

KBC IFIMA S.A.
4 rue du Fort Wallis
L-2714 Luxembourg
Grand Duchy of Luxembourg
LEI: 213800PN8BSF31FXFM06.
(the "**Issuer**")

Unconditionally and irrevocably guaranteed by

KBC Bank NV
Avenue du Port 2
1080 Brussels
Belgium
CBE: 0462.920.226 (RPR/RPM Brussels)
LEI: 6B2PBRV1FCJDMR45RZ53
(the "**Guarantor**")

**EUR 15,000,000 STRUCTURED SECURITIES LINKED TO THE
EURO STOXX® Banks price INDEX (SX7E Index) ("JUMPER")
ISIN: LU2587742565
Common Code: 258774256
(the "**Warrants**")**

Words and expressions used in this Notice shall, unless defined herein or the context otherwise requires, have the same meaning as in the terms and conditions of the Warrants.

NOTICE IS HEREBY GIVEN to the Holders of Warrants that in accordance with Clause 6.1 of the Terms and Conditions

1. The official closing price of the EURO STOXX® Banks price Index as observed on 15 February 2024 (an "Interim Observation Date") was higher than the Strike 2_2, being the official closing price of the EURO STOXX® Banks price Index on 17 February 2023
2. As such, the Warrants have been automatically exercised on 15 February 2024 and will be redeemed on 19 February 2024 at EUR 109,500(*) per Warrant.

This Notice is given by **KBC IFIMA S.A.** as **Issuer**

Dated: 15 February 2024

(*) The redeemed amount per Warrant is the gross amount and does not include the effect of the withholding tax