

**Notice to the Warrantholders dated 25 September 2023**

**KBC IFIMA S.A.  
Issue of 8 up to 280  
Index Warrants due 04 October 2028  
Public offer**

**Unconditionally and irrevocably guaranteed by KBC Bank NV  
under the EUR 1,000,000,000 Warrant Programme**

**Series number: WO0069  
ISIN Code: LU2695005228**

This Notice to the Warrantholders supplements and should be read in conjunction with the Final Terms dated 25 September 2023. Terms used herein shall have the meaning attributed to them in the Final Terms.

The following amendments shall be made:

Issue of 82 Index Warrants

The Number of Warrants is

- i. Series: 82
- ii. Tranche: 82

Estimated net proceeds are USD 10,249,700

Total amount of the Offer: USD 10,250,000

All other conditions as stated in the Final Terms remain unchanged.

A copy of these Final Terms can be obtained via <https://www.kbc.com/en/investor-relations/debt-issuance/kbc-ifima/overview-of-issues-kbc-ifima-warrants.html>

The Issuer and the Guarantor accept responsibility for the information included in this Notice to the Warrantholders.