

Notice dated 3 June 2019

KBC IFIMA S.A.

**Issue of CZK 10,000,000 up to CZK 1000,000,000 of KBC IFIMA S.A. (Lux)
fixed rate notes in CZK**

1.5%

Issue date 11 June 2019 - Maturity 11 June 2022

Public offer

Principal

protected

**Guaranteed by KBC Bank NV
under the EUR 10,000,000,000**

Retail Euro Medium Term Note Programme

Series R00167, ISIN: XS1990807098 (the "Notes")

1. The terms used herein shall have the meaning given to them in the terms and conditions of the Notes (the "Conditions") and the Final Terms dated 6 May 2019 (the "Final Terms").
2. The subscription period for the Notes will end on the Scheduled Offer Period End Date (5 June 2019 at 16:00 hs). The total amount of the subscriptions for the Notes received by the Initial Authorised Offerors up to this moment is lower than CZK 10,000,000, being the minimum Aggregate Nominal Amount of the Notes as specified in the Final Terms (the "Minimum Amount"). As there is a risk that the total amount of subscriptions will not reach the Minimum Amount on the Scheduled Offer Period End Date, the Issuer has decided to adjust the Minimum Amount for the issue of the notes to CZK 1,000,000 .
3. By way of this notice, the Issuer would like to inform the investors who have already subscribed for the Notes that it has unilaterally decided to grant them the right to withdraw their subscriptions within two (2) Business Days, starting with the date of this notice up to and including 5 June 2019 at 16:00 hs.
4. The Issuer and the Guarantor accept responsibility for the information included in this notice.
5. This notice shall be governed by and construed in accordance with English law.

Signed on behalf of the Issuer
KBC IFIMA SA


KBC IFIMA SA
I. BAUWENS
Director


KBC IFIMA SA
S. GOCKEL
Director

Signed on behalf of the guarantor
KBC Bank NV


Jacques Van de Velde
Authorised Signatory


Danny Swinnen
Chief Dealer
Financial Markets