000	0	0	244 000	244 000	663	244 663
USD	15/02/2007	15/02/2019	105 000	86 484	105 000	86 484	0	0	105 000	96 445	8 799	105 244
EUR	15/02/2008	15/02/2019	217 000	217 000	217 000	217 000	0	0	217 000	217 000	4 672	221 672
USD	15/03/2007	15/03/2019	79 000	65 069	79 000	65 069	0	0	79 000	72 564	9 010	81 573
EUR	15/03/2008	15/03/2019	239 000	239 000	239 000	239 000	0	0	239 000	239 000	3 285	242 285
USD	16/03/2009	16/03/2019	194 000	159 789	194 000	159 789	0	0	194 000	178 194	41 480	219 674
EUR	16/03/2009	16/03/2019	1 028 000	1 028 000	1 028 000	1 028 000	0	0	1 028 000	1 028 000	6 482	1 034 482
USD	15/04/2009	15/04/2019	32 000	26 357	32 000	26 357	0	0	32 000	29 393	61 234	90 627
EUR	15/04/2009	15/04/2019	1 726 000	1 726 000	1 726 000	1 726 000	0	0	1 726 000	1 726 000	1 001	1 727 001
USD	16/04/2007	16/04/2019	84 000	69 187	84 000	69 187	0	0	84 000	77 156	7 162	84 319
EUR	16/04/2008	16/04/2019	218 000	218 000	218 000	218 000	0	0	218 000	218 000	3 001	221 001
EUR	28/04/2014	06/05/2019	10 000 000	10 000 000	10 000 000	10 000 000	0	0	10 000 000	10 000 000	9 504	10 009 504
USD	07/05/2014	07/05/2019	2 740 000	2 256 816	2 740 000	2 256 816	0	0	2 740 000	2 516 763	43 152	2 559 915
USD	15/05/2007	15/05/2019	104 000	85 660	104 000	85 660	0	0	104 000	95 527	9 058	104 585
EUR	15/05/2008	15/05/2019	307 000	307 000	307 000	307 000	0	0	307 000	307 000	98 717	405 717
USD	15/05/2009	15/05/2019	99 000	81 542	99 000	81 542	0	0	99 000	90 934	2 677	93 612
EUR	15/05/2009	15/05/2019	3 040 000	3 040 000	3 040 000	3 040 000	0	0	3 040 000	3 040 000	3 331	3 043 331
USD	04/06/2014	04/06/2019	3 546 000	2 920 682	3 546 000	2 920 682	0	0	3 546 000	3 257 096	49 572	3 306 668
USD	15/06/2007	15/06/2019	107 000	88 131	107 000	88 131	0	0	107 000	98 282	3 262	101 544
EUR	15/06/2008	15/06/2019	125 000	125 000	125 000	125 000	0	0	125 000	125 000	49 564	174 564
USD	15/06/2009	15/06/2019	335 000	275 925	335 000	275 925	0	0	335 000	307 706	8 029	315 735
EUR	15/06/2009	15/06/2019	1 805 000	1 805 000	1 805 000	1 805 000	0	0	1 805 000	1 805 000	2 940	1 807 940
NZD	24/06/2014	24/06/2019	1 594 000	1 026 731	1 594 000	1 026 731	0	0	1 594 000	1 001 068	26 330	1 027 397
USD	15/07/2009	15/07/2019	198 000	163 084	198 000	163 084	0	0	198 000	181 868	67 308	249 176
EUR	15/07/2009	15/07/2019	2 696 000	2 696 000	2 696 000	2 696 000	0	0	2 696 000	2 696 000	4 963	2 700 963
EUR	31/03/2011	15/07/2019	6 500 000	6 500 000	6 500 000	6 500 000	0	0	6 500 000	6 500 000	24 942	6 524 942
USD	16/07/2007	16/07/2019	153 000	126 019	153 000	126 019	0	0	153 000	140 535	13 915	154 449
EUR	16/07/2008	16/07/2019	588 000	588 000	588 000	588 000	0	0	588 000	588 000	3 910	591 910
NZD	06/08/2014	06/08/2019	7 768 000	5 003 543	7 768 000	5 003 543	0	0	7 768 000	4 878 478	67 343	4 945 821
USD	30/07/2009	06/08/2019	20 000 000	16 473 108	20 000 000	16 473 108	0	0	20 000 000	18 370 534	99 425	18 469 959
EUR	23/11/2010	12/08/2019	3 300 000	3 300 000	3 300 000	3 300 000	0	0	3 300 000	3 300 000	5 010	3 305 010
USD	14/08/2007	14/08/2019	112 000	92 249	112 000	92 249	0	0	112 000	102 875	10 645	113 520
EUR	14/08/2008	14/08/2019	543 000	543 000	543 000	543 000	0	0	543 000	543 000	34 325	577 325
USD	14/08/2009	14/08/2019	268 000	220 740	268 000	220 740	0	0	268 000	246 165	4 873	251 038
EUR	14/08/2009	14/08/2019	1 734 000	1 734 000	1 734 000	1 734 000	0	0	1 734 000	1 734 000	2 332	1 736 332
RON	12/08/2009	27/08/2019	34 500 000	7 696 083	34 500 000	7 696 083	0	0	34 500 000	7 625 995	8 007	7 634 002
AUD	03/09/2014	03/09/2019	5 620 000	3 789 871	5 620 000	3 789 871	0	0	5 620 000	3 772 572	102 913	3 875 485
NZD	03/09/2014	03/09/2019	9 448 000	6 085 668	9 448 000	6 085 668	0	0	9 448 000	5 993 555	49 971	5 993 526
USD	14/09/2008	14/09/2019	13 000	10 708	13 000	10 708	0	0	13 000	11 941	6 794	18 735
EUR	14/09/2008	14/09/2019	454 000	454 000	454 000	454 000	0	0	454 000	454 000	205	454

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**Note 3 – Financial assets (continued)**

CCY	Issue date	Maturity date	Initial amount (CCY)	Initial Amount (EUR)	Current value CCY (31/12/2014)	Current value EUR (31/12/2014)	Additions (CCY)	Reimbursements (CCY)	Current value CCY (31/12/2015)	Current value EUR (31/12/2015)	Interest accrual EUR (31/12/2015)	TOTAL EUR
EUR	15/09/2009	15/09/2019	6 588 000	6 588 000	6 588 000	6 588 000	0	0	6 588 000	6 588 000	5 121	6 593 121
EUR	27/04/2011	16/09/2019	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	3 158	5 003 158
NZD	01/10/2014	01/10/2019	7 258 000	4 675 040	7 258 000	4 675 040	0	0	7 258 000	4 558 186	28 154	4 586 340
AUD	01/10/2014	01/10/2019	4 130 000	2 785 083	4 130 000	2 785 083	0	0	4 130 000	2 772 370	60 611	2 832 982
USD	15/10/2008	15/10/2019	271 000	223 211	271 000	223 211	0	0	271 000	248 921	6 355	255 275
EUR	15/10/2008	15/10/2019	618 000	618 000	618 000	618 000	0	0	618 000	618 000	48 287	666 287
USD	15/10/2009	15/10/2019	807 000	664 690	807 000	664 690	0	0	807 000	741 251	2 798	744 049
EUR	15/10/2009	15/10/2019	4 421 000	4 421 000	4 421 000	4 421 000	0	0	4 421 000	4 421 000	8 333	4 429 333
AUD	05/11/2014	05/11/2019	6 038 000	4 071 751	6 038 000	4 071 751	0	0	6 038 000	4 053 165	27 080	4 080 245
NZD	05/11/2014	05/11/2019	8 406 000	5 414 493	8 406 000	5 414 493	0	0	8 406 000	5 279 156	43 492	5 322 648
EUR	23/10/2009	06/11/2019	20 000 000	20 000 000	20 000 000	20 000 000	0	0	20 000 000	20 000 000	35 809	20 035 809
USD	15/11/2008	15/11/2019	315 000	259 451	315 000	259 451	0	0	315 000	289 336	3 501	292 837
EUR	15/11/2008	15/11/2019	548 000	548 000	548 000	548 000	0	0	548 000	548 000	2 071	550 071
EUR	16/11/2009	16/11/2019	2 746 000	2 746 000	2 746 000	2 746 000	0	0	2 746 000	2 746 000	17 343	2 763 343
NZD	03/12/2014	03/12/2019	4 924 000	3 171 659	4 924 000	3 171 659	0	0	4 924 000	3 092 382	12 349	3 104 731
AUD	03/12/2014	03/12/2019	3 550 000	2 393 958	3 550 000	2 393 958	0	0	3 550 000	2 383 030	7 628	2 390 658
EUR	10/11/2009	04/12/2019	20 059 000	20 059 000	20 059 000	20 059 000	0	0	20 059 000	20 059 000	21 561	20 080 561
USD	14/12/2008	14/12/2019	178 000	146 611	178 000	146 611	0	0	178 000	163 498	1 008	164 506
EUR	14/12/2008	14/12/2019	425 000	425 000	425 000	425 000	0	0	425 000	425 000	424	425 424
EUR	16/12/2009	16/12/2019	3 333 000	3 333 000	3 333 000	3 333 000	0	0	3 333 000	3 333 000	7 613	3 340 613
AUD	07/01/2015	07/01/2020	3 688 000	2 475 666	0	0	3 688 000	0	3 688 000	2 475 666	98 373	2 574 039
NZD	07/01/2015	07/01/2020	6 268 000	3 936 444	0	0	6 268 000	0	6 268 000	3 936 444	195 135	4 131 580
USD	15/01/2008	15/01/2020	219 000	180 381	219 000	180 381	0	0	219 000	201 157	11 960	213 118
EUR	15/01/2008	15/01/2020	250 000	250 000	250 000	250 000	0	0	250 000	250 000	10 011	260 011
EUR	15/01/2010	15/01/2020	1 816 000	1 816 000	1 816 000	1 816 000	0	0	1 816 000	1 816 000	88 627	1 904 627
AUD	04/02/2015	04/02/2020	4 836 000	3 246 291	0	0	4 836 000	0	4 836 000	3 246 291	191 225	3 437 517
NZD	04/02/2015	04/02/2020	6 662 000	4 183 885	0	0	6 662 000	0	6 662 000	4 183 885	111 574	4 295 459
USD	15/02/2008	15/02/2020	197 000	162 260	197 000	162 260	0	0	197 000	180 950	7 575	188 525
EUR	15/02/2008	15/02/2020	176 000	176 000	176 000	176 000	0	0	176 000	176 000	7 522	183 522
EUR	16/02/2010	16/02/2020	3 154 000	3 154 000	3 154 000	3 154 000	0	0	3 154 000	3 154 000	141 271	3 295 271
NZD	04/03/2015	04/03/2020	4 674 000	2 935 377	0	0	4 674 000	0	4 674 000	2 935 377	110 327	3 045 703
USD	23/01/2014	09/03/2020	13 410 000	11 045 219	13 410 000	11 045 219	0	0	13 410 000	12 317 443	11 580	12 329 023
USD	14/03/2008	14/03/2020	155 000	127 667	155 000	127 667	0	0	155 000	142 372	41 355	183 727
EUR	14/03/2008	14/03/2020	1 105 000	1 105 000	1 105 000	1 105 000	0	0	1 105 000	1 105 000	5 328	1 110 328
EUR	15/03/2010	15/03/2020	5 170 000	5 170 000	5 170 000	5 170 000	0	0	5 170 000	5 170 000	211 391	5 381 391
NZD	02/04/2015	02/04/2020	2 368 000	1 487 157	0	0	2 368 000	0	2 368 000	1 487 157	50 545	1 537 702
USD	26/02/2014	09/04/2020	8 624 000	7 103 204	8 624 000	7 103 204	0	0	8 624 000	7 921 374	20 943	7 942 317
USD	15/04/2008	15/04/2020	146 000	120 254	146 000	120 254	0	0	146 000	134 105	93 204	227 309
EUR	15/04/2008	15/04/2020	537 000	537 000	537 000	537 000	0	0	537 000	537 000	19 051	556 051
EUR	15/04/2010	15/04/2020	2 601 000	2 601 000	2 601 000	2 601 000	0	0	2 601 000	2 601 000	4 853	2 605 853
USD	20/03/2014	07/05/2020	6 192 000	5 100 074	6 192 000	5 100 074	0	0	6 192 000	5 687 517	9 483	5 697 000
EUR	14/05/2010	14/05/2020	4 273 000	4 273 000	4 273 000	4 273 000	0	0	4 273 000	4 273 000	137 460	4 410 460
USD	15/05/2008	15/05/2020	169 000	139 198	169 000	139 198	0	0	169 000	155 231	42 889	198 120
EUR	15/05/2008	15/05/2020	1 339 000	1 339 000	1 339 000	1 339 000	0	0	1 339 000	1 339 000	4 678	1 343 678
USD	23/04/2014	04/06/2020	8 442 000	6 953 299	8 442 000	6 953 299	0	0	8 442 000	7 754 202	2 131	7 756 333
EUR	29/04/2014	04/06/2020	3 253 000	3 253 000	3 253 000	3 253 000	0	0	3 253 000	3 253 000	7 999	3 260 999
EUR	15/06/2010	15/06/2020	3 529 000	3 529 000	3 529 000	3 529 000	0	0	3 529 000	3 529 000	94 010	3 623 010
USD	16/06/2008	16/06/2020	116 000	95 544	116 000	95 544	0	0	116 000	106 549	5 016	111 565
EUR	16/06/2008	16/06/2020	180 000	180 000	180 000	180 000	0	0	180 000	180 000	2 897	182 897
USD	21/05/2014	24/06/2020	4 804 000	3 956 840	4 804 000	3 956 840	0	0	4 804 000	4 412 602	1 377	4 413 979
USD	15/07/2008	15/07/2020	6 000	4 942	6 000	4 942	0	0	6 000	5 511	4 043	9 555
EUR	15/07/2008	15/07/2020	159 000	159 000	159 000	159 000	0	0	159 000	159 000	59 927	218 927
EUR	15/07/2010	15/07/2020	2 949 000	2 949 000	2 949 000	2 949 000	0	0	2 949 000	2 949 000	139	2 949 139
USD	19/06/2014	06/08/2020	10 908 000	8 984 433	10 908 000	8 984 433	0	0	10 908 000	10 019 289	18 840	10 038 129
USD	14/08/2008	14/08/2020	13 000	10 708	13 000	10 708	0	0	13 000	11 941	436	12 377
EUR	14/08/2008	14/08/2020	21 000	21 000	21 000	21 000	0	0	21 000	21 000	234	21 234
EUR	16/08/2010	16/08/2020	3 480 000	3 480 000	3 480 000	3 480 000	0	0	3 480 000	3 480 000	56 750	3 536 750
USD	30/07/2014	03/09/2020	8 746 000	7 203 690	8 746 000	7 203 690	0	0	8 746 000	8 033 434	7 262	8 040 696
EUR	04/09/2012	14/09/2020	6 500 000	6 500 000	6 500 000	6 500 000	0	0	6 500 000	6 500 000	6 159	6 506 159
EUR	14/09/2010	16/09/2020	100 000 000	100 000 000	100 000 000	100 000 000	0	0	100 000 000	100 000 000	65 378	100 065 378
EUR	20/09/2010	20/09/2020	50 000 000	50 000 000	50 000 000	50 000 000	0	0	50 000 000	50 000 000	562 842	50 562 842
USD	27/08/2014	01/10/2020	6 170 000	5 081 954	6 170 000	5 081 954	0	0	6 170 000	5 667 310	14 812	5 682 122
USD	26/09/2014	21/10/2020	10 410 000	8 574 253	10 410 000	8 574 253	0	0	10 410 000	9 561 863	18 677	9 580 540
USD	24/09/2014	05/11/2020	13 848 000	11 405 980	13 848 000	11 405 980	0	0	13 848 000	12 719 758	25 318	12 745 076
EUR	19/10/2010	09/11/2020	50 000 000	50 000 000	50 000 000	50 000 000	0	0	50 000 000	50 000 000	85 670	50 085 670
NOK	06/10/2015	02/12/2020	71 230 000	7 417 474	0	0	71 230 000	0	71 230 000	7 417 474	31 557	7 449 031
EUR	02/06/2014	02/12/2020	25 000 000	25 000 000	25 000 000	25 000 000	0	0	25 000 000	25 000 000	19 718	25 019 718
USD	22/10/2014	03/12/2020	8 164 000	6 724 323	8 164 000	6 724 323	0	0	8 164 000	7 498 852	7 567	7 506 419
EUR	21/12/2005	21/12/2020	48 131 182	48 131 182	48 131 182	48 131 182	0	0	48 131 182	48 131 182	59 743	48 190 926
NOK	19/11/2015	30/12/2020	54 830 000	5 709 674	0	0	54 830 000	0	54 830 000	5 709 674	1 031	5 710 705
USD	20/11/2014	07/01/2021	0	0	0	0	0	0	7 448 000	6 841 187	17 083	6 858 270
USD	18/12/2014	04/02/2021	0	0	0	0	0	0	7 298 000	6 703 408	11 728	6 715 136
EUR	28/01/2011	10/02/2021	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	12 978	5 012 978
USD	23/01/2015	04/03/2021	4 500 000	4 133 370	0	0	4 500 000	0	4 500 000	4 133 370	4 972	4 138 342
USD	19/02/2015	06/04/2021	6 434 000	5 909 801	0	0	6 434 000	0	6 434 000	5 909 801	18 198	5 927 999
USD	17/03/2015	12/04/2021	5 600 000	5 143 749	0	0	5 600 000	0	5 600 000	5 143 749	14 080	5 157 829
EUR	21/04/2006	26/04/2021	8 000 000	8 000 000	8 000 000	8 000 000	0					



