

Capital increases – changes in number of shares – 2004-2007

In EUR	Date	Number of shares
2004		
Contribution of 1998-2008 MCBs	30/03/2004	310 710 403
Contribution of 1998-2008 MCBs	29/06/2004	310 710 437
Contribution of 1998-2008 MCBs	30/09/2004	310 710 645
Capital increase for staff	30/12/2004	310 849 407
Contribution of 1998-2008 MCBs	30/12/2004	310 849 427
2005		
Merger of KBC Bank and Insurance Holding with Almanij to form KBC Group*	2/03/2005	366 423 477
Contribution of 1998-2008 MCBs	24/03/2005	366 426 420
Contribution of 1998-2008 MCBs	29/06/2005	366 427 086
Contribution of 1998-2008 MCBs	28/09/2005	366 428 046
Exercise of warrants	10/11/2005	366 428 301
Exercise of warrants	7/12/2005	366 428 492
Capital increase for staff	28/12/2005	366 562 952
Contribution of 1998-2008 MCBs	28/12/2005	366 566 637
2006		
Contribution of 1998-2008 MCBs	31/03/2006	366 595 147
Cancellation of own shares	27/04/2006	363 095 147
Contribution of 1998-2008 MCBs	29/06/2006	363 096 193
Contribution of 1998-2008 MCBs	27/09/2006	363 097 850
Capital increase for staff	29/12/2006	363 214 895
Contribution of 1998-2008 MCBs	29/12/2006	363 217 068
2007		
Contribution of 1998-2008 MCBs	30/03/2007	363 223 178
Cancellation of own shares	27/04/2007	354 993 455
Contribution of 1998-2008 MCBs	29/06/2007	354 999 049
Contribution of 1998-2008 MCBs	28/09/2007	355 003 625
Capital increase for staff	28/12/2007	355 114 496
Contribution of 1998-2008 MCBs	31/12/2007	355 115 321

* At year-end 2004, the capital of the KBC Bank and Insurance Holding Company (prior to the merger with Almanij) came to 608 013 874 euros, represented by 310 849 427 shares. When the merger took place, 264 362 092 new shares were issued to the holders of Almanij shares at a pre-determined exchange ratio, which led to a 625 704 468-euro increase in the share capital. KBC Group NV also acquired 208 788 072 treasury shares on the merger and subsequently cancelled them. On balance, the share capital accordingly rose to 1 233 718 342 euros, represented by 366 423 447 shares.