



Notice regarding the public offering in Belgium of Notes to be issued by KBC IFIMA S.A. (LUX) (the "**Issuer**"): 3-year notes in euro at a fixed rate of 3.20 percent per annum due on 8 June 2026 (**ISIN: XS2616436346**) (the "**Notes**").

This notice must be read together with:

- (i) the base prospectus for the KBC IFIMA S.A. EUR 10,000,000,000 Euro Medium Term Note Programme, subject to English law, as approved by the supervisory authority in Luxembourg (the "**CSSF**") on 27 July 2022 (valid for a maximum of 12 months) (the "**Base Prospectus**"); and
- (ii) the Final Terms, dated 2 May 2023.

Terms and expressions that are not defined in this message shall have the meanings set out in the Base Prospectus and the Final Terms.

**END OF THE OFFER PERIOD IN THE CASE OF  
KBC BANK NV AND CBC BANQUE SA  
ON 15 MAY 2023 AT 16:00 HOURS  
(the 'END DATE')**

In accordance with the Base Prospectus and the Final Terms, the Issuer has decided to close the Offer Period early due to deteriorating market conditions. All subscriptions received by KBC Bank (including Bolero NV, CBC Banque and KBC Securities) will therefore be fully allocated.