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**Note 3 – Financial assets (continued)**

CCY	Issue date	Maturity date	Initial amount (CCY)	Initial Amount (EUR)	Current value CCY (31/12/2014)	Current value EUR (31/12/2014)	Additions (CCY)	Reimbursements (CCY)	Current value CCY (31/12/2015)	Current value EUR (31/12/2015)	Interest accrual EUR (31/12/2015)	TOTAL EUR
EUR	26/05/2011	07/06/2021	1 950 000	1 950 000	1 950 000	1 950 000	0	1 950 000	0	0	0	0
USD	21/05/2015	24/06/2021	2 094 000	1 923 395	0	0	2 094 000	0	2 094 000	1 923 395	991	1 924 386
EUR	22/03/2011	05/07/2021	20 000 000	20 000 000	20 000 000	20 000 000		20 000 000	0	0	0	0
USD	19/06/2015	05/08/2021	4 976 000	4 570 589	0	0	4 976 000	0	4 976 000	4 570 589	8 250	4 578 839
USD	26/06/2015	05/08/2021	8 078 000	7 419 859	0	0	8 078 000	0	8 078 000	7 419 859	15 538	7 435 397
USD	24/07/2015	02/09/2021	5 378 000	4 939 837	0	0	5 378 000	0	5 378 000	4 939 837	1 252	4 941 089
USD	24/07/2015	02/09/2021	1 300 000	1 194 085	0	0	1 300 000	0	1 300 000	1 194 085	5 380	1 199 465
EUR	13/09/2011	13/09/2021	100 000 000	100 000 000	100 000 000	100 000 000	0	0	100 000 000	100 000 000	1 382 514	101 069 992
USD	19/08/2015	30/09/2021	6 498 000	5 968 586	0	0	6 498 000	0	6 498 000	5 968 586	492	5 969 078
EUR	28/10/2013	29/10/2021	6 011 000	6 011 000	6 011 000	6 011 000	0	0	6 011 000	6 011 000	6 690	6 017 690
USD	10/09/2015	04/11/2021	7 434 000	6 828 327	0	0	7 434 000	0	7 434 000	6 828 327	15 458	6 843 785
USD	23/10/2015	02/12/2021	2 068 000	1 899 513	0	0	2 068 000	0	2 068 000	1 899 513	2 159	1 901 672
USD	19/11/2015	30/12/2021	978 000	898 319	0	0	978 000	0	978 000	898 319	76	898 395
EUR	07/01/2008	02/03/2022	2 500 000	2 500 000	2 500 000	2 500 000	0	0	2 500 000	2 500 000	0	1 128 096
EUR	15/03/2012	23/03/2022	2 500 000	2 500 000	2 500 000	2 500 000	0	0	2 500 000	2 500 000	1 325	2 501 325
EUR	26/03/2007	30/03/2022	6 000 000	6 000 000	6 000 000	6 000 000	0	0	6 000 000	6 000 000	450	6 000 450
EUR	05/04/2012	09/05/2022	30 000 000	30 000 000	30 000 000	30 000 000	0	0	30 000 000	30 000 000	102 864	30 102 864
EUR	12/06/2012	27/06/2022	31 000 000	31 000 000	31 000 000	31 000 000	0	0	31 000 000	31 000 000	7 815	31 007 815
EUR	29/06/2012	05/07/2022	15 000 000	15 000 000	15 000 000	15 000 000	0	0	15 000 000	15 000 000	88 257	15 088 257
EUR	12/06/2012	11/07/2022	3 500 000	3 500 000	3 500 000	3 500 000	0	0	3 500 000	3 500 000	16 497	3 516 497
EUR	14/08/2012	23/08/2022	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	12 502	5 012 502
EUR	11/09/2012	12/09/2022	10 000 000	10 000 000	10 000 000	10 000 000	0	10 000 000	0	0	0	0
EUR	16/08/2012	12/10/2022	25 000 000	25 000 000	25 000 000	25 000 000	0	0	25 000 000	25 000 000	233 484	25 058 666
EUR	15/02/2008	06/03/2023	20 000 000	20 000 000	20 000 000	20 000 000	0	0	20 000 000	20 000 000	3 321	20 003 321
EUR	22/01/2008	22/03/2023	50 000 000	50 000 000	50 000 000	50 000 000	0	0	50 000 000	50 000 000	2 625	50 002 625
USD	25/01/2005	07/02/2025	150 000 000	123 548 307	150 000 000	123 548 307	0	0	150 000 000	137 779 002	440 689	138 219 691
EUR	07/02/2008	25/02/2028	3 000 000	3 000 000	3 000 000	3 000 000	0	0	3 000 000	3 000 000	-355	2 999 645
JPY	03/04/2006	28/04/2036	1 500 000 000	10 328 445	1 500 000 000	10 328 445	0	0	1 500 000 000	11 444 266	2 586	11 446 852
EUR	15/12/2008	09/04/2040	4 500 000	4 500 000	4 500 000	4 500 000	0	0	4 500 000	4 500 000	0	1 747 598
USD	26/07/2010	03/08/2040	11 771 462	9 695 628	11 771 462	9 695 628	849 900	0	12 621 362	11 593 058	44 727	11 637 785
<b>TOTAL &gt; 1 YEAR</b>					<b>16 955 569 623</b>	<b>6 648 480 579</b>			<b>7 798 439 616</b>	<b>4 071 723 451</b>	<b>52 803 851</b>	<b>4 115 794 319</b>
<b>TOTAL &lt; 1 YEAR</b>					<b>8 326 968 486</b>	<b>3 463 290 920</b>			<b>9 248 398 907</b>	<b>2 443 254 294</b>	<b>41 285 358</b>	<b>2 483 726 535</b>
<b>TOTAL &gt; 1 YEAR</b>					<b>16 955 569 623</b>	<b>6 648 480 579</b>			<b>7 798 439 616</b>	<b>4 071 723 451</b>	<b>52 803 851</b>	<b>4 115 794 319</b>
<b>TOTAL</b>					<b>25 282 538 109</b>	<b>10 111 771 499</b>			<b>17 046 838 523</b>	<b>6 514 977 745</b>	<b>94 089 209</b>	<b>6 599 520 853</b>



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As of 31 December 2015 (continued)

**Note 4 – Capital, reserves and profit brought forward**

The movements of the year are as follows (EUR):

	Suscribed capital	Profit brought forward	Result of the financial year
<b>31/12/2014</b>	<b>4 803 264</b>	<b>4 185 282</b>	<b>1 948 977</b>
Dividend 2014			- 1 700 000
Transfer to result brought forward		248 977	- 248 977
Impact Migration		- 231 519	
Result 2015			2 296 717
<b>31/12/2015</b>	<b>4 803 264</b>	<b>4 202 740</b>	<b>2 296 717</b>

**Subscribed capital**

As of 31 December 2015, the subscribed and fully paid capital of EUR 4 803 264 is represented by 10 585 fully paid shares with a par value of EUR 453,780255.

**Legal reserve**

Under Luxembourg law, an amount equal to at least 5% of the profit of the year must be allocated to a legal reserve until such reserve equals 10% of the issued share capital. This reserve is not available for dividend distribution.

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Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 5 – Non-subordinated debts - Non convertible loans**

The caption relates to notes issued by the Company and is composed of:

- Long term notes: EUR 4 071 679 405 (2014: 6 648 287 350)
- Short term notes: EUR 2 443 101 125 (2014: EUR 3 463 216 436)
- Accrued interests: EUR 93 073 718 (2014: 152 439 103)

The non-subordinated debts are analyzed as follows:

CCY	Initial notional (Ccy)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Interest accrual EUR (2015)	Nominal amount CCY (2014)	Nominal amount EUR (2014)	Initial maturity date
EUR	4 100 000	0	0	0	4 100 000	4 100 000	02/01/2015
EUR	4 881 000	0	0	0	4 881 000	4 881 000	05/01/2015
EUR	20 000 000	0	0	0	20 000 000	20 000 000	09/01/2015
EUR	5 000 000	0	0	0	5 000 000	5 000 000	09/01/2015
USD	227 000	0	0	0	227 000	186 970	15/01/2015
EUR	543 000	0	0	0	543 000	543 000	15/01/2015
EUR	1 250 000	0	0	0	1 250 000	1 250 000	15/01/2015
USD	1 201 000	0	0	0	1 201 000	989 210	15/01/2015
EUR	37 325 000	0	0	0	37 325 000	37 325 000	15/01/2015
EUR	1 500 000	0	0	0	1 500 000	1 500 000	22/01/2015
TRY	21 020 000	0	0	0	21 020 000	7 422 316	06/02/2015
EUR	9 869 000	0	0	0	9 869 000	9 869 000	09/02/2015
RON	80 000 000	0	0	0	80 000 000	17 845 989	12/02/2015
EUR	404 000	0	0	0	404 000	404 000	14/02/2015
EUR	142 000	0	0	0	142 000	142 000	14/02/2015
EUR	1 034 000	0	0	0	1 034 000	1 034 000	14/02/2015
USD	100 000	0	0	0	100 000	82 366	14/02/2015
USD	61 000	0	0	0	61 000	50 243	14/02/2015
EUR	2 004 000	0	0	0	2 004 000	2 004 000	15/02/2017
EUR	180 000	0	0	0	180 000	180 000	15/02/2015
EUR	774 000	0	0	0	774 000	774 000	15/02/2015
USD	1 810 000	0	0	0	1 810 000	1 490 816	15/02/2015
USD	777 000	0	0	0	777 000	639 980	15/02/2015
USD	2 492 000	0	0	0	2 492 000	2 052 549	15/02/2015
USD	315 000	0	0	0	315 000	259 451	15/02/2015
EUR	864 000	0	0	0	864 000	864 000	15/02/2015
USD	8 500 000	0	0	0	8 500 000	7 001 071	16/02/2015
EUR	58 116 000	0	0	0	58 116 000	58 116 000	16/02/2015
USD	157 000	0	0	0	157 000	129 314	17/02/2015
EUR	1 000 000	0	0	0	1 000 000	1 000 000	17/02/2015
EUR	25 000 000	0	0	0	25 000 000	25 000 000	20/02/2015
EUR	57 000 000	0	0	0	57 000 000	57 000 000	25/02/2015
TRY	13 780 000	0	0	0	13 780 000	4 865 819	06/03/2015
EUR	7 740 000	0	0	0	7 740 000	7 740 000	09/03/2015
USD	793 000	0	0	0	793 000	653 159	14/03/2015
EUR	3 063 000	0	0	0	3 063 000	3 063 000	14/03/2015
USD	6 321 000	0	0	0	6 321 000	5 206 326	15/03/2015
EUR	59 282 000	0	0	0	59 282 000	59 282 000	15/03/2015
CZK	2 300 000 000	0	0	0	2 300 000 000	82 927 709	16/03/2015
USD	4 700 000	0	0	0	4 700 000	3 871 180	26/03/2015
EUR	750 000 000	0	0	0	750 000 000	750 000 000	31/03/2015
EUR	250 000 000	0	0	0	250 000 000	250 000 000	31/03/2015
EUR	5 875 000	0	0	0	5 875 000	5 875 000	02/04/2015
TRY	11 537 500	0	0	0	11 537 500	4 073 976	05/04/2015
MXN	110 400 000	0	0	0	110 400 000	6 178 678	05/04/2015
EUR	1 500 000	0	0	0	1 500 000	1 500 000	07/04/2015
EUR	1 500 000	0	0	0	1 500 000	1 500 000	07/04/2015
EUR	185 216 000	0	0	0	185 216 000	185 216 000	13/04/2015
USD	465 000	0	0	0	465 000	383 000	15/04/2015
EUR	637 000	0	0	0	637 000	637 000	15/04/2015

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**Note 5 – Non-subordinated debts - Non convertible loans (continued)**

CCY	Initial notional (Ccy)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Interest accrual EUR (2015)	Nominal amount CCY (2014)	Nominal amount EUR (2014)	Initial maturity date
USD	3 778 000	0	0	0	3 778 000	3 111 770	15/04/2015
EUR	43 029 000	0	0	0	43 029 000	43 029 000	15/04/2015
USD	2 000 000	0	0	0	2 000 000	1 647 311	16/04/2015
EUR	10 000 000	0	0	0	10 000 000	10 000 000	20/04/2015
USD	1 000 000	0	0	0	1 000 000	823 655	21/04/2015
EUR	28 316 000	0	0	0	28 316 000	28 316 000	30/04/2015
EUR	2 000 000	0	0	0	2 000 000	2 000 000	30/04/2015
EUR	20 000 000	0	0	0	20 000 000	20 000 000	30/04/2015
EUR	1 696 000	0	0	0	1 696 000	1 696 000	05/05/2015
TRY	13 387 500	0	0	0	13 387 500	4 727 225	08/05/2015
EUR	30 000 000	0	0	0	30 000 000	30 000 000	11/05/2015
EUR	62 500 000	0	0	0	62 500 000	62 500 000	11/05/2015
EUR	634 000	0	0	0	634 000	634 000	13/05/2015
EUR	403 000	0	0	0	403 000	403 000	13/05/2015
EUR	278 000	0	0	0	278 000	278 000	13/05/2015
USD	2 239 000	0	0	0	2 239 000	1 844 164	13/05/2015
USD	933 000	0	0	0	933 000	768 470	13/05/2015
USD	796 000	0	0	0	796 000	655 630	13/05/2015
USD	9 082 000	0	0	0	9 082 000	7 480 438	14/05/2015
EUR	26 794 000	0	0	0	26 794 000	26 794 000	14/05/2015
USD	457 000	0	0	0	457 000	376 411	15/05/2015
EUR	253 000	0	0	0	253 000	253 000	15/05/2015
EUR	1 222 000	0	0	0	1 222 000	1 222 000	16/05/2015
EUR	4 979 000	0	0	0	4 979 000	4 979 000	16/05/2015
EUR	795 000	0	0	0	795 000	795 000	16/05/2015
USD	163 000	0	0	0	163 000	134 256	16/05/2015
USD	53 000	0	0	0	53 000	43 654	16/05/2015
USD	259 000	0	0	0	259 000	213 327	16/05/2015
TRY	6 592 500	0	0	0	6 592 500	2 327 860	05/06/2015
AUD	18 000 000	0	0	0	18 000 000	12 138 378	05/06/2015
EUR	10 410 000	0	0	0	10 410 000	10 410 000	10/06/2015
EUR	2 000 000	0	0	0	2 000 000	2 000 000	15/06/2015
USD	4 672 000	0	0	0	4 672 000	3 848 118	15/06/2015
EUR	3 389 000	0	0	0	3 389 000	3 389 000	15/06/2015
EUR	14 531 000	0	0	0	14 531 000	14 531 000	15/06/2015
USD	122 000	0	0	0	122 000	100 486	16/06/2015
EUR	891 000	0	0	0	891 000	891 000	16/06/2015
TRY	1 422 500	0	0	0	1 422 500	502 295	25/06/2015
EUR	174 070 000	0	0	0	174 070 000	174 070 000	03/07/2015
EUR	5 000 000	0	0	0	5 000 000	5 000 000	07/07/2015
EUR	22 105 000	0	0	0	22 105 000	22 105 000	07/07/2015
EUR	3 000 000	0	0	0	3 000 000	3 000 000	13/07/2015
EUR	5 815 000	0	0	0	5 815 000	5 815 000	15/07/2015
USD	153 000	0	0	0	153 000	126 019	15/07/2015
EUR	55 000	0	0	0	55 000	55 000	15/07/2015
USD	2 030 000	0	0	0	2 030 000	1 672 020	15/07/2015
EUR	16 868 000	0	0	0	16 868 000	16 868 000	15/07/2015
BGN	33 000 000	0	0	0	33 000 000	16 872 891	30/07/2015

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Notes to the annual accounts

As of 31 December 2015 (continued)

**Note 5 – Non-subordinated debts - Non convertible loans (continued)**

CCY	Initial notional (Ccy)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Interest accrual EUR (2015)	Nominal amount CCY (2014)	Nominal amount EUR (2014)	Initial maturity date
EUR	6 450 000	0	0	0	6 450 000	6 450 000	30/07/2015
EUR	8 850 000	0	0	0	8 850 000	8 850 000	01/08/2015
EUR	5 000 000	0	0	0	5 000 000	5 000 000	03/08/2015
EUR	1 237 000	0	0	0	1 237 000	1 237 000	12/08/2015
EUR	669 000	0	0	0	669 000	669 000	12/08/2015
EUR	395 000	0	0	0	395 000	395 000	12/08/2015
USD	600 000	0	0	0	600 000	494 193	12/08/2015
USD	1 437 000	0	0	0	1 437 000	1 183 593	12/08/2015
USD	492 000	0	0	0	492 000	405 238	12/08/2015
EUR	401 000	0	0	0	401 000	401 000	14/08/2015
EUR	937 000	0	0	0	937 000	937 000	14/08/2015
EUR	920 000	0	0	0	920 000	920 000	14/08/2015
USD	209 000	0	0	0	209 000	172 144	14/08/2015
USD	467 000	0	0	0	467 000	384 647	14/08/2015
USD	474 000	0	0	0	474 000	390 413	14/08/2015
USD	2 605 000	0	0	0	2 605 000	2 145 622	14/08/2015
EUR	704 000	0	0	0	704 000	704 000	14/08/2015
USD	5 981 000	0	0	0	5 981 000	4 926 283	16/08/2015
EUR	15 006 000	0	0	0	15 006 000	15 006 000	16/08/2015
CZK	325 000 000	0	0	0	325 000 000	11 718 046	24/08/2015
EUR	2 000 000	0	0	0	2 000 000	2 000 000	26/08/2015
EUR	168 000 000	0	0	0	168 000 000	168 000 000	28/08/2015
EUR	50 000	0	0	0	50 000	50 000	15/09/2015
USD	2 000 000	0	0	0	2 000 000	1 647 311	17/09/2015
EUR	72 500 000	0	0	0	72 500 000	72 500 000	28/09/2015
USD	5 000 000	0	0	0	5 000 000	4 118 277	28/09/2015
JPY	100 000 000	0	0	0	100 000 000	688 563	28/09/2015
EUR	10 000 000	0	0	0	10 000 000	10 000 000	05/10/2015
EUR	1 026 000	0	0	0	1 026 000	1 026 000	15/10/2015
JPY	2 000 000 000	0	0	0	2 000 000 000	13 771 259	22/10/2015
EUR	500 000 000	0	0	0	500 000 000	500 000 000	26/10/2015
EUR	36 033 000	0	0	0	36 033 000	36 033 000	29/10/2015
EUR	198 251 000	0	0	0	198 251 000	198 251 000	29/10/2015
EUR	20 000 000	0	0	0	20 000 000	20 000 000	09/11/2015
EUR	1 322 000	0	0	0	1 322 000	1 322 000	14/11/2015
EUR	1 235 000	0	0	0	1 235 000	1 235 000	14/11/2015
EUR	1 607 000	0	0	0	1 607 000	1 607 000	14/11/2015
USD	212 000	0	0	0	212 000	174 615	14/11/2015
USD	416 000	0	0	0	416 000	342 641	14/11/2015
USD	459 000	0	0	0	459 000	378 058	14/11/2015
EUR	429 000	0	0	0	429 000	429 000	14/11/2015
EUR	800 000	0	0	0	800 000	800 000	14/11/2015
EUR	423 000	0	0	0	423 000	423 000	14/11/2015
USD	1 292 000	0	0	0	1 292 000	1 064 163	14/11/2015
USD	728 000	0	0	0	728 000	599 621	14/11/2015
USD	393 000	0	0	0	393 000	323 697	14/11/2015
EUR	356 000	0	0	0	356 000	356 000	14/11/2015
EUR	2 000 000	0	0	0	2 000 000	2 000 000	24/11/2015
EUR	31 000 000	0	0	0	31 000 000	31 000 000	30/11/2015
EUR	5 000 000	0	0	0	5 000 000	5 000 000	30/11/2015

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Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 5 – Non-subordinated debts - Non convertible loans (continued)**

CCY	Initial notional (Ccy)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Interest accrual EUR (2015)	Nominal amount CCY (2014)	Nominal amount EUR (2014)	Initial maturity date
EUR	51 927 000	0	0	0	51 927 000	51 927 000	30/11/2015
USD	10 000 000	0	0	0	10 000 000	8 236 554	30/11/2015
EUR	419 000	0	0	0	419 000	419 000	15/12/2015
EUR	6 921 000	0	0	0	6 921 000	6 921 000	24/12/2015
EUR	48 950 000	0	0	0	48 950 000	48 950 000	29/12/2015
EUR	10 186 000	0	0	0	10 186 000	10 186 000	30/12/2015
EUR	6 491 000	0	0	0	6 491 000	6 491 000	30/12/2015
EUR	20 000 000	20 000 000	20 000 000	-2 126	20 000 000	20 000 000	04/01/2016
EUR	132 000	132 000	132 000	5 141	132 000	132 000	15/01/2016
EUR	3 000 000	3 000 000	3 000 000	8 929	3 000 000	3 000 000	18/01/2016
EUR	150 000 000	150 000 000	150 000 000	533 663	150 000 000	150 000 000	29/01/2016
EUR	25 000 000	0	0	0	25 000 000	25 000 000	12/02/2016
EUR	587 000	587 000	587 000	18 840	587 000	587 000	15/02/2016
USD	500 000	500 000	459 263	20 540	500 000	411 828	16/02/2016
EUR	1 940 000	14 000	14 000	451	1 940 000	1 940 000	17/02/2016
EUR	1 301 000	1 940 000	1 940 000	78 406	1 301 000	1 301 000	17/02/2016
EUR	644 000	1 301 000	1 301 000	52 580	644 000	644 000	17/02/2016
USD	973 000	312 000	286 580	12 521	973 000	801 417	17/02/2016
USD	312 000	973 000	893 726	39 049	312 000	256 980	17/02/2016
USD	143 000	143 000	131 349	5 739	143 000	117 783	17/02/2016
EUR	14 000	644 000	644 000	26 028	14 000	14 000	17/02/2016
EUR	114 344 000	114 344 000	114 344 000	196 875	114 344 000	114 344 000	29/02/2016
EUR	4 015 000	0	0	0	4 015 000	4 015 000	14/03/2016
EUR	214 000	400 000	400 000	12 323	214 000	176 262	15/03/2016
USD	400 000	214 000	196 565	8 258	400 000	400 000	15/03/2016
EUR	249 000	1 570 000	1 570 000	58 045	249 000	205 090	16/03/2016
USD	1 570 000	249 000	228 713	7 638	1 570 000	1 570 000	16/03/2016
EUR	750 000 000	660 000 000	660 000 000	26 237 705	750 000 000	750 000 000	16/03/2016
JPY	2 000 000 000	2 000 000 000	15 259 022	585	2 000 000 000	13 771 259	29/03/2016
EUR	71 988 000	71 988 000	71 988 000	2 972	71 988 000	71 988 000	31/03/2016
EUR	13 000 000	13 000 000	13 000 000	222	13 000 000	13 000 000	04/04/2016
EUR	193 000	1 277 000	1 277 000	37 275	193 000	158 965	13/04/2016
USD	1 277 000	193 000	177 276	7 027	1 277 000	1 277 000	13/04/2016
EUR	150 000	4 562 000	4 562 000	148 022	150 000	123 548	15/04/2016
USD	4 562 000	150 000	137 779	4 323	4 562 000	4 562 000	15/04/2016
TRY	75 000 000	75 000 000	23 610 892	516 667	75 000 000	26 483 051	26/04/2016
EUR	42 062 000	42 062 000	42 062 000	107 013	42 062 000	42 062 000	29/04/2016
EUR	1 018 000	1 660 000	1 660 000	48 812	1 018 000	1 018 000	14/05/2016
EUR	1 350 000	1 350 000	1 350 000	39 697	1 350 000	1 350 000	14/05/2016
EUR	1 660 000	1 018 000	1 018 000	29 934	1 660 000	1 660 000	14/05/2016
USD	659 000	472 000	433 545	13 782	659 000	542 789	14/05/2016
USD	472 000	411 000	377 514	12 001	472 000	388 765	14/05/2016
USD	411 000	659 000	605 309	19 242	411 000	338 522	14/05/2016
EUR	353 000	1 709 000	1 709 000	46 520	353 000	290 750	15/05/2016
EUR	1 709 000	2 261 000	2 261 000	66 499	1 709 000	1 709 000	15/05/2016
USD	409 000	409 000	375 677	10 053	409 000	336 875	15/05/2016
USD	2 261 000	353 000	324 240	11 700	2 261 000	2 261 000	15/05/2016
EUR	99 581 757	99 581 757	99 581 757	2 487 585	99 581 757	99 581 757	18/05/2016
CZK	2 500 000 000	2 500 000 000	92 513 785	2 230 341	2 500 000 000	90 138 814	18/05/2016
EUR	76 936 000	14 000 000	14 000 000	17 621	76 936 000	76 936 000	31/05/2016
EUR	14 000 000	76 936 000	76 936 000	101 542	14 000 000	14 000 000	31/05/2016

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Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 5 – Non-subordinated debts - Non convertible loans (continued)**

CCY	Initial notional (Ccy)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Interest accrual EUR (2015)	Nominal amount CCY (2014)	Nominal amount EUR (2014)	Initial maturity date
EUR	3 000 000	3 000 000	3 000 000	3 586	3 000 000	3 000 000	03/06/2016
EUR	290 000	2 762 000	2 762 000	68 122	290 000	238 860	15/06/2016
EUR	2 762 000	1 278 000	1 278 000	31 775	2 762 000	2 762 000	15/06/2016
USD	755 000	755 000	693 488	16 485	755 000	621 860	15/06/2016
USD	1 278 000	290 000	266 373	8 541	1 278 000	1 278 000	15/06/2016
EUR	750 000	750 000	750 000	-5	750 000	750 000	27/06/2016
EUR	49 373 000	49 373 000	49 373 000	3 925	49 373 000	49 373 000	30/06/2016
EUR	1 500 000	1 500 000	1 500 000	-810	1 500 000	1 500 000	07/07/2016
CZK	850 000 000	850 000 000	31 454 687	140 838	850 000 000	30 647 197	11/07/2016
CZK	850 000 000	850 000 000	31 454 687	140 838	850 000 000	30 647 197	11/07/2016
EUR	2 500 000	2 500 000	2 500 000	21 377	2 500 000	2 500 000	11/07/2016
EUR	212 000	3 949 000	3 949 000	80 499	212 000	174 615	14/07/2016
USD	3 949 000	212 000	194 728	5 247	3 949 000	3 949 000	14/07/2016
EUR	700 000	6 957 000	6 957 000	158 338	700 000	576 559	15/07/2016
USD	6 957 000	700 000	642 969	15 978	6 957 000	6 957 000	15/07/2016
EUR	22 783 000	22 783 000	22 783 000	68 645	22 783 000	22 783 000	29/07/2016
CZK	750 000 000	750 000 000	27 754 135	276 431	750 000 000	27 041 644	10/08/2016
EUR	1 962 000	1 962 000	1 962 000	34 115	1 962 000	1 962 000	13/08/2016
EUR	1 472 000	1 472 000	1 472 000	25 595	1 472 000	1 472 000	13/08/2016
EUR	3 248 000	3 248 000	3 248 000	56 476	3 248 000	3 248 000	13/08/2016
USD	488 000	488 000	448 241	8 877	488 000	401 944	13/08/2016
EUR	357 000	3 330 000	3 330 000	59 867	357 000	294 045	14/08/2016
EUR	2 921 000	2 921 000	2 921 000	50 430	2 921 000	2 921 000	14/08/2016
USD	1 113 000	1 113 000	1 022 320	17 988	1 113 000	916 728	14/08/2016
USD	3 330 000	357 000	327 914	7 423	3 330 000	3 330 000	14/08/2016
USD	331 000	657 000	603 472	11 886	331 000	272 630	15/08/2016
USD	657 000	331 000	304 032	5 988	657 000	541 142	15/08/2016
EUR	500 000 000	500 000 000	500 000 000	5 122 951	500 000 000	500 000 000	29/08/2016
EUR	750 000	750 000	750 000	1 194	750 000	750 000	30/08/2016
EUR	20 000 000	20 000 000	20 000 000	-2 733	20 000 000	20 000 000	02/09/2016
EUR	77 738 000	77 738 000	77 738 000	119 671	77 738 000	77 738 000	02/09/2016
EUR	2 272 000	2 272 000	2 272 000	29 732	2 272 000	2 272 000	14/09/2016
USD	415 000	415 000	381 189	6 446	415 000	341 817	14/09/2016
EUR	10 000 000	10 000 000	10 000 000	1 403	10 000 000	10 000 000	15/09/2016
EUR	1 312 000	4 203 000	4 203 000	59 531	1 312 000	1 080 636	15/09/2016
USD	4 203 000	1 312 000	1 205 107	18 491	4 203 000	4 203 000	15/09/2016
EUR	18 000 000	18 000 000	18 000 000	12 735	18 000 000	18 000 000	19/09/2016
EUR	16 818 000	16 818 000	16 818 000	78 398	16 818 000	16 818 000	04/10/2016
EUR	2 433 000	6 094 000	6 094 000	60 391	2 433 000	2 003 954	15/10/2016
USD	6 094 000	2 433 000	2 234 775	22 623	6 094 000	6 094 000	15/10/2016
EUR	898 000	2 179 000	2 179 000	19 541	898 000	739 643	16/10/2016
USD	2 179 000	898 000	824 837	9 573	2 179 000	2 179 000	16/10/2016
EUR	30 786 000	30 786 000	30 786 000	99 209	30 786 000	30 786 000	03/11/2016
EUR	37 946 000	37 946 000	37 946 000	123 794	37 946 000	37 946 000	03/11/2016
EUR	2 300 000	2 300 000	2 300 000	1 859	2 300 000	2 300 000	07/11/2016
EUR	2 391 000	2 391 000	2 391 000	13 473	2 391 000	2 391 000	15/11/2016
EUR	1 270 000	4 743 000	4 743 000	25 963	1 270 000	1 270 000	15/11/2016
USD	1 730 000	920 000	845 045	5 442	1 730 000	1 730 000	15/11/2016
USD	920 000	1 248 000	1 146 321	7 382	920 000	757 763	15/11/2016

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Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 5 – Non-subordinated debts - Non convertible loans (continued)**

CCY	Initial notional (Ccy)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Interest accrual EUR (2015)	Nominal amount CCY (2014)	Nominal amount EUR (2014)	Initial maturity date
USD	1 248 000	782 000	718 288	4 626	1 248 000	1 027 922	15/11/2016
EUR	782 000	1 270 000	1 270 000	7 023	782 000	644 099	15/11/2016
EUR	554 000	1 730 000	1 730 000	9 567	554 000	456 305	15/11/2016
USD	4 743 000	554 000	508 864	3 605	4 743 000	4 743 000	15/11/2016
EUR	1 298 000	3 497 000	3 497 000	19 998	1 298 000	1 069 105	16/11/2016
USD	3 497 000	1 298 000	1 192 248	6 818	3 497 000	3 497 000	16/11/2016
EUR	28 500 000	28 500 000	28 500 000	48 034	28 500 000	28 500 000	16/11/2016
EUR	11 715 000	11 715 000	11 715 000	11 598	11 715 000	11 715 000	05/12/2016
EUR	13 885 000	13 885 000	13 885 000	13 846	13 885 000	13 885 000	05/12/2016
USD	5 000 000	5 000 000	4 592 633	5 373	5 000 000	4 118 277	06/12/2016
EUR	775 000	2 185 000	2 185 000	4 275	775 000	638 333	15/12/2016
USD	2 185 000	775 000	711 858	1 774	2 185 000	2 185 000	15/12/2016
EUR	1 302 000	4 242 000	4 242 000	8 716	1 302 000	1 072 399	16/12/2016
USD	4 242 000	1 302 000	1 195 922	2 457	4 242 000	4 242 000	16/12/2016
<b>TOTAL &lt;1 YEAR</b>		<b>9 248 243 757</b>	<b>2 443 101 125</b>	<b>40 583 278</b>	<b>8 326 888 000</b>	<b>3 463 216 436</b>	



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Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 5 – Non-subordinated debts - Non convertible loans (continued)**

CCY	Initial notional (Ccy)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Interest accrual EUR (2015)	Nominal amount CCY (2014)	Nominal amount EUR (2014)	Initial maturity date
USD	2 000 000	2 000 000	1 837 053	1 177	2 000 000	1 647 311	25/05/2017
EUR	330 998	1 050 000	1 050 000	178	330 998	330 998	31/05/2017
EUR	1 050 000	330 998	330 998	108 307	1 050 000	1 050 000	31/05/2017
EUR	141 000	1 364 000	1 364 000	34 286	141 000	116 135	15/06/2017
EUR	1 364 000	783 000	783 000	18 398	1 364 000	1 364 000	15/06/2017
USD	1 754 000	1 754 000	1 611 096	42 258	1 754 000	1 444 692	15/06/2017
EUR	783 000	3 829 000	3 829 000	84 740	783 000	783 000	15/06/2017
USD	3 829 000	141 000	129 512	3 751	3 829 000	3 829 000	15/06/2017
NOK	479 750 000	479 750 000	49 958 346	1 269 433	479 750 000	53 057 952	29/06/2017
EUR	71 615 000	71 615 000	71 615 000	1 353	71 615 000	71 615 000	30/06/2017
EUR	996 000	2 739 000	2 739 000	48 980	996 000	820 361	15/07/2017
USD	2 739 000	996 000	914 853	17 847	2 739 000	2 739 000	15/07/2017
EUR	136 000	1 982 000	1 982 000	45 302	136 000	112 017	16/07/2017
USD	1 982 000	136 000	124 920	3 403	1 982 000	1 982 000	16/07/2017
USD	5 000 000	5 000 000	4 592 633	7 547	5 000 000	4 118 277	24/07/2017
EUR	57 000 000	57 000 000	57 000 000	16 904	57 000 000	57 000 000	28/07/2017
NOK	206 450 000	206 450 000	21 498 490	423 621	206 450 000	22 832 338	01/08/2017
EUR	936 000	117 000	117 000	1 707	936 000	936 000	12/08/2017
EUR	1 001 000	1 001 000	1 001 000	14 607	1 001 000	1 001 000	12/08/2017
EUR	117 000	936 000	936 000	13 659	117 000	117 000	12/08/2017
USD	463 000	463 000	425 278	7 861	463 000	381 352	12/08/2017
EUR	542 000	1 555 000	1 555 000	29 740	542 000	446 421	14/08/2017
USD	310 000	466 000	428 033	9 414	310 000	255 333	14/08/2017
USD	466 000	542 000	497 841	9 202	466 000	383 823	14/08/2017
USD	1 555 000	310 000	284 743	5 263	1 555 000	1 555 000	14/08/2017
USD	1 091 000	1 091 000	1 002 113	14 925	1 091 000	898 608	16/08/2017
EUR	1 844 000	1 844 000	1 844 000	26 421	1 844 000	1 844 000	16/08/2017
NOK	305 070 000	305 070 000	31 768 197	468 711	305 070 000	33 739 217	03/09/2017
JPY	100 000 000	100 000 000	762 951	3 647	100 000 000	688 563	07/09/2017
PLN	74 770 000	74 770 000	17 535 589	150 202	74 770 000	17 497 426	09/09/2017
EUR	80 000 000	80 000 000	80 000 000	4 360	80 000 000	80 000 000	12/09/2017
EUR	167 000	1 046 000	1 046 000	15 264	167 000	137 550	14/09/2017
USD	1 046 000	167 000	153 394	2 558	1 046 000	1 046 000	14/09/2017
NOK	113 280 000	113 280 000	11 796 314	123 281	113 280 000	12 528 202	03/10/2017
EUR	1 844 000	1 844 000	1 844 000	-203	1 844 000	1 844 000	09/10/2017
EUR	20 000 000	100 000	100 000	-11	20 000 000	20 000 000	10/10/2017
EUR	2 479 586	2 479 586	2 479 586	-272	2 479 586	2 479 586	10/10/2017
EUR	311 000	986 000	986 000	9 771	311 000	256 157	15/10/2017
USD	986 000	311 000	285 662	3 105	986 000	986 000	15/10/2017
EUR	5 000 000	5 000 000	5 000 000	4 664	5 000 000	5 000 000	30/10/2017
EUR	5 000 000	5 000 000	5 000 000	-650	5 000 000	5 000 000	02/11/2017
CHF	96 870 000	100 000 000	92 293 493	74 081	96 870 000	10 713 338	06/11/2017
NOK	100 000 000	96 870 000	10 087 473	65 596	100 000 000	83 166 999	06/11/2017
EUR	508 000	508 000	508 000	2 506	508 000	508 000	14/11/2017
EUR	548 000	548 000	548 000	2 703	548 000	548 000	14/11/2017
EUR	275 000	275 000	275 000	1 357	275 000	275 000	14/11/2017
USD	237 000	266 000	244 328	1 647	237 000	195 206	14/11/2017
USD	266 000	524 000	481 308	3 109	266 000	219 092	14/11/2017
USD	524 000	237 000	217 691	1 468	524 000	431 595	14/11/2017

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Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 5 – Non-subordinated debts - Non convertible loans (continued)**

CCY	Initial notional (Ccy)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Interest accrual EUR (2015)	Nominal amount CCY (2014)	Nominal amount EUR (2014)	Initial maturity date
EUR	91 000	603 000	603 000	3 717	91 000	74 953	15/11/2017
USD	603 000	91 000	83 586	574	603 000	603 000	15/11/2017
EUR	50 000 000	50 000 000	50 000 000	-1 300	50 000 000	50 000 000	21/11/2017
EUR	25 000 000	25 000 000	25 000 000	31 633	25 000 000	25 000 000	23/11/2017
EUR	7 658 000	7 658 000	7 658 000	7 313	7 658 000	7 658 000	06/12/2017
NOK	78 150 000	78 150 000	8 138 082	23 847	78 150 000	8 642 999	06/12/2017
EUR	233 000	1 443 000	1 443 000	3 300	233 000	191 912	14/12/2017
USD	1 443 000	233 000	214 017	537	1 443 000	1 443 000	14/12/2017
EUR	5 000 000	5 000 000	5 000 000	1 162	5 000 000	5 000 000	15/12/2017
EUR	6 748 000	6 748 000	6 748 000	52 134	6 748 000	6 748 000	09/01/2018
NOK	92 380 000	92 380 000	9 619 910	388 124	92 380 000	10 216 766	09/01/2018
EUR	9 500 000	9 500 000	9 500 000	26 120	9 500 000	9 500 000	10/01/2018
EUR	127 000	673 000	673 000	31 065	127 000	104 604	15/01/2018
USD	673 000	127 000	116 653	5 553	673 000	673 000	15/01/2018
EUR	3 200 000	0	0	0	3 200 000	3 200 000	02/02/2018
NOK	112 490 000	112 490 000	11 714 048	435 546	112 490 000	12 440 832	06/02/2018
EUR	15 000 000	15 000 000	15 000 000	666 185	15 000 000	15 000 000	14/02/2018
EUR	109 000	142 000	142 000	4 620	109 000	89 778	15/02/2018
USD	142 000	209 000	191 972	7 658	142 000	142 000	15/02/2018
EUR	209 000	571 000	571 000	23 278	209 000	172 144	15/02/2018
USD	571 000	109 000	100 119	4 534	571 000	571 000	15/02/2018
AUD	8 346 000	8 346 000	5 602 470	188 489	8 346 000	5 628 161	28/02/2018
EUR	5 000 000	5 000 000	5 000 000	7 780	5 000 000	5 000 000	01/03/2018
NOK	0	35 500 000	3 696 761	45 907	0	0	04/03/2018
ZAR	0	43 500 000	2 565 918	162 505	0	0	04/03/2018
NOK	107 910 000	107 910 000	11 237 113	381 210	107 910 000	11 934 307	06/03/2018
EUR	211 000	1 539 000	1 539 000	54 826	211 000	173 791	14/03/2018
USD	1 539 000	211 000	193 809	6 827	1 539 000	1 539 000	14/03/2018
EUR	204 000	384 000	384 000	12 138	204 000	168 026	15/03/2018
USD	384 000	204 000	187 379	7 872	384 000	384 000	15/03/2018
AUD	7 710 000	7 710 000	5 175 539	157 812	7 710 000	5 199 272	28/03/2018
NOK	67 690 000	67 690 000	7 048 839	208 769	67 690 000	7 486 176	05/04/2018
EUR	10 000 000	10 000 000	10 000 000	44 128	10 000 000	10 000 000	06/04/2018
EUR	0	497 000	497 000	14 866	0	0	13/04/2018
USD	84 000	84 000	77 156	3 059	84 000	69 187	13/04/2018
MXN	497 000	60 800 000	3 214 465	103 943	497 000	497 000	13/04/2018
EUR	357 000	727 000	727 000	24 626	357 000	294 045	15/04/2018
USD	727 000	357 000	327 914	11 107	727 000	727 000	15/04/2018
AUD	5 250 000	5 250 000	3 524 200	100 141	5 250 000	3 540 360	16/04/2018
NOK	52 540 000	52 540 000	5 471 207	137 864	52 540 000	5 810 661	08/05/2018
EUR	82 000	911 000	911 000	25 375	82 000	67 540	15/05/2018
EUR	911 000	235 000	235 000	7 268	911 000	911 000	15/05/2018
USD	656 000	656 000	602 554	17 114	656 000	540 318	15/05/2018
USD	235 000	82 000	75 319	2 742	235 000	235 000	15/05/2018
EUR	3 517 000	3 517 000	3 517 000	3 887	3 517 000	3 517 000	01/06/2018

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Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 5 – Non-subordinated debts - Non convertible loans (continued)**

CCY	Initial notional (Ccy)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Interest accrual EUR (2015)	Nominal amount CCY (2014)	Nominal amount EUR (2014)	Initial maturity date
AUD	4 952 000	4 952 000	3 324 159	76 655	4 952 000	3 339 403	04/06/2018
AUD	46 900 000	11 896 500	7 985 836	217 647	46 900 000	5 186 906	05/06/2018
NOK	11 896 500	46 900 000	4 883 890	98 078	11 896 500	8 022 456	05/06/2018
EUR	84 000	395 000	395 000	9 851	84 000	69 187	15/06/2018
USD	395 000	84 000	77 156	2 474	395 000	395 000	15/06/2018
EUR	73 000	413 000	413 000	11 003	73 000	60 127	16/06/2018
USD	413 000	73 000	67 052	1 732	413 000	413 000	16/06/2018
AUD	4 818 000	4 818 000	3 234 208	67 512	4 818 000	3 249 039	24/06/2018
NOK	21 430 000	21 430 000	2 231 594	40 547	21 430 000	2 370 051	25/06/2018
AUD	5 578 500	5 578 500	3 744 714	92 339	5 578 500	3 761 885	25/06/2018
EUR	5 359 000	5 359 000	5 359 000	615	5 359 000	5 359 000	29/06/2018
USD	78 000	78 000	71 645	1 931	78 000	64 245	14/07/2018
EUR	32 000	333 000	333 000	8 198	32 000	26 357	15/07/2018
USD	333 000	32 000	29 393	717	333 000	333 000	15/07/2018
EUR	343 000	343 000	343 000	7 153	343 000	343 000	16/07/2018
NOK	19 830 000	19 830 000	2 064 980	30 410	19 830 000	2 193 099	31/07/2018
AUD	6 720 000	6 720 000	4 510 975	90 158	6 720 000	4 531 661	31/07/2018
AUD	7 552 000	7 552 000	5 069 477	81 998	7 552 000	5 092 724	06/08/2018
EUR	45 000	306 000	306 000	6 145	45 000	37 064	14/08/2018
EUR	753 000	753 000	753 000	13 289	753 000	753 000	14/08/2018
USD	103 000	103 000	94 608	1 773	103 000	84 837	14/08/2018
USD	306 000	45 000	41 334	944	306 000	306 000	14/08/2018
USD	5 000 000	5 000 000	4 592 633	6 529	5 000 000	4 118 277	27/08/2018
AUD	13 440 000	5 228 000	3 509 431	56 932	13 440 000	1 486 397	29/08/2018
NOK	5 228 000	13 440 000	1 399 563	16 730	5 228 000	3 525 524	29/08/2018
EUR	750 000 000	750 000 000	750 000 000	4 920 594	750 000 000	750 000 000	10/09/2018
EUR	289 000	289 000	289 000	3 838	289 000	289 000	14/09/2018
USD	219 000	219 000	201 157	3 420	219 000	180 381	14/09/2018
EUR	3 000 000	0	0	0	3 000 000	3 000 000	26/09/2018
NOK	24 760 000	24 760 000	2 578 361	22 437	24 760 000	2 738 332	02/10/2018
AUD	3 846 000	3 846 000	2 581 728	28 886	3 846 000	2 593 567	02/10/2018
USD	1 856 000	1 856 000	1 704 786	10 173	1 856 000	1 528 704	02/10/2018
EUR	332 000	193 000	193 000	1 751	332 000	273 454	16/10/2018
USD	193 000	332 000	304 951	3 571	193 000	193 000	16/10/2018
EUR	50 000 000	50 000 000	50 000 000	102 578	50 000 000	50 000 000	29/10/2018
NOK	86 833 000	27 540 000	2 867 854	17 278	86 833 000	86 833 000	30/10/2018
AUD	2 642 000	2 642 000	1 773 511	13 432	2 642 000	1 781 644	30/10/2018
EUR	27 540 000	86 833 000	86 833 000	328 827	27 540 000	3 045 786	30/10/2018
EUR	220 000	158 000	158 000	875	220 000	181 204	15/11/2018
USD	158 000	220 000	202 076	1 432	158 000	158 000	15/11/2018
NOK	20 000 000	43 400 000	4 519 421	12 101	20 000 000	20 000 000	04/12/2018
EUR	43 400 000	20 000 000	20 000 000	30 601	43 400 000	4 799 823	04/12/2018
USD	315 000	315 000	289 336	721	315 000	259 451	15/12/2018
EUR	225 000	225 000	225 000	440	225 000	225 000	17/12/2018
EUR	12 903 000	12 903 000	12 903 000	3 525	12 903 000	12 903 000	27/12/2018
EUR	14 000	244 000	244 000	9 944	14 000	11 531	16/01/2019
USD	244 000	14 000	12 859	647	244 000	244 000	16/01/2019
EUR	105 000	217 000	217 000	8 561	105 000	86 484	15/02/2019
USD	217 000	105 000	96 445	4 566	217 000	217 000	15/02/2019
EUR	79 000	239 000	239 000	8 771	79 000	65 069	15/03/2019

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As of 31 December 2015 (continued)

**Note 5 – Non-subordinated debts - Non convertible loans (continued)**

CCY	Initial notional (Ccy)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Interest accrual EUR (2015)	Nominal amount CCY (2014)	Nominal amount EUR (2014)	Initial maturity date
USD	239 000	79 000	72 564	3 213	239 000	239 000	15/03/2019
EUR	194 000	1 028 000	1 028 000	40 459	194 000	159 789	16/03/2019
USD	1 028 000	194 000	178 194	6 305	1 028 000	1 028 000	16/03/2019
EUR	32 000	1 726 000	1 726 000	59 696	32 000	26 357	15/04/2019
USD	1 726 000	32 000	29 393	975	1 726 000	1 726 000	15/04/2019
EUR	84 000	218 000	218 000	6 969	84 000	69 187	16/04/2019
USD	218 000	84 000	77 156	2 932	218 000	218 000	16/04/2019
EUR	10 000 000	10 000 000	10 000 000	8 882	10 000 000	10 000 000	06/05/2019
USD	2 740 000	2 740 000	2 516 763	42 498	2 740 000	2 256 816	07/05/2019
EUR	104 000	307 000	307 000	8 816	104 000	85 660	15/05/2019
EUR	307 000	3 040 000	3 040 000	96 318	307 000	307 000	15/05/2019
USD	99 000	99 000	90 934	2 606	99 000	81 542	15/05/2019
USD	3 040 000	104 000	95 527	3 256	3 040 000	3 040 000	15/05/2019
USD	3 546 000	3 546 000	3 257 096	48 821	3 546 000	2 920 682	04/06/2019
EUR	107 000	125 000	125 000	3 176	107 000	88 131	15/06/2019
EUR	125 000	1 805 000	1 805 000	48 331	125 000	125 000	15/06/2019
USD	335 000	335 000	307 706	7 819	335 000	275 925	15/06/2019
USD	1 805 000	107 000	98 282	2 873	1 805 000	1 805 000	15/06/2019
NZD	1 594 000	1 594 000	1 001 068	26 121	1 594 000	1 026 731	24/06/2019
EUR	198 000	6 500 000	6 500 000	24 942	198 000	163 084	15/07/2019
EUR	2 696 000	2 696 000	2 696 000	65 743	2 696 000	2 696 000	15/07/2019
USD	6 500 000	198 000	181 868	4 857	6 500 000	6 500 000	15/07/2019
EUR	153 000	588 000	588 000	13 575	153 000	126 019	16/07/2019
USD	588 000	153 000	140 535	3 829	588 000	588 000	16/07/2019
NZD	7 768 000	7 768 000	4 878 478	98 636	7 768 000	5 003 543	06/08/2019
USD	20 000 000	20 000 000	18 370 534	67 343	20 000 000	16 473 108	06/08/2019
EUR	3 300 000	3 300 000	3 300 000	5 010	3 300 000	3 300 000	12/08/2019
EUR	112 000	543 000	543 000	10 385	112 000	92 249	14/08/2019
EUR	543 000	1 734 000	1 734 000	33 496	543 000	543 000	14/08/2019
USD	268 000	268 000	246 165	4 755	268 000	220 740	14/08/2019
USD	1 734 000	112 000	102 875	2 282	1 734 000	1 734 000	14/08/2019
RON	34 500 000	34 500 000	7 625 995	8 007	34 500 000	7 696 083	27/08/2019
NZD	5 620 000	9 448 000	5 933 555	102 135	5 620 000	3 789 871	03/09/2019
AUD	9 448 000	5 620 000	3 772 572	49 476	9 448 000	6 085 668	03/09/2019
EUR	13 000	454 000	454 000	6 625	13 000	10 708	14/09/2019
USD	454 000	13 000	11 941	201	454 000	454 000	14/09/2019
EUR	330 000	6 588 000	6 588 000	100 116	330 000	271 806	15/09/2019
USD	6 588 000	330 000	303 114	5 009	6 588 000	6 588 000	15/09/2019
EUR	5 000 000	5 000 000	5 000 000	3 158	5 000 000	5 000 000	16/09/2019
AUD	7 258 000	4 130 000	2 772 370	27 875	7 258 000	4 675 040	01/10/2019
NZD	4 130 000	7 258 000	4 558 186	60 153	4 130 000	2 785 083	01/10/2019
EUR	271 000	618 000	618 000	6 190	271 000	223 211	15/10/2019
EUR	618 000	4 421 000	4 421 000	47 109	618 000	618 000	15/10/2019
USD	807 000	271 000	248 921	2 732	807 000	664 690	15/10/2019
USD	4 421 000	807 000	741 251	8 136	4 421 000	4 421 000	15/10/2019
AUD	6 038 000	6 038 000	4 053 165	26 827	6 038 000	4 071 751	05/11/2019
NZD	8 406 000	8 406 000	5 279 156	43 164	8 406 000	5 414 493	05/11/2019
EUR	20 000 000	20 000 000	20 000 000	35 809	20 000 000	20 000 000	06/11/2019
EUR	315 000	548 000	548 000	3 413	315 000	259 451	15/11/2019

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**Note 5 – Non-subordinated debts - Non convertible loans (continued)**

CCY	Initial notional (Ccy)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Interest accrual EUR (2015)	Nominal amount CCY (2014)	Nominal amount EUR (2014)	Initial maturity date
USD	548 000	315 000	289 336	2 025	548 000	548 000	15/11/2019
EUR	2 746 000	2 746 000	2 746 000	16 911	2 746 000	2 746 000	16/11/2019
NZD	4 924 000	4 924 000	3 092 382	12 251	4 924 000	3 171 659	03/12/2019
AUD	3 550 000	3 550 000	2 383 030	7 553	3 550 000	2 393 958	03/12/2019
EUR	20 059 000	20 059 000	20 059 000	21 561	20 059 000	20 059 000	04/12/2019
EUR	178 000	425 000	425 000	982	178 000	146 611	14/12/2019
USD	425 000	178 000	163 498	414	425 000	425 000	14/12/2019
EUR	3 333 000	3 333 000	3 333 000	7 431	3 333 000	3 333 000	16/12/2019
AUD	3 688 000	3 688 000	2 475 666	97 399	0	0	07/01/2020
NZD	6 268 000	6 268 000	3 936 444	196 275	0	0	07/01/2020
EUR	219 000	250 000	250 000	11 660	219 000	180 381	15/01/2020
USD	250 000	219 000	201 157	9 769	250 000	250 000	15/01/2020
EUR	1 816 000	1 816 000	1 816 000	86 444	1 816 000	1 816 000	15/01/2020
NZD	6 662 000	6 662 000	4 183 885	189 708	0	0	04/02/2020
AUD	4 836 000	4 836 000	3 246 291	110 396	0	0	04/02/2020
USD	197 000	197 000	180 950	7 377	197 000	162 260	15/02/2020
EUR	176 000	176 000	176 000	7 329	176 000	176 000	15/02/2020
EUR	3 154 000	3 154 000	3 154 000	137 825	3 154 000	3 154 000	16/02/2020
NZD	4 674 000	4 674 000	2 935 377	109 355	0	0	04/03/2020
USD	13 410 000	13 410 000	12 317 443	11 238	13 410 000	11 045 219	07/03/2020
EUR	155 000	1 105 000	1 105 000	40 249	155 000	127 667	14/03/2020
USD	1 105 000	155 000	142 372	5 186	1 105 000	1 105 000	14/03/2020
EUR	5 170 000	5 170 000	5 170 000	206 235	5 170 000	5 170 000	15/03/2020
NZD	2 368 000	2 368 000	1 487 157	50 100	0	0	02/04/2020
USD	8 624 000	8 624 000	7 921 374	20 204	8 624 000	7 103 204	09/04/2020
EUR	146 000	2 601 000	2 601 000	90 886	146 000	120 254	15/04/2020
EUR	537 000	537 000	537 000	18 573	537 000	537 000	15/04/2020
USD	2 601 000	146 000	134 105	4 734	2 601 000	2 601 000	15/04/2020
USD	6 192 000	6 192 000	5 687 517	9 148	6 192 000	5 100 074	07/05/2020
EUR	4 273 000	4 273 000	4 273 000	134 074	4 273 000	4 273 000	14/05/2020
EUR	169 000	1 339 000	1 339 000	41 833	169 000	139 198	15/05/2020
USD	1 339 000	169 000	155 231	4 556	1 339 000	1 339 000	15/05/2020
USD	8 442 000	8 442 000	7 754 202	7 758	8 442 000	6 953 299	04/06/2020
EUR	3 253 000	3 253 000	3 253 000	2 030	3 253 000	3 253 000	04/06/2020
EUR	3 529 000	3 529 000	3 529 000	91 600	3 529 000	3 529 000	15/06/2020
EUR	116 000	180 000	180 000	4 893	116 000	95 544	16/06/2020
USD	180 000	116 000	106 549	2 824	180 000	180 000	16/06/2020
USD	4 804 000	4 804 000	4 412 602	1 338	4 804 000	3 956 840	24/06/2020
EUR	6 000	159 000	159 000	3 951	6 000	4 942	15/07/2020

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As of 31 December 2015 (continued)

**Note 5 – Non-subordinated debts - Non convertible loans (continued)**

CCY	Initial notional (Ccy)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Interest accrual EUR (2015)	Nominal amount CCY (2014)	Nominal amount EUR (2014)	Initial maturity date
EUR	159 000	2 949 000	2 949 000	58 215	159 000	159 000	15/07/2020
USD	2 949 000	6 000	5 511	136	2 949 000	2 949 000	15/07/2020
USD	10 908 000	10 908 000	10 019 289	18 216	10 908 000	8 984 433	06/08/2020
EUR	13 000	21 000	21 000	426	13 000	10 708	14/08/2020
USD	21 000	13 000	11 941	228	21 000	21 000	14/08/2020
EUR	3 480 000	3 480 000	3 480 000	55 110	3 480 000	3 480 000	16/08/2020
USD	8 746 000	8 746 000	8 033 434	7 003	8 746 000	7 203 688	03/09/2020
EUR	6 500 000	6 500 000	6 500 000	6 159	6 500 000	6 500 000	14/09/2020
EUR	100 000 000	100 000 000	100 000 000	65 378	100 000 000	100 000 000	16/09/2020
EUR	50 000 000	50 000 000	50 000 000	562 842	50 000 000	50 000 000	20/09/2020
USD	6 170 000	6 170 000	5 667 310	14 233	6 170 000	5 081 954	01/10/2020
USD	10 410 000	10 410 000	9 561 863	17 912	10 410 000	8 574 253	21/10/2020
USD	13 848 000	13 848 000	12 719 758	24 512	13 848 000	11 405 980	05/11/2020
EUR	50 000 000	50 000 000	50 000 000	87 392	50 000 000	50 000 000	09/11/2020
EUR	25 000 000	25 000 000	25 000 000	30 738	0	0	02/12/2020
NOK	25 000 000	71 230 000	7 417 474	12 177	25 000 000	25 000 000	02/12/2020
USD	8 164 000	8 164 000	7 498 852	7 325	8 164 000	6 724 323	03/12/2020
EUR	48 131 182	48 131 182	48 131 182	58 586	48 131 182	48 131 182	21/12/2020
NOK	54 830 000	54 830 000	5 709 674	634	0	0	30/12/2020
USD	7 448 000	7 448 000	6 841 187	16 429	0	0	07/01/2021
USD	7 298 000	7 298 000	6 703 408	11 305	0	0	04/02/2021
EUR	5 000 000	5 000 000	5 000 000	12 978	5 000 000	5 000 000	10/02/2021
USD	4 500 000	4 500 000	4 133 370	3 581	0	0	04/03/2021
USD	6 434 000	6 434 000	5 909 801	16 428	0	0	02/04/2021
USD	5 600 000	5 600 000	5 143 749	12 560	0	0	10/04/2021
EUR	8 000 000	8 000 000	8 000 000	-1 057	8 000 000	8 000 000	25/04/2021
USD	2 062 000	2 062 000	1 894 002	3 213	0	0	06/05/2021
USD	5 982 000	5 982 000	5 494 627	5 477	0	0	03/06/2021
EUR	1 950 000	0	0	0	1 950 000	1 950 000	07/06/2021
USD	2 094 000	2 094 000	1 923 395	583	0	0	24/06/2021
EUR	2 000 000	0	0	0	2 000 000	20 000 000	05/07/2021
USD	4 976 000	4 976 000	4 570 589	7 494	0	0	05/08/2021
USD	8 078 000	8 078 000	7 419 859	14 309	0	0	05/08/2021
USD	1 300 000	1 300 000	1 194 085	1 092	0	0	02/09/2021
USD	5 378 000	5 378 000	4 939 837	4 716	0	0	02/09/2021
EUR	100 000 000	100 000 000	100 000 000	1 382 514	100 000 000	100 000 000	13/09/2021
USD	6 498 000	6 498 000	5 968 586	479	0	0	30/09/2021
EUR	6 011 000	6 011 000	6 011 000	6 269	6 011 000	6 011 000	30/10/2021
USD	7 434 000	7 434 000	6 828 327	15 018	0	0	04/11/2021
USD	2 068 000	2 068 000	1 899 513	2 096	0	0	02/12/2021
USD	978 000	978 000	898 319	74	0	0	30/12/2021

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Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 5 – Non-subordinated debts - Non convertible loans (continued)**

CCY	Initial notional (Ccy)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Interest accrual EUR (2015)	Nominal amount CCY (2014)	Nominal amount EUR (2014)	Initial maturity date
EUR	2 500 000	2 500 000	2 500 000	0	2 500 000	2 500 000	02/03/2022
EUR	2 500 000	2 500 000	2 500 000	1 325	2 500 000	2 500 000	23/03/2022
EUR	6 000 000	6 000 000	6 000 000	450	6 000 000	6 000 000	30/03/2022
EUR	30 000 000	30 000 000	30 000 000	102 594	30 000 000	30 000 000	09/05/2022
EUR	31 000 000	31 000 000	31 000 000	7 815	31 000 000	31 000 000	26/06/2022
EUR	15 000 000	15 000 000	15 000 000	88 257	15 000 000	15 000 000	05/07/2022
EUR	3 500 000	3 500 000	3 500 000	16 497	3 500 000	3 500 000	11/07/2022
EUR	5 000 000	5 000 000	5 000 000	12 502	5 000 000	5 000 000	23/08/2022
EUR	10 000 000	0	0	0	10 000 000	10 000 000	12/09/2022
EUR	25 000 000	25 000 000	25 000 000	233 484	25 000 000	25 000 000	12/10/2022
EUR	20 000 000	20 000 000	20 000 000	3 321	20 000 000	20 000 000	06/03/2023
EUR	50 000 000	50 000 000	50 000 000	2 624	50 000 000	50 000 000	22/03/2023
USD	150 000 000	150 000 000	137 779 002	395 928	150 000 000	123 548 307	07/02/2025
EUR	3 000 000	3 000 000	3 000 000	-355	3 000 000	3 000 000	25/02/2028
JPY	1 500 000 000	1 500 000 000	11 444 266	2 586	1 500 000 000	10 328 445	28/04/2036
EUR	4 500 000	4 500 000	4 500 000	0	4 500 000	4 500 000	09/04/2040
USD	11 771 462	12 621 362	11 593 058	44 728	11 771 462	9 695 628	03/08/2040
<b>TOTAL &gt;1 YEAR</b>		<b>7 798 394 128</b>	<b>4 071 679 405</b>	<b>52 490 441</b>	<b>16 937 368 985</b>	<b>6 648 287 350</b>	
<b>TOTAL &lt;1 YEAR</b>		<b>9 248 243 757</b>	<b>2 443 101 125</b>	<b>40 583 277</b>	<b>8 326 888 000</b>	<b>3 463 216 436</b>	
<b>TOTAL &gt;1 YEAR</b>		<b>7 798 394 128</b>	<b>4 071 679 405</b>	<b>52 490 441</b>	<b>16 937 368 985</b>	<b>6 648 287 350</b>	
<b>TOTAL</b>		<b>17 046 637 885</b>	<b>6 514 780 530</b>	<b>93 073 718</b>	<b>25 264 256 985</b>	<b>10 111 503 786</b>	

All these loans have been issued with the unconditional and irrevocable guarantee of KBC Bank NV Brussels.



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**Note 6 – Taxes and social security debts – tax debts**

Since the Company is registered in Luxembourg, the Company is subject to all taxes applicable to a fully taxable company in Luxembourg.

**Note 7 – Interest income and expense**

Income from fixed interest investments results from a fixed interest deposit placed with KBC Bank NV. The interest receivable income results from the loans granted by the KBC IFIMA to KBC Bank NV, Brussels, Belgium. The interest expense relates to bonds issued.

	<b>2015</b>	<b>2014 unaudited</b>
<b>Interest income from:</b>	<b>242 191 043</b>	<b>408 701 831</b>
fixed interest deposit	213 745	213 254
granted loans	241 977 298	408 488 577
<b>Interest expense from:</b>	<b>238 425 097</b>	<b>405 156 579</b>
bonds related	238 381 585	405 156 579
swap related	43 512	-

**Note 8 – Other interest and other financial income**

Prescribed coupons can be divided between coupons and mantels (nominal amounts) repaid to the issuer by the paying agent. Coupons are repaid 5 years after due date and nominal amounts 10 years after due date.

As at 31 December 2015 an amount of EUR 198 115 (2014: 322 167) has been refunded by the paying agent. Prescribed coupons are classified under “other interest and similar financial income” caption.

**Note 9 – Fees of the independent auditor**

The fees of the independent auditor of the Company for the year ended 31 December 2015 is EUR 49 500 (2014: EUR 48 400)

**Note 10 – Staff costs and management recompensation**

The Company has in average 2 full time employees in 31 December 2015. The Directors did not receive any remuneration for the year ended.

	<b>2015</b>	<b>2014 unaudited</b>
Salaries and wages	137 302	201 549
Social security on salaries and wages	13 342	21 471
Other social costs	992	2 216
<b>TOTAL</b>	<b>151 636</b>	<b>225 236</b>

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Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 11 – other external charges**

The Company and its affiliated provide to each other certain support and other services for which they compensated each other on a monthly basis pursuant to service agreements.

	<b>2015</b>	<b>2014</b> <b>unaudited</b>
Intra group charges	456 902	462 863
External charges	121 450	601 362
<b>TOTAL</b>	<b>578 351</b>	<b>1 064 225</b>

**Note 12 – Subsequent event**

No subsequent event since 01 January 2016

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Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 13 – Off balance sheet**

The fair value and notional value of the Company's derivative financial instruments at 31 December 2015 and 2014 are reflected in the table below (base currency is EUR):

Derivatives assets:

Instrument	CCY	Notional amount EUR (2014)	Unrealized G/L EUR (2014)	Notional amount EUR (2015)	Unrealized G/L EUR (2015)
Commodity Swap	USD	4 118 277	41 774	0	0
Commodity Swap	USD	-4 118 277	0	0	0
Commodity Swap	EUR	1 500 000	386	0	0
Commodity Swap	EUR	-1 500 000	0	0	0
Commodity Swap	EUR	1 500 000	1 161	0	0
Commodity Swap	EUR	-1 500 000	0	0	0
Credit Default Swap	EUR	30 000 000	28 020 968	30 000 000	27 659 337
Credit Default Swap	EUR	20 000 000	1 258 253	100 000	3 473
Credit Default Swap	EUR	1 844 000	127 178	1 844 000	102 847
Credit Default Swap	EUR	2 479 586	346 225	2 479 586	326 356
Credit Default Swap	EUR	20 000 000	4 732 247	20 000 000	4 858 080
Credit Default Swap	CZK	30 647 197	442 834	31 454 687	981 580
Credit Default Swap	CZK	30 647 197	608 563	31 454 687	921 565
Credit Default Swap	EUR	20 000 000	3 778 389	0	0
Equity Swap	EUR	57 000 000	2 002 505	-57 000 000	0
Equity Swap	EUR	-57 000 000	0	57 000 000	4 606 030
Equity Swap	EUR	50 000 000	3 701 225	50 000 000	4 077 396
Equity Swap	EUR	-50 000 000	0	-50 000 000	0
Equity Swap	EUR	4 015 000	288 018	0	0
Equity Swap	EUR	-4 015 000	0	0	0
Equity Swap	EUR	8 000 000	16 470	8 000 000	299
Equity Swap	EUR	-8 000 000	0	-8 000 000	0
Equity Swap	EUR	5 000 000	10 714	5 000 000	187
Equity Swap	EUR	-5 000 000	0	-5 000 000	0
Equity Swap	JPY	10 328 445	308 809	11 444 266	1 177 130
Equity Swap	JPY	-10 328 445	0	-11 444 266	0
Equity Swap	EUR	20 000 000	118 614	-20 000 000	0
Equity Swap	EUR	-20 000 000	0	20 000 000	36 350
Equity Swap	EUR	-80 010 000	0	-80 010 000	0
Equity Swap	EUR	80 010 000	1 382 038	80 010 000	2 962 398
Equity Swap	USD	1 647 311	539 275	1 837 053	561 118
Equity Swap	USD	-1 647 311	0	-1 837 053	0
Equity Swap	USD	-4 118 277	0	-4 592 633	0
Equity Swap	USD	4 118 277	2 093 235	4 592 633	2 618 957
Equity Swap	EUR	80 000 000	959 969	80 000 000	1 200 074
Equity Swap	EUR	-80 000 000	0	-80 000 000	0
Equity Swap	EUR	5 000 000	229 458	5 000 000	336 474
Equity Swap	EUR	-5 000 000	0	-5 000 000	0
Equity Swap	EUR	50 000 000	18 093 809	-50 000 000	0

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Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 13 – Off balance sheet (continued)**

Instrument	CCY	Notional amount EUR (2014)	Unrealized G/L EUR (2014)	Notional amount EUR (2015)	Unrealized G/L EUR (2015)
Equity Swap	EUR	-50 000 000	0	50 000 000	18 552 933
Equity Swap	EUR	20 000 000	6 965 214	20 000 000	6 935 089
Equity Swap	EUR	-20 000 000	0	-20 000 000	0
Equity Swap	EUR	-10 000 000	0	-10 000 000	0
Equity Swap	EUR	10 000 000	1 528 071	10 000 000	1 111 065
Equity Swap	EUR	1 500 000	24 262	1 500 000	254
Equity Swap	EUR	-1 500 000	0	-1 500 000	0
Equity Swap	EUR	50 000 000	2 769 412	50 000 000	2 159 571
Equity Swap	EUR	-50 000 000	0	-50 000 000	0
Equity Swap	EUR	2 300 000	185 002	2 300 000	105 448
Equity Swap	EUR	-2 300 000	0	-2 300 000	0
Equity Swap	EUR	3 000 000	875 802		
Equity Swap	EUR	-3 000 000	0		
Equity Swap	EUR	9 500 000	1 971 645	9 500 000	2 063 876
Equity Swap	EUR	-9 500 000	0	-9 500 000	0
Equity Swap	EUR	-20 000 000	0	-20 000 000	0
Equity Swap	EUR	20 000 000	285 810	20 000 000	244 473
Equity Swap	EUR	-50 000 000	0	-50 000 000	0
Equity Swap	EUR	50 000 000	6 386 203	50 000 000	5 963 329
Equity Swap	EUR	3 300 000	576 139	3 300 000	619 056
Equity Swap	EUR	-3 300 000	0	-3 300 000	0
Equity Swap	EUR	1 038 678	5 000 000	5 000 000	758 676
Equity Swap	EUR	0	-5 000 000	-5 000 000	0
Equity Swap	EUR	-3 500 000	0	-3 500 000	0
Equity Swap	EUR	3 500 000	156 228	3 500 000	213 072
Equity Swap	EUR	-7 658 000	0	-7 658 000	0
Equity Swap	EUR	7 658 000	76 747	7 658 000	286 708
Equity Swap	EUR	400 807	6 748 000	6 748 000	382 813
Equity Swap	EUR	0	-6 748 000	-6 748 000	0
Equity Swap	EUR	57 000 000	68 423	0	0
Equity Swap	EUR	-57 000 000	0	0	0
Equity Swap	EUR	30 000 000	200 715	0	0
Equity Swap	EUR	-30 000 000	0	0	0
Equity Swap	EUR	31 000 000	120 906	0	0
Equity Swap	EUR	-31 000 000	0	0	0
Equity Swap	EUR	20 000 000	1 115 213	0	0
Equity Swap	EUR	-20 000 000	0	0	0
Equity Swap	EUR	28 316 000	17 074 727	0	0
Equity Swap	EUR	-28 316 000	0	0	0
Equity Swap	EUR	2 000 000	328 926	0	0
Equity Swap	EUR	-2 000 000	0	0	0
Equity Swap	EUR	5 000 000	1 783	0	0
Equity Swap	EUR	-5 000 000	0	0	0
Equity Swap	EUR	36 033 000	21 347 437	0	0
Equity Swap	EUR	-36 033 000	0	0	0
Equity Swap	USD	1 647 311	1 174 268	0	0
Equity Swap	USD	-1 647 311	0	0	0
Equity Swap	EUR	6 921 000	1 175 643	0	0
Equity Swap	EUR	-6 921 000	0	0	0

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As of 31 December 2015 (continued)

**Note 13 – Off balance sheet (continued)**

Instrument	CCY	Notional amount EUR (2014)	Unrealized G/L EUR (2014)	Notional amount EUR (2015)	Unrealized G/L EUR (2015)
Equity Swap	EUR	5 000 000	167 138	0	0
Equity Swap	EUR	-5 000 000	0	0	0
Equity Swap	EUR	4 100 000	656 209	0	0
Equity Swap	EUR	-4 100 000	0	0	0
Equity Swap	EUR	1 250 000	59 562	0	0
Equity Swap	EUR	-1 250 000	0	0	0
Equity Swap	EUR	1 500 000	69 633	0	0
Equity Swap	EUR	-1 500 000	0	0	0
Equity Swap	EUR	1 000 000	1 910	0	0
Equity Swap	EUR	-1 000 000	0	0	0
Equity Swap	USD	1 647 311	41 011	0	0
Equity Swap	USD	-1 647 311	0	0	0
Equity Swap	USD	823 655	258 037	0	0
Equity Swap	USD	-823 655	0	0	0
Equity Swap	EUR	2 000 000	38 689	0	0
Equity Swap	EUR	-2 000 000	0	0	0
Equity Swap	EUR	10 186 000	665 800	0	0
Equity Swap	EUR	-10 186 000	0	0	0
Equity Swap	USD	8 236 554	1 335 587	0	0
Equity Swap	USD	-8 236 554	0	0	0
Equity Swap	EUR	6 491 000	453 888	0	0
Equity Swap	EUR	-6 491 000	0	0	0
Interest Option	EUR	0	0	750 000	6 826
Interest Option	EUR	0	0	30 786 000	120 527
Interest Option	EUR	0	0	11 715 000	64 461
Interest Option	EUR	0	0	3 197 000	16 421
Interest Option	EUR	0	0	5 645 000	34 338
Interest Option	EUR	0	0	18 000 000	53 001
Interest Option	EUR	6 011 000	-41 285	6 011 000	384 485
Interest Option	EUR	0	0	750 000	2 107
Interest Rate Swap	EUR	-750 000	0	-750 000	0
Interest Rate Swap	EUR	750 000	403 824	750 000	405 742
Interest Rate Swap	EUR	-114 512 564	0	-114 512 564	0
Interest Rate Swap	EUR	114 512 564	965 213	114 512 564	872 586
Interest Rate Swap	USD	123 548 307	30 270 519	137 779 002	25 495 977
Interest Rate Swap	USD	-123 548 307	0	-137 779 002	0
Interest Rate Swap	EUR	71 615 000	3 363 820	71 615 000	2 750 346
Interest Rate Swap	EUR	-71 615 000	0	-71 615 000	0
Interest Rate Swap	EUR	30 000 000	1 156 860	-30 000 000	0
Interest Rate Swap	EUR	-30 000 000	0	30 000 000	754 498
Interest Rate Swap	EUR	6 000 000	1 002	6 000 000	53 301
Interest Rate Swap	EUR	-6 000 000	0	-6 000 000	0
Interest Rate Swap	RON	7 696 083	2 726 723	7 625 995	2 374 939
Interest Rate Swap	RON	-7 696 083	0	-7 625 995	0

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Notes to the annual accounts  
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**Note 13 – Off balance sheet (continued)**

Instrument	CCY	Notional amount EUR (2014)	Unrealized G/L EUR (2014)	Notional amount EUR (2015)	Unrealized G/L EUR (2015)
Interest Rate Swap	USD	16 473 108	385 413	18 370 534	495 523
Interest Rate Swap	USD	-16 473 108	0	-18 370 534	0
Interest Rate Swap	EUR	28 500 000	896 179	28 500 000	640 211
Interest Rate Swap	EUR	-28 500 000	0	-28 500 000	0
Interest Rate Swap	EUR	-20 059 000	0	-20 059 000	0
Interest Rate Swap	EUR	20 059 000	2 271 107	20 059 000	1 956 768
Interest Rate Swap	EUR	-1 050 000	0	-1 050 000	0
Interest Rate Swap	EUR	1 050 000	84 551	1 050 000	62 040
Interest Rate Swap	USD	9 695 628	1 489 080	11 593 058	1 062 985
Interest Rate Swap	USD	-9 695 628	0	-11 593 058	0
Interest Rate Swap	EUR	100 000 000	370 545	100 000 000	1 599 347
Interest Rate Swap	EUR	-100 000 000	0	-100 000 000	0
Interest Rate Swap	EUR	-150 000 000	0	-150 000 000	0
Interest Rate Swap	EUR	150 000 000	5 631 211	150 000 000	4 091 358
Interest Rate Swap	EUR	-3 000 000	0	-3 000 000	0
Interest Rate Swap	EUR	3 000 000	62 006	3 000 000	13 288
Interest Rate Swap	EUR	-114 344 000	0	-114 344 000	0
Interest Rate Swap	EUR	114 344 000	4 373 745	114 344 000	3 178 175
Interest Rate Swap	EUR	-5 000 000	0	-5 000 000	0
Interest Rate Swap	EUR	5 000 000	718 774	5 000 000	654 835
Interest Rate Swap	EUR	71 988 000	3 147 626	71 988 000	2 070 420
Interest Rate Swap	EUR	-71 988 000	0	-71 988 000	0
Interest Rate Swap	EUR	6 500 000	1 168 281	6 500 000	837 432
Interest Rate Swap	EUR	-6 500 000	0	-6 500 000	0
Interest Rate Swap	EUR	-42 062 000	0	-42 062 000	0
Interest Rate Swap	EUR	42 062 000	1 733 411	42 062 000	1 069 893
Interest Rate Swap	TRY	-26 483 051	0	-23 610 892	0
Interest Rate Swap	TRY	26 483 051	2 059 946	23 610 892	1 553 198
Interest Rate Swap	EUR	3 444 210	76 936 000	76 936 000	2 138 240
Interest Rate Swap	EUR	0	-76 936 000	-76 936 000	0
Interest Rate Swap	EUR	-49 373 000	1 987 906	-49 373 000	0
Interest Rate Swap	EUR	49 373 000	0	49 373 000	1 251 513
Interest Rate Swap	EUR	1 950 000	731 096	0	0
Interest Rate Swap	EUR	-1 950 000	0	0	0
Interest Rate Swap	EUR	3 000 000	7 387	3 000 000	11 920
Interest Rate Swap	EUR	-3 000 000	0	-3 000 000	0
Interest Rate Swap	EUR	-22 783 000	0	-22 783 000	0
Interest Rate Swap	EUR	22 783 000	741 934	22 783 000	457 842
Interest Rate Swap	EUR	-77 738 000	0	-77 738 000	0

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Notes to the annual accounts  
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**Note 13 – Off balance sheet (continued)**

Instrument	CCY	Notional amount EUR (2014)	Unrealized G/L EUR (2014)	Notional amount EUR (2015)	Unrealized G/L EUR (2015)
Interest Rate Swap	EUR	77 738 000	2 251 840	77 738 000	1 453 630
Interest Rate Swap	EUR	16 818 000	285 935	16 818 000	176 858
Interest Rate Swap	EUR	-16 818 000	0	-16 818 000	0
Interest Rate Swap	EUR	37 946 000	638 345	37 946 000	400 676
Interest Rate Swap	EUR	-37 946 000	0	-37 946 000	0
Interest Rate Swap	EUR	13 885 000	374 480	13 885 000	218 711
Interest Rate Swap	EUR	-13 885 000	0	-13 885 000	0
Interest Rate Swap	EUR	3 197 000	1 853	3 197 000	22 864
Interest Rate Swap	EUR	-3 197 000	0	-3 197 000	0
Interest Rate Swap	EUR	7 310 000	379 777	7 310 000	303 802
Interest Rate Swap	EUR	-7 310 000	0	-7 310 000	0
Interest Rate Swap	EUR	5 645 000	2 856	5 645 000	40 894
Interest Rate Swap	EUR	-5 645 000	0	-5 645 000	0
Interest Rate Swap	EUR	11 652 000	503 401	11 652 000	419 426
Interest Rate Swap	EUR	-11 652 000	0	-11 652 000	0
Interest Rate Swap	EUR	-10 456 000	0	-10 456 000	0
Interest Rate Swap	EUR	10 456 000	468 964	10 456 000	386 283
Interest Rate Swap	EUR	-9 199 000	0	-9 199 000	0
Interest Rate Swap	EUR	9 199 000	356 929	9 199 000	295 836
Interest Rate Swap	EUR	2 500 000	92 447	2 500 000	99 581
Interest Rate Swap	EUR	-2 500 000	0	-2 500 000	0
Interest Rate Swap	EUR	-4 082 000	0	-4 082 000	0
Interest Rate Swap	EUR	4 082 000	157 212	4 082 000	131 052
Interest Rate Swap	EUR	30 000 000	168 239	30 000 000	174 125
Interest Rate Swap	EUR	-30 000 000	0	-30 000 000	0
Interest Rate Swap	EUR	3 517 000	171 417	3 517 000	156 835
Interest Rate Swap	EUR	-3 517 000	0	-3 517 000	0
Interest Rate Swap	EUR	-5 359 000	0	-5 359 000	0
Interest Rate Swap	EUR	5 359 000	242 473	5 359 000	225 027
Interest Rate Swap	EUR	-31 000 000	0	-31 000 000	0
Interest Rate Swap	EUR	31 000 000	141 028	31 000 000	158 079
Interest Rate Swap	EUR	23 541	15 000 000	15 000 000	383 260
Interest Rate Swap	EUR	0	-15 000 000	-15 000 000	0
Interest Rate Swap	EUR	-6 500 000	0	-6 500 000	0
Interest Rate Swap	EUR	6 500 000	417 183	6 500 000	527 414
Interest Rate Swap	EUR	122 381	25 000 000	25 000 000	203 001
Interest Rate Swap	EUR	0	-25 000 000	-25 000 000	0
Interest Rate Swap	USD	-11 045 219	0	-12 317 443	0
Interest Rate Swap	USD	11 045 219	186 667	12 317 443	309 033
Interest Rate Swap	USD	-7 103 204	0	-7 921 374	0
Interest Rate Swap	USD	7 103 204	98 596	7 921 374	176 486
Interest Rate Swap	USD	5 100 074	106 354	5 687 517	153 821
Interest Rate Swap	USD	-5 100 074	0	-5 687 517	0
Interest Rate Swap	USD	-6 953 299	0	-7 754 202	0

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Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 13 – Off balance sheet (continued)**

Instrument	CCY	Notional amount EUR (2014)	Unrealized G/L EUR (2014)	Notional amount EUR (2015)	Unrealized G/L EUR (2015)
Interest Rate Swap	USD	6 953 299	94 047	7 754 202	161 641
Interest Rate Swap	EUR	-3 253 000	0	-3 253 000	0
Interest Rate Swap	EUR	3 253 000	127 231	3 253 000	170 578
Interest Rate Swap	USD	3 956 840	35 729	4 412 602	79 708
Interest Rate Swap	USD	-3 956 840	0	-4 412 602	0
Interest Rate Swap	USD	-8 984 433	0	-10 019 289	0
Interest Rate Swap	USD	8 984 433	68 402	10 019 289	153 202
Interest Rate Swap	USD	-7 203 690	0	-8 033 434	0
Interest Rate Swap	USD	7 203 690	57 363	8 033 434	133 931
Interest Rate Swap	USD	5 081 954	20 280	5 667 310	71 391
Interest Rate Swap	USD	-5 081 954	0	-5 667 310	0
Interest Rate Swap	USD	0	0	12 719 758	59 269
Interest Rate Swap	USD	0	0	-12 719 758	0
Interest Rate Swap	USD	0	0	7 498 852	19 594
Interest Rate Swap	USD	0	0	-7 498 852	0
Interest Rate Swap	USD	0	0	6 841 187	227 091
Interest Rate Swap	USD	0	0	-6 841 187	0
Interest Rate Swap	USD	0	0	-6 703 408	0
Interest Rate Swap	USD	0	0	6 703 408	202 351
Interest Rate Swap	USD	0	0	-4 133 370	0
Interest Rate Swap	USD	0	0	4 133 370	94 883
Interest Rate Swap	USD	0	0	5 909 801	159 305
Interest Rate Swap	USD	0	0	-5 909 801	0
Interest Rate Swap	USD	0	0	5 143 749	46 074
Interest Rate Swap	USD	0	0	-5 143 749	0
Interest Rate Swap	USD	0	0	-1 894 002	0
Interest Rate Swap	USD	0	0	1 894 002	21 667
Interest Rate Swap	USD	0	0	5 494 627	83 694
Interest Rate Swap	USD	0	0	-5 494 627	0
Interest Rate Swap	USD	0	0	-1 923 395	0
Interest Rate Swap	USD	0	0	1 923 395	31 000
Interest Rate Swap	USD	0	0	4 570 589	68 514
Interest Rate Swap	USD	0	0	-4 570 589	0
Interest Rate Swap	USD	0	0	4 939 837	57 875
Interest Rate Swap	USD	0	0	-4 939 837	0
Interest Rate Swap	USD	0	0	-5 968 586	0
Interest Rate Swap	USD	0	0	5 968 586	21 313
Interest Rate Swap	EUR	57 000 000	145 675	0	0
Interest Rate Swap	EUR	-57 000 000	0	0	0
Interest Rate Swap	EUR	30 000 000	3 017	0	0
Interest Rate Swap	EUR	-30 000 000	0	0	0
Interest Rate Swap	EUR	10 410 000	512 411	0	0
Interest Rate Swap	EUR	-10 410 000	0	0	0



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**Note 13 – Off balance sheet (continued)**

Instrument	CCY	Notional amount EUR (2014)	Unrealized G/L EUR (2014)	Notional amount EUR (2015)	Unrealized G/L EUR (2015)
Interest Rate Swap	EUR	5 815 000	4 717	0	0
Interest Rate Swap	EUR	-5 815 000	0	0	0
Interest Rate Swap	EUR	5 815 000	254 047	0	0
Interest Rate Swap	EUR	-5 815 000	0	0	0
Interest Rate Swap	EUR	8 850 000	3 226	0	0
Interest Rate Swap	EUR	-8 850 000	0	0	0
Interest Rate Swap	EUR	2 000 000	1 137	0	0
Interest Rate Swap	EUR	-2 000 000	0	0	0
Interest Rate Swap	CZK	11 718 046	4 869 157	0	0
Interest Rate Swap	CZK	-11 718 046	0	0	0
Interest Rate Swap	EUR	2 000 000	97 538	0	0
Interest Rate Swap	EUR	-2 000 000	0	0	0
Interest Rate Swap	RON	17 845 989	1 422 595	0	0
Interest Rate Swap	RON	-17 845 989	0	0	0
Interest Rate Swap	USD	3 871 180	69 135	0	0
Interest Rate Swap	USD	-3 871 180	0	0	0
Interest Rate Swap	EUR	185 216 000	4 432 509	0	0
Interest Rate Swap	EUR	-185 216 000	0	0	0
Interest Rate Swap	EUR	62 500 000	1 495 174	0	0
Interest Rate Swap	EUR	-62 500 000	0	0	0
Interest Rate Swap	EUR	168 000 000	2 385 085	0	0
Interest Rate Swap	EUR	-168 000 000	0	0	0
Interest Rate Swap	EUR	10 000 000	95 180	0	0
Interest Rate Swap	EUR	-10 000 000	0	0	0
Interest Rate Swap	EUR	198 251 000	1 631 046	0	0
Interest Rate Swap	EUR	-198 251 000	0	0	0
Interest Rate Swap	EUR	51 927 000	369 755	0	0
Interest Rate Swap	EUR	-51 927 000	0	0	0
Interest Rate Swap	EUR	20 000 000	168 085	0	0
Interest Rate Swap	EUR	-20 000 000	0	0	0
Interest Rate Swap	EUR	48 950 000	444 211	0	0
Interest Rate Swap	EUR	-48 950 000	0	0	0
Interest Rate Swap	EUR	4 881 000	114 102	0	0
Interest Rate Swap	EUR	-4 881 000	0	0	0
Interest Rate Swap	EUR	9 869 000	205 187	0	0
Interest Rate Swap	EUR	-9 869 000	0	0	0
Interest Rate Swap	EUR	5 000 000	164 143	0	0
Interest Rate Swap	EUR	-5 000 000	0	0	0
Interest Rate Swap	EUR	7 740 000	164 415	0	0
Interest Rate Swap	EUR	-7 740 000	0	0	0
Interest Rate Swap	EUR	5 875 000	97 294	0	0
Interest Rate Swap	EUR	-5 875 000	0	0	0
Interest Rate Swap	EUR	1 696 000	27 867	0	0
Interest Rate Swap	EUR	-1 696 000	0	0	0

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Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 13 – Off balance sheet (continued)**

Derivatives liabilities:

Instrument	CCY	Notional amount EUR (2014)	Unrealized G/L EUR (2014)	Notional amount EUR (2015)	Unrealized G/L EUR (2015)
Commodity Swap	USD	4 118 277	-41 774	0	0
Commodity Swap	USD	-4 118 277	0	0	0
Commodity Swap	EUR	1 500 000	-386	0	0
Commodity Swap	EUR	-1 500 000	0	0	0
Commodity Swap	EUR	1 500 000	-1 161	0	0
Commodity Swap	EUR	-1 500 000	0	0	0
Credit Default Swap	EUR	-30 000 000	0	-30 000 000	-27 659 337
Credit Default Swap	EUR	20 000 000	-1 258 253	-100 000	-3 473
Credit Default Swap	EUR	-1 844 000	-127 178	-1 844 000	-102 847
Credit Default Swap	EUR	2 479 586	-346 225	-2 479 586	-326 356
Credit Default Swap	EUR	-20 000 000	-4 732 247	-20 000 000	-4 858 080
Credit Default Swap	CZK	-30 647 197	-442 834	-31 454 687	-981 580
Credit Default Swap	CZK	-30 647 197	-608 563	-31 454 687	-921 565
Credit Default Swap	EUR	-20 000 000	-3 778 389	0	0
Equity Swap	EUR	57 000 000	-2 002 505	57 000 000	-4 606 030
Equity Swap	EUR	-57 000 000	0	-57 000 000	0
Equity Swap	EUR	-50 000 000		-50 000 000	0
Equity Swap	EUR	50 000 000	-3 701 225	50 000 000	-4 077 396
Equity Swap	EUR	4 015 000	-288 018	0	0
Equity Swap	EUR	-4 015 000	0	0	0
Equity Swap	EUR	8 000 000	-16 470	8 000 000	-299
Equity Swap	EUR	-8 000 000	0	-8 000 000	0
Equity Swap	EUR	5 000 000	-10 714	5 000 000	-187
Equity Swap	EUR	-5 000 000	0	-5 000 000	0
Equity Swap	JPY	-10 328 445	0	-11 444 266	0
Equity Swap	JPY	10 328 445	-308 809	11 444 266	-1 177 130
Equity Swap	EUR	20 000 000	-118 614	20 000 000	-36 350
Equity Swap	EUR	-20 000 000	0	-20 000 000	0
Equity Swap	EUR	-80 010 000	0	-80 010 000	0
Equity Swap	EUR	80 010 000	-1 382 038	80 010 000	-2 962 398
Equity Swap	USD	-1 647 311	0	-1 837 053	0
Equity Swap	USD	1 647 311	-539 275	1 837 053	-561 118
Equity Swap	USD	4 118 277	-2 093 235	4 592 633	-2 618 957
Equity Swap	USD	-4 118 277	0	-4 592 633	0
Equity Swap	EUR	80 000 000	-959 969	80 000 000	-1 200 074
Equity Swap	EUR	-80 000 000	0	-80 000 000	0
Equity Swap	EUR	-5 000 000	0	-5 000 000	0
Equity Swap	EUR	5 000 000	-229 458	5 000 000	-336 474
Equity Swap	EUR	-50 000 000	0	-50 000 000	0
Equity Swap	EUR	50 000 000	-18 093 809	50 000 000	-18 552 933
Equity Swap	EUR	20 000 000	-6 965 214	20 000 000	-6 935 089
Equity Swap	EUR	-20 000 000	0	-20 000 000	0
Equity Swap	EUR	-10 000 000	0	-10 000 000	0
Equity Swap	EUR	10 000 000	-1 528 071	10 000 000	-1 111 065
Equity Swap	EUR	-24 262	1 500 000	1 500 000	-254
Equity Swap	EUR	0	-1 500 000	-1 500 000	0
Equity Swap	EUR	-50 000 000	0	-50 000 000	0
Equity Swap	EUR	50 000 000	-2 769 412	50 000 000	-2 159 571
Equity Swap	EUR	2 300 000	-185 002	2 300 000	-105 448

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**Note 13 – Off balance sheet (continued)**

Instrument	CCY	Notional amount EUR (2014)	Unrealized G/L EUR (2014)	Notional amount EUR (2015)	Unrealized G/L EUR (2015)
Equity Swap	EUR	-2 300 000	0	-2 300 000	0
Equity Swap	EUR	3 000 000	-875 802	0	0
Equity Swap	EUR	-3 000 000	0	0	0
Equity Swap	EUR	9 500 000	-1 971 645	9 500 000	-2 063 876
Equity Swap	EUR	-9 500 000	0	-9 500 000	0
Equity Swap	EUR	20 000 000	-285 810	20 000 000	-244 473
Equity Swap	EUR	-20 000 000	0	-20 000 000	0
Equity Swap	EUR	50 000 000	-6 386 203	50 000 000	-5 963 329
Equity Swap	EUR	-50 000 000	0	-50 000 000	0
Equity Swap	EUR	3 300 000	-576 139	3 300 000	-619 056
Equity Swap	EUR	-3 300 000	0	-3 300 000	0
Equity Swap	EUR	5 000 000	-1 038 678	5 000 000	-758 676
Equity Swap	EUR	-5 000 000	0	-5 000 000	0
Equity Swap	EUR	-3 500 000	0	-3 500 000	0
Equity Swap	EUR	3 500 000	-156 228	3 500 000	-213 072
Equity Swap	EUR	-7 658 000	0	-7 658 000	0
Equity Swap	EUR	7 658 000	-76 747	7 658 000	-286 708
Equity Swap	EUR	6 748 000	6 748 000	6 748 000	-382 813
Equity Swap	EUR	-6 748 000	-6 748 000	-6 748 000	0
Equity Swap	EUR	57 000 000	-68 423	0	0
Equity Swap	EUR	-57 000 000	0	0	0
Equity Swap	EUR	30 000 000	-200 715	0	0
Equity Swap	EUR	-30 000 000	0	0	0
Equity Swap	EUR	31 000 000	-120 906	0	0
Equity Swap	EUR	-31 000 000	0	0	0
Equity Swap	EUR	20 000 000	-1 115 213	0	0
Equity Swap	EUR	-20 000 000	0	0	0
Equity Swap	EUR	28 316 000	-17 074 727	0	0
Equity Swap	EUR	-28 316 000	0	0	0
Equity Swap	EUR	2 000 000	-328 926	0	0
Equity Swap	EUR	-2 000 000	0	0	0
Equity Swap	EUR	5 000 000	-1 783	0	0
Equity Swap	EUR	-5 000 000	0	0	0
Equity Swap	EUR	36 033 000	-21 347 437	0	0
Equity Swap	EUR	-36 033 000	0	0	0
Equity Swap	USD	1 647 311	-1 174 268	0	0
Equity Swap	USD	-1 647 311	0	0	0
Equity Swap	EUR	6 921 000	-1 175 643	0	0
Equity Swap	EUR	-6 921 000	0	0	0
Equity Swap	EUR	5 000 000	-167 138	0	0
Equity Swap	EUR	-5 000 000	0	0	0
Equity Swap	EUR	4 100 000	-656 209	0	0
Equity Swap	EUR	-4 100 000	0	0	0
Equity Swap	EUR	1 250 000	-59 562	0	0

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**Note 13 – Off balance sheet (continued)**

Instrument	CCY	Notional amount EUR (2014)	Unrealized G/L EUR (2014)	Notional amount EUR (2015)	Unrealized G/L EUR (2015)
Equity Swap	EUR	-1 250 000	0	0	0
Equity Swap	EUR	1 500 000	-69 633	0	0
Equity Swap	EUR	-1 500 000	0	0	0
Equity Swap	EUR	1 000 000	-1 910	0	0
Equity Swap	EUR	-1 000 000	0	0	0
Equity Swap	USD	1 647 311	-41 011	0	0
Equity Swap	USD	-1 647 311	0	0	0
Equity Swap	USD	823 655	-258 037	0	0
Equity Swap	USD	-823 655	0	0	0
Equity Swap	EUR	2 000 000	-38 689	0	0
Equity Swap	EUR	-2 000 000	0	0	0
Equity Swap	EUR	10 186 000	-665 800	0	0
Equity Swap	EUR	-10 186 000	0	0	0
Equity Swap	USD	8 236 554	-1 335 587	0	0
Equity Swap	USD	-8 236 554	0	0	0
Equity Swap	EUR	6 491 000	-453 888	0	0
Equity Swap	EUR	-6 491 000	0	0	0
Interest Option	EUR	-6 011 000	-513 107	-6 011 000	-14 983
Interest Option	EUR	-750 000	6 312	0	0
Interest Option	EUR	-30 786 000	278 551	0	0
Interest Option	EUR	-11 715 000	115 827	0	0
Interest Option	EUR	-3 197 000	43 346	0	0
Interest Option	EUR	-5 645 000	76 981	0	0
Interest Option	EUR	-18 000 000	146 560	0	0
Interest Option	EUR	-750 000	6 826	0	0
Interest Rate Swap	EUR	3 200 000	-5 100	0	0
Interest Rate Swap	EUR	-3 200 000	0	0	0
Interest Rate Swap	EUR	8 000 000	-213 186	8 000 000	-120 859
Interest Rate Swap	EUR	-8 000 000	0	-8 000 000	0
Interest Rate Swap	EUR	30 000 000	-1 156 860	30 000 000	-754 498
Interest Rate Swap	EUR	-30 000 000	0	-30 000 000	0
Interest Rate Swap	EUR	6 000 000	-1 002	6 000 000	-53 301
Interest Rate Swap	EUR	-6 000 000	0	-6 000 000	0
Interest Rate Swap	EUR	-3 000 000	0	-3 000 000	0
Interest Rate Swap	EUR	3 000 000	-21 825	3 000 000	-30 009
Interest Rate Swap	EUR	1 050 000	-84 551	1 050 000	-62 040
Interest Rate Swap	EUR	-1 050 000	0	-1 050 000	0
Interest Rate Swap	EUR	6 500 000	-1 168 281	6 500 000	-837 432
Interest Rate Swap	EUR	-6 500 000	0	-6 500 000	0
Interest Rate Swap	EUR	750 000	-26 292	750 000	-10 019
Interest Rate Swap	EUR	-750 000	0	-750 000	0
Interest Rate Swap	EUR	30 786 000	-545 520	30 786 000	-207 310
Interest Rate Swap	EUR	-30 786 000	0	-30 786 000	0
Interest Rate Swap	EUR	11 715 000	-92 050	11 715 000	-17 818

KBC IFIMA S.A.  
Société Anonyme

Notes to the annual accounts  
As of 31 December 2015 (continued)

**Note 13 – Off balance sheet (continued)**

Instrument	CCY	Notional amount EUR (2014)	Unrealized G/L EUR (2014)	Notional amount EUR (2015)	Unrealized G/L EUR (2015)
Interest Rate Swap	EUR	-11 715 000	0	-11 715 000	0
Interest Rate Swap	EUR	30 000 000	-118 890	0	0
Interest Rate Swap	EUR	-30 000 000	0	0	0
Interest Rate Swap	EUR	31 000 000	-487 966	0	0
Interest Rate Swap	EUR	-31 000 000	0	0	0
Interest Rate Swap	EUR	5 000 000	-299 206	5 000 000	-219 401
Interest Rate Swap	EUR	-5 000 000	0	-5 000 000	0
Interest Rate Swap	EUR	10 000 000	-450 265	0	0
Interest Rate Swap	EUR	-10 000 000	0	0	0
Interest Rate Swap	EUR	-18 000 000	0	-18 000 000	0
Interest Rate Swap	EUR	18 000 000	-591 392	18 000 000	-222 826
Interest Rate Swap	USD	4 118 277	4 118 277	4 592 633	-45 176
Interest Rate Swap	USD	-4 118 277	-4 118 277	-4 592 633	0
Interest Rate Swap	EUR	-6 011 000	0	-6 011 000	0
Interest Rate Swap	EUR	6 011 000	-152 899	6 011 000	-106 416
Interest Rate Swap	USD	11 405 980	-44 695	0	0
Interest Rate Swap	USD	-11 405 980	0	0	0
Interest Rate Swap	USD	-8 574 253	0	-9 561 863	0
Interest Rate Swap	USD	8 574 253	-83 762	9 561 863	-108 560
Interest Rate Swap	USD	6 724 323	-54 465	0	0
Interest Rate Swap	USD	-6 724 323	0	0	0
Interest Rate Swap	USD	6 134 585	-26 073	0	0
Interest Rate Swap	USD	-6 134 585	0	0	0
Interest Rate Swap	USD	4 118 277	-7 945	0	0
Interest Rate Swap	USD	-4 118 277	0	0	0
Interest Rate Swap	USD	0	0	-7 419 859	0
Interest Rate Swap	USD	0	0	7 419 859	-52 300
Interest Rate Swap	USD	0	0	1 194 085	-4 412
Interest Rate Swap	USD	0	0	-1 194 085	0
Interest Rate Swap	USD	0	0	6 828 327	-83 128
Interest Rate Swap	USD	0	0	-6 828 327	0
Interest Rate Swap	NOK	0	0	7 417 474	-18 276
Interest Rate Swap	NOK	0	0	-7 417 474	0
Interest Rate Swap	USD	0	0	1 899 513	-26 709
Interest Rate Swap	USD	0	0	-1 899 513	0
Interest Rate Swap	USD	0	0	898 319	-5 988
Interest Rate Swap	USD	0	0	-898 319	0
Interest Rate Swap	NOK	0	0	5 709 674	-11 242
Interest Rate Swap	NOK	0	0	-5 709 674	0
Interest Rate Swap	USD	0	0	918 527	-8 766
Interest Rate Swap	USD	0	0	-918 527	0
Interest Rate Swap	EUR	57 000 000	-145 675	0	0
Interest Rate Swap	EUR	-57 000 000	0	0	0
Interest Rate Swap	EUR	72 500 000	-929 475	0	0
Interest Rate Swap	EUR	-72 500 000	0	0	0
Interest Rate Swap	EUR	30 000 000	-3 017	0	0
Interest Rate Swap	EUR	-30 000 000	0	0	0
Interest Rate Swap	USD	4 118 277	-75 083	0	0
Interest Rate Swap	USD	-4 118 277	0	0	0

The Company has received guarantees from its parent Company to cover the obligations of issued notes